

## FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

*Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)*

<b>1. Person Reporting</b> (last name, first, middle initial)  BREEN, J. DANIEL	<b>2. Court or Organization</b>  WESTERN DISTRICT OF TENNESSEE	<b>3. Date of Report</b>  05/01/2009
<b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)  FULL-TIME U.S. DISTRICT JUDGE	<b>5a. Report Type</b> (check appropriate type) <input type="checkbox"/> Nomination,                      Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final	<b>6. Reporting Period</b>  01/01/2008 to 12/31/2008
	<b>5b.</b> <input type="checkbox"/> Amended Report	
<b>7. Chambers or Office Address</b>  444 UNITED STATES COURTHOUSE 111 SOUTH HIGHLAND AVENUE JACKSON, TN 38301	<b>8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.</b>  Reviewing Officer _____ Date _____	
<b>IMPORTANT NOTES:</b> <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</i>		

**I. POSITIONS.** *(Reporting individual only; see pp. 9-13 of filing instructions.)*

NONE *(No reportable positions.)*

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board of Directors	St. Thomas Moore Lawyers Guild
2. Board of Directors	West TN Council/Boy Scouts of America
3. Executive Committee	National Conference of Federal Trial Judges
4. Board of Directors	Federal Judges' Association
5.	

**II. AGREEMENTS.** *(Reporting individual only; see pp. 14-16 of filing instructions.)*

NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income** NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)* NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

**IV. REIMBURSEMENTS** -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)* NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Bar Association	2/07/2008-2/10/2008	Los Angeles, California	ABA Meeting	travel, lodging and meals
2. American Bar Association	8/07/2008-8/11/2008	New York, New York	ABA Meeting	travel and meals
3. Federal Judges Association	12/02/2008-12/03/2008	Washington, DC	Meeting	travel, lodging and meals
4.				
5.				

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Bancorp South	A	Interest	K	T					
2. IRA - Fidelity Mag.	B	Dividend	K	T					
3. CMA ACCT. - MERRILL LYNCH									
4. Regions Financial Corp.	A	Dividend			Sold	4/1	J	A	
5. Idaho Power Co. CS (now known as Idacorp, Inc.)	A	Dividend	J	T					
6. Procter & Gamble CS	A	Dividend	K	T					
7. Chicago, IL Brd. Ed. Bonds	A	Interest	J	T					
8. AT&T CS	A	Dividend	J	T					
9. Coca-Cola CS	A	Dividend	J	T					
10. E.I. Dupont CS	A	Dividend	J	T					
11. Johnson & Johnson CS	A	Dividend	J	T					
12. Waddell & Reed Acct									
13. Waddell & Reed Strategy Port	A	Dividend	J	T					
14. Waddell & Reed Balanced Port	A	Dividend	J	T					
15. Waddell & Reed Bond Port	A	Dividend	J	T					
16. Waddell & Reed Core Equity	A	Dividend	J	T					
17. Waddell & Reed Growth Port	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Ivy VIP Mny Mkt (x)	A	Interest	L	T					
19. Waddell & Reed High Income Port	A	Dividend	J	T					
20. Waddell & Reed Science & Tech Port	A	Dividend	J	T					
21. Waddell & Reed Small Cap Growth Port	A	Dividend	J	T					
22. Waddell & Reed Trgt. Fd. Intl. Growth Port	A	Dividend	J	T					
23. Waddell & Reed Value Port	A	Dividend	J	T					
24. Waddell & Reed Global Ntrl. Res. Port	A	Dividend	J	T					
25. Waddell & Reed Mid Cap Gwth Port	A	Dividend	J	T					
26. Waddell & Reed Target Microcap Gwth	A	Dividend	J	T					
27. Waddell & Reed Target Energy Port	A	Dividend	J	T					
28. Waddell & Reed Dividend Income	A	Dividend			Sold	6/24	J		
29. ING Acct.									
30. ING Am. Fds. Gwth-Inc. Port	A	Dividend	J	T					
31. Fidelity Contrafund	A	Dividend	J	T					
32. ING FMR SM Diversified Midcap	A	Dividend	J	T					
33. ING JP Morgan Small Cap Cove Eq. Port	A	Dividend	J	T					
34. ING An. Fds. Int'l Port	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. IRA ACCOUNT - MERRILL LYNCH									
36. American Int's Group CS	A	Dividend			Sold	4/1	J		
37. American Capital WLG GRW and Inc.	A	Dividend	J	T					
38. American Cap. WLD. GRW and Inc,	A	Dividend	J	T	Buy	6/23	J		
39. American New Perspective	A	Dividend	J	T	Buy	6/24	J		
40. Coca Cola - CS	A	Dividend	J	T					
41. Duke Energy	A	Dividend	J	T					
42. Exxon Mobil - CS	A	Dividend	J	T					
43. Fannie Mae - CS	A	Dividend			Sold	6/23	J		
44. General Electric - CS	A	Dividend	J	T					
45. Goldman Sachs Mid Cap Value Fd.	A	Dividend	J	T					
46. Home Depot - CS	A	Dividend	J	T					
47. Household Int'l - CS	A	Dividend	J	T					
48. Johnson & Johnson - CS	A	Dividend	J	T					
49. J. P. Morgan Chase & Co.	A	Dividend	J	T					
50. McDonalds - CS	A	Dividend	J	T					
51. Merrill Lynch Variable Coupon Notes	A	Dividend	J	T					

