AO 10
Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KING, CAROLYN D.	**2. Court or Organization** U.S. COURT OF APPEALS 5TH CIR.	**3. Date of Report** 04/14/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. CIRCUIT JUDGE (ACTIVE)	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2008 to 12/31/2008
7. Chambers or Office Address U.S. COURTHOUSE, ROOM 11020 515 RUSK AVENUE HOUSTON, TX 77002-2694	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** Reviewing Officer__________ Date__________	

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1. MEMBER OF BOARD OF DIRECTORS AND OF THE BOARD'S EXE CUTIVE COMMITTEE	SOUTH TEXAS COLLEGE OF LAW
2. RESEARCH FELLOW	THE CENTER FOR AMERICAN AND INTERNATIONAL LAW (FORMERLY SOUTHWESTERN LEGAL FOUNDATION)
3. MEMBER OF COUNCIL AND OF COUNCIL'S EXECUTIVE COMMIT TEE	AMERICAN LAW INSTITUTE
4. MEMBER OF ADVISORY BOARD	THE CENTER FOR THOMISTIC STUDIES, UNIVERSITY OF SAINT THO MAS
5. MEMBER OF PRESIDENT'S BOARD OF ADVISORS	UNIVERSITY OF SAINT THOMAS
6. MEMBER OF ADVISORY BOARD OF THE JUDICIAL OUTREACH P ROGRAM	AMERICAN SOCIETY OF INTERNATIONAL LAW
7. MEMBER OF BOARD OF TRUSTEES	BAYLOR COLLEGE OF MEDICINE

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

Name of Person Reporting	Date of Report
KING, CAROLYN D.	04/14/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2008	See attached report [redacted]
2.	
3.	
4.	

IV. REIMBURSEMENTS *– transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Marquette University	April 16-17, 2008	Milwaukee, WI	Judge Moot Court	REIMBURSEMENT OF AIRFARE, L ODGING AND GROUND TRANSP ORTATION.
2. American Law Institute	May 18-21, 2008	Washington, D.C.	Attend annual meeting	REIMBURSEMENT OF LODGING, MEALS, GOUND TRANSPORTATION AND AIRFARE.
3. American Law Institute	October 15-19, 2008	New York, NY	Attend council meeting	REIMBURSEMENT OF LODGING, M EALS, GROUND TRANSPORTATION AND AIRFARE.
4.				
5.				

Name of Person Reporting	Date of Report
KING, CAROLYN D.	04/14/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	2008	See attached report [redacted]	
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
KING, CAROLYN D.	04/14/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Compass Bank Houston, TX (Money Marke t)	A	Interest	L	T					
2. 7.25% Florida State Board of Education Bo nds Due 6/1/2010	A	Interest			Redeemed	6/2	J		Issuer
3. Citigroup Common Stock (formerly Citico rp)	D	Dividend	K	T					
4. Pfizer Common Stock	B	Dividend			Sold	10/14	K	B	
5. J.P. Morgan Chase Common Stock (formerl y J.P. Morgan & Co.)	B	Dividend	K	T					
6. General Electric Co. Common Stock	C	Dividend	L	T					
7. 4.85% University of North Carolina-Chapel Hill Rev. RFDG	B	Interest	L	T					
8. Bonds Due 11/1/2010									
9. IBM Common Stock	A	Dividend	K	T					
10. Exxon Mobil Corp. Common Stock	B	Dividend	L	T					
11. Compass Bank Checking Account in the Na me of		None	J	T					
12. Carolyn D. King [redacted]									
13. T. Rowe Price Small Cap Value Fund	D	Distribution	M	T					
14.		Dividend							
15. T. Rowe Price New Era Fund	B	Distribution	L	T					
16.		Dividend							
17. Morgan Stanley & Co. (cash balance in brok erage account)		None			Closed	10/8	J		See Line 41

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
KING, CAROLYN D.	04/14/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Northwestern Mutual Whole Life Policies - See Part VIII	E	Dividend	N	V					
19. Abbott Labs Common Stock	B	Dividend	L	T					
20. Cisco Systems Common Stock		None	K	T					
21. Illinois Tool Works Inc Common Stock	D	Dividend	M	T					
22. 5.25% Indiana St. Office Bldg. Comm. Bo nds Due 7/1/10	C	Interest	L	T					
23. BP Amoco PLC	D	Dividend	M	T					
24. Microsoft	A	Dividend	K	T					
25. MedcoHealth Solutions, Inc.		None			Sold	10/14	K	E	
26. 3.25% Danbury, Connecticut Bonds Due 8/ 1/2010	C	Interest	M	T					
27. 5% California Economic Recovery Bonds D ue 7/1/2015	C	Interest	M	T					
28. Wells Fargo Co.	B	Dividend			Sold	10/14	L	C	
29. Procter & Gamble Common Stock	B	Dividend	L	T					
30. 3.8% NY State Thruway Aut. Gen. Rev. Bo nds Due 1/1/2015	C	Interest	M	T					
31. 5% Denver Colo City & Cnty Rev. Bonds D ue 9/1/2015	C	Interest	M	T					
32. Morgan Stanley Institutional Liquidity Fun ds	B	Interest			Redeemed	10/8	L		Issuer - See Line 41
33. Akron, OH CTFS PARTN 5% Bonds Due 12/01/2017	D	Interest	M	T					
34. Corpus Christi, TX Util Sys Rev 4% Bonds Due 7/15/2012	C	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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KING, CAROLYN D.	04/14/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Northwestern Mutual Variable Annuity Po licy		None	L	T					
36. [redacted] annuitant)									
37. Tarrant Cnty Tex Hea B LTH FACS Dev Corp 5% Bonds	C	Interest	M	T					
38. Due 12/1/2019									
39. Texas Transn Commn ST Hwy FD Rev 5% Bonds Due 4/1/2019	C	Interest	M	T					
40. Northwestern Mutual Insurance Service A ccount	A	Interest	J	T					
41. General Mny Mkt Fund	A	Interest			Buy	10/8	L		Issuer
42.					Redeemed	10/31	M		Issuer
43. General Municipal Mny Mkt Fund	A	Interest	M	T	Buy	10/31	M		Issuer
44. Glaxosmithkline PLC		None	K	T	Buy	11/3	K		
45. Nestle SA		None	K	T	Buy	11/3	K		
46. Novartis AG		None	K	T	Buy	11/3	K		
47. Novo Nordisk A.S.		None	K	T	Buy	11/3	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

In response to Part VII C, I have reported the aggregate cash surrender value for the whole life policies. In response to Part VII B, I have shown the aggregate amount of the dividends on those policies, which are used to pay the premiums and increase the cash surrender value.

I am married to [redacted]. I have attached a copy of his Financial Disclosure Report for 2008 for the information about [redacted] required by the Instructions.

Name of Person Reporting	Date of Report
KING, CAROLYN D.	04/14/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544