

**FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2008**

<b>1. Person Reporting</b> (last name, first, middle initial)  O'Toole, George A.	<b>2. Court or Organization</b>  U.S. District Court	<b>3. Date of Report</b>  05/15/2009
<b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)  District Judge (Active)	<b>5a. Report Type</b> (check appropriate type) <input type="checkbox"/> Nomination,                      Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final <b>5b.</b> <input type="checkbox"/> Amended Report	<b>6. Reporting Period</b>  01/01/2008 to 12/31/2008
<b>7. Chambers or Office Address</b>  United States Courthouse 1 Courthouse Way, Room 4-710 Boston, Mass. 02210	<b>8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.</b>  Reviewing Officer _____ Date _____	
<b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

**I. POSITIONS.** (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust # 1 (see note 1, Part VIII)
2.	
3.	
4.	
5.	

**II. AGREEMENTS.** (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

RECEIVED  
 2009 MAY 19 A 10:25  
 ETHICAL  
 DISCLOSURE OFFICE

**FINANCIAL DISCLOSURE REPORT**

Page 2 of 12

<b>Name of Person Reporting</b> O'Toole, George A.	<b>Date of Report</b> 05/15/2009
---	-------------------------------------

**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

**A. Filer's Non-Investment Income**

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> <i>(yours, not spouse's)</i>
1.		
2.		
3.		
4.		

**B. Spouse's Non-Investment Income** – *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	Enterprise Bank, Lowell, MA (director's fees)
2. 2008	Raytheon Company (employment)
3.	
4.	

**IV. REIMBURSEMENTS** – *transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. New York Intellectual Property Law Association	March 28-29, 2008	New York, New York	Bar Association Dinner	Transportation, food and lodging
2.				
3.				
4.				
5.				

**FINANCIAL DISCLOSURE REPORT**

Page 3 of 12

Name of Person Reporting

O'Toole, George A.

Date of Report

05/15/2009

**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

**FINANCIAL DISCLOSURE REPORT**

<b>Name of Person Reporting</b> O'Toole, George A.	<b>Date of Report</b> 05/15/2009
---	-------------------------------------

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Absolute Strategies Fund Int'l	A	Dividend	J	T					
2. Same	A	Dividend	J	T					
3. Same	A	Dividend	J	T					
4. Allied Capital common	A	Dividend	J	T					
5. Apache Corp. common	A	Dividend	J	T					
6. Same	A	Dividend	J	T					
7. Same	A	Dividend	J	T					
8. Artio Intl Equity II Cl I (See Part VIII, note 2)	A	Dividend	J	T					
9. Same	A	Dividend	J	T					
10. Same	A	Dividend	J	T					
11. Avery Dennison common	A	Dividend	J	T					
12. Bank of America common	A	Dividend	J	T	Sold (part)	3/28	J	B	
13.					Sold (part)	5/13	J	C	
14. Bank of America; various deposit accounts	A	Interest	J	T					
15. BP PLC sponsored ADR	A	Dividend			Sold	8/19	J	A	
16. Cisco Systems, Inc. common		None	J	T					
17. Constellation Brands Cl A		None			Sold	8/26	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

**FINANCIAL DISCLOSURE REPORT**

Name of Person Reporting <b>O'Toole, George A.</b>	Date of Report <b>05/15/2009</b>
---	-------------------------------------

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Same		None	J	T					
19. CVS Caremark Corp. common	A	Dividend	J	T					
20. Same	A	Dividend	J	T					
21. Same	A	Dividend	J	T					
22. Dentsply Int common	A	Dividend	J	T					
23. Diageo PLC spnsrd ADR	A	Dividend	J	T	Buy	8/26	J		
24. Diamond Hill Long-Short Fund C I I	A	Dividend	K	T	Buy	8/27	K		
25.	A	Dividend	J	T	Buy	8/27	J		
26. Dreyfus Govt Cash Mgmt Fund (see Part VIII note 3)	B	Interest	K	T					
27. Same	A	Interest	J	T					
28. Same	A	Interest	L	T					
29. Enterprise Bank & Trust Co. common	B	Dividend	L	T					
30. Same	B	Dividend	K	T					
31. Equitable Resources, Inc. common	A	Dividend	J	T					
32. Equity Residential SBI	A	Dividend	J	T					
33. Same	A	Dividend	J	T					
34. Same	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

**FINANCIAL DISCLOSURE REPORT**

Name of Person Reporting

O'Toole, George A.