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52. Microsoft Corp. - CS	A	Dividend	J	T					
53. Pfizer Inc. CS	A	Dividend			Sold	6/24	J		
54. Spectra Energy Corp. CS	A	Dividend	J	T					
55. Wal-Mart Stores - CS	A	Dividend	J	T					
56. Pimco Total Return Fd.	A	Dividend	J	T	Buy	11/4	J		
57. IRA- MERRILL LYNCH									
58. Goldman Sachs Grwth App. Fd.	A	Dividend			Sold	4/1	J		
59. Lord Abbott Mid-Cap Value	A	Dividend			Sold	6/23	J		
60. American Cap Grwth and Inc. Fd.	A	Dividend	K	T					
61. American Capital Income	A	Dividend	J	T	Buy	6/24	J		
62. American Growth Fd.	A	Dividend	J	T					
63. Lord Abbott Bond Debenture Fd.	A	Dividend			Sold	4/1	J		
64. Fidelity Advisor	A	Dividend	J	T					
65. Blackrock Global Alloc.	A	Dividend	K	T					
66. National City Bank CD	A	Interest	J	T	Buy	7/23	J		
67. Franklin Income Fd.	B	Dividend	K	T					
68. Franklin Growth Fd.	A	Dividend	J	T	Buy	6/23	J		

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69. John Hancock Balanced	A	Dividend	J	T	Buy	6/23	J		
70. Am Cap. WLD Grw and Inc.	A	Dividend	J	T					
71. Primco Total Return Fd.	A	Dividend	J	T	Buy	11/4	J		
72. Calamos Mkt. Neutral Inc. Fd.	A	Dividend	K	T					
73. Claymore UT 374 Mult. Asset Port	A	Dividend			Sold	4/10	K	A	
74. Eaton Vance Large Cap Value Fd.	A	Dividend	J	T					
75. Hartford Cap Apprec. Fd	A	Dividend	K	T					
76. Oppenheimer Global Opps. Fd.	A	Dividend			Sold	4/12	J		
77. American New Perspective	A	Dividend			Sold	6/23	J		
78. Templeton Growth Fd.	A	Dividend			Sold	4/2	J		
79. American Capital Income	A	Dividend			Sold	6/23	J		
80. Van Kampen Eq. and Inc.	A	Dividend			Sold	6/24	J		
81. Loomis Sayles Strag. Inc. Fd.	A	Dividend	K	T	Buy	6/24	J		
82. Oppenheimer Int'l Bd. Fd.	A	Dividend			Sold	6/24	J		
83. Merrill Lynch Money Market Fd.	A	Interest	J	T					
84. Merrill Lynch Retirement Reserves	A	Interest	J	T					
85. Procter & Gamble CS	A	Dividend	J	T					

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86. Waddell & Reed Advisors Small Cap	A	Dividend	J	T					
87. Waddell & Reed Accumulative	A	Dividend	J	T					
88. Waddell & Reed Core Investment	A	Dividend	J	T					
89. Waddell & Reed Advisors Cash Managment	A	Dividend	J	T					
90. First State Bank CD (x)	A	Interest	J	T					
91. BanCorp South CD (x)	A	Interest	J	T					
92. Ivy VIP Asset Strategy (x)	A	Dividend	K	T					
93. Ivy VIP Balanced Fd. (x)	A	Dividend	J	T					
94. Ivy Energy Fd. (x)	A	Dividend	J	T					
95. Ivy Global Nat'l Res. Fd. (x)	A	Dividend	J	T					
96. Ivy Intl Grwth Fd. (x)	A	Dividend	J	T					
97. Ivy Sci NC Tech Fd. (x)	A	Dividend	J	T					

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**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of Report)*

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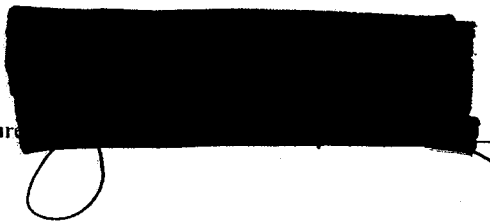
05/01/2009

**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A large black rectangular redaction box covers the signature area. A single handwritten loop is visible below the redaction.

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

**FILING INSTRUCTIONS**

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544