

### Major Financial Institution Participation Commitment

*Merrill Lynch*

In support of the US financial system and the broader US economy, the [Name of QFI] agrees to:

*Merrill Lynch*

*\$10 billion*

- Issue Preferred Shares in the amount of [ ] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

*[Handwritten Signature]*

Signature

*October 13, 2008*

Date

## Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [ name of QFI ] agrees to:

*\$ 10bn*

*Goldman Sachs*

- Issue Preferred Shares in the amount of [ ] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

*[Handwritten Signature]*  
 \_\_\_\_\_  
 Signature

*13 OCT 08*  
 \_\_\_\_\_  
 Date

### Major Financial Institution Participation Commitment

MORGAN STANLEY

In support of the US financial system and the broader US economy, the ~~name of QFT~~ agrees to:

- Issue Preferred Shares in the amount of [10] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

John J. Mack  
Signature

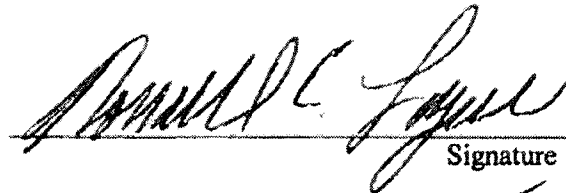
Oct/13/2008  
Date

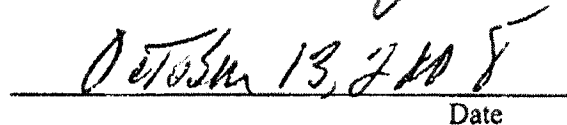
## Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [ name of QFI ] agrees to:

*State Street*

- Issue Preferred Shares in the amount of [*2*] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

  
Signature

  
Date

## Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the ~~name of QFIT~~  
agrees to:

Citigroup

\$25 billion.

- Issue Preferred Shares in the amount of [✓] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
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- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.



Signature

October 13 '08

Date

FAX (415) 975-7151

Janee

### Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [ name of QFI ] agrees to:

Wells Fargo

- Issue Preferred Shares in the amount of [25] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

Janee  
Signature

10/13/08  
Date

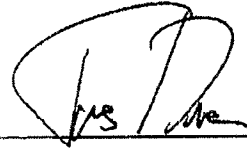
### Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [ name of QFI ] agrees to:

*JPMorgan Chase*

*25 Billion*

- Issue Preferred Shares in the amount of [ ] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
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- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.



Signature

*12/13 2008*

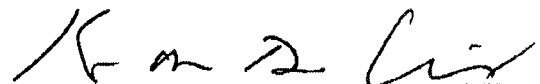
Date

## Major Financial Institution Participation Commitment

In support of the US financial system and the broader US economy, the [ name of QFI ] agrees to:

*Bank of America*

- Issue Preferred Shares in the amount of *\$15 Billion* to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

  
\_\_\_\_\_  
Signature

*10.13.08*  
\_\_\_\_\_  
Date



### Major Financial Institution Participation Commitment

*Bank of New York Mellon*

In support of the US financial system and the broader US economy, the [ name of QFI ] agrees to:

*\$3 billion*

- Issue Preferred Shares in the amount of [ *A* ] to the US Treasury under the terms and conditions of the TARP Capital Purchase Program announced today.
- Participate in the FDIC program guaranteeing new issues of eligible senior liabilities by banks and bank holding companies and transaction accounts as announced today under the systemic risk exemption invoked by the FDIC, US Treasury, and the Federal Reserve.
- Expand the flow of credit to US consumers and businesses on competitive terms to promote the sustained growth and vitality of the US economy.
- Continue to work diligently, under existing programs, to modify the terms of residential mortgages as appropriate to strengthen the health of the US housing market.

*Robert P Kelly*  
Signature

*October 13, 2008*  
Date