Date of Report

05/15/2009

**VII. INVESTMENTS and TRUSTS** -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Expeditors Int'l of Washington com	A	Dividend	J	T					
36. Exxon Mobil common	A	Dividend	K	T					
37. Fiserv Inc. common		None	J	T					
38. Fortune Brands common	A	Dividend	J	T					
39. Same	A	Dividend	J	T					
40. Same	A	Dividend	J	T					
41. General Electric Co. common	A	Dividend			Sold	9/16	J		
42. Same	A	Dividend			Sold	9/16	J		
43. Hussman Strategic Growth Fund	A	Dividend	J	T	Buy (add'l)	8/27	J		
44. Same	A	Dividend	J	T					
45. IBM common	A	Dividend	J	T					
46. iShares Barclays 7-10 yr. Treas. Bond Fund	A	Dividend	J	T					
47. iShares Barclays 1-3 yr Treas. Bond Fund	A	Dividend	K	T					
48. Same	A	Dividend	K	T					
49. iShares Barclays 1-3 yr Credit Bond Fund	A	Dividend	J	T	Buy	12/23	J		
50. Same	A	Dividend	J	T	Buy	12/23	J		
51. iShares Nasdaq Biotech Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

**FINANCIAL DISCLOSURE REPORT**

Page 7 of 12

Name of Person Reporting

O'Toole, George A.

Date of Report

05/15/2009

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Same	A	Dividend	J	T					
53. iShares Russell 2000 Value Index Fund	A	Dividend	J	T					
54. iShares TIPS Fund	A	Dividend	J	T	Buy	12/24	J		
55. Same	A	Dividend	J	T					
56. Johnson & Johnson common	A	Dividend	K	T					
57. Same	A	Dividend	J	T					
58. Same	A	Dividend	J	T					
59. Kinetics Small Cap Oppties Inst'l		None			Redeemed	8/22	J		
60. Same		None			Redeemed	8/22	J		
61. Leuthold Asset Allocation Fund instl cl	A	Dividend	J	T	Buy	4/23	J		
62.					Buy (add'l)	5/19	J		
63. Same	A	Dividend	J	T	Buy	4/23	J		
64. Manulife Financial com	A	Dividend	K	T					
65. Marshall Prime Money Market Fund	C	Interest	L	T					
66. Same	A	Interest	J	T					
67. MA St. Health & Educ. 4.2%, due 10/01/2009	B	Interest	K	T					
68. Ma St. Wtr Poll Abatement 4.2% due 8/01/2010	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

**FINANCIAL DISCLOSURE REPORT**

<b>Name of Person Reporting</b> O'Toole, George A.	<b>Date of Report</b> 05/15/2009
---	-------------------------------------

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Mettler-Toledo Intl com		None	J	T	Buy	8/26	J		
70. Microsoft common	A	Dividend	J	T					
71. Same	A	Dividend	J	T					
72. Novartis AG Spnsrd ADR	A	Dividend	J	T					
73. Oakmark Int Fund Cl I	A	Dividend	J	T					
74. Same		None			Redeemed	8/28	J		
75. Same		None			Redeemed	8/28	J		
76. Peabody Energy Corp. common	A	Dividend	J	T					
77. Same	A	Dividend	J	T					
78. Pepsico common	A	Dividend	J	T					
79. Praxair, Inc. common	A	Dividend	J	T					
80. Same	A	Dividend	J	T					
81. Procter & Gamble Co. common	A	Dividend	K	T					
82. Same	A	Dividend	K	T					
83. ProLogis SBI	A	Dividend			Sold	11/12	J		
84. Same	A	Dividend			Sold	11/12	J		
85. Raytheon common	D	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	



**FINANCIAL DISCLOSURE REPORT**

Name of Person Reporting <b>O'Toole, George A.</b>	Date of Report 05/15/2009
---	------------------------------

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Raytheon options		None	K	T	Sell (pt.)	7/28	M	F	
87. Raytheon Savings and Investment Plan:	C	Int./Div.	M	T					
88. -- Raytheon Stock Fund									
89. -- Real Estate Securities Fund									
90. -- BGI US Debt Index Fund									
91. -- PIMCO Total Return Inst									
92. -- Fidelity Inst Money Mkt									
93. Regency Centers Corp. common	A	Dividend	J	T	Sold (part)	5/14	J	C	
94. Royal Dutch Petroleum Co. NY reg shrs	A	Dividend	J	T					
95. Simon Property Group common	A	Dividend			Sold (part)	5/14	J	D	
96.					Sold (part)	10/6	J	C	
97. Same	A	Dividend			Sold	10/6	J	C	
98. Same	A	Dividend			Sold	10/6	J	C	
99. State Street Corp. common	A	Dividend	J	T					
100. Stericycle, Inc. common		None	J	T					
101. Same		None	J	T					
102. Suncor Energy common	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

**FINANCIAL DISCLOSURE REPORT**

Page 10 of 12

Name of Person Reporting

O'Toole, George A.

Date of Report

05/15/2009

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Templeton Global Bond Fund	B	Dividend	K	T	Buy	5/19	J		
104. Same	A	Dividend	J	T					
105. Same	A	Dividend	K	T					
106. Terra Industries com (see Part VIII note 4)	A	Dividend	J	T					
107. Teva Pharmaceuticals	A	Dividend	J	T					
108. Town of Carlisle MA Bond 5.00% due 6/15 /08	A	Interest			Matured	6/16	K		
109. Vanguard GNMA Fund Investof Shs	A	Dividend	K	T	Buy	8/27	K		
110. Same	A	Dividend	J	T	Buy	8/27	J		
111. Wells Fargo & Co. common	A	Dividend	K	T					
112. Same	A	Dividend	J	T					
113. Same	A	Dividend	J	T					
114. Wisdomtree Small Cap Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

**FINANCIAL DISCLOSURE REPORT**

Page 11 of 12

<b>Name of Person Reporting</b> O'Toole, George A.	<b>Date of Report</b> 05/15/2009
---	-------------------------------------

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of Report.)*

1. All of the assets held in the trust identified in Part I are individually listed in Part VII, although they are not individually identified to the trust.
2. The fund Artio International Equity II Class I was formerly known as Julius Baer International Equity II Class I. The assets were reported last year under that name at lines 54 through 58 of Part VII.
3. The funds in the Dreyfuss money management accounts reported last year at lines 20 through 22 were transferred to the Dreyfuss money management account reported at Part VII, lines 26 through 28.
4. The asset reported at Part VII line 106, Terra Industries, had been reported in prior reports covering periods through 2001. However, as noted in Part VIII of my report dated May 15, 2003, beginning in 2002 the value of the asset dropped below the reportable level. The value has since risen above that level. It is not a new acquisition and therefore there is no transaction to be reported under column D of Part VII. In researching the value of the asset for this report I discovered that its value was such at the end of calendar years 2006 and 2007 that it should also have been reported in the reports for those years. In both years, the value for purposes of Part VII column C was "J" by value method "T" and there was no income.

**FINANCIAL DISCLOSURE REPORT**

Page 12 of 12

Name of Person Reporting	Date of Report
O'Toole, George A.	05/15/2009

**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

**FILING INSTRUCTIONS**

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544