AO 10
Rev. 1/2011

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2010

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Agee, George S.	4th Circuit	04/21/2011
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type** (check appropriate type)	**6. Reporting Period**
Circuit Judge	☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2010 to 12/31/2010
7. Chambers or Office Address	**8.** On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.	
Fourth Circuit U.S. Court of Appeals 1100 E. Main Street Richmond, VA 23218	Reviewing Officer______________ Date__________	

***IMPORTANT NOTES:** The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.	Trustee	Bridgewater College
3.	Director	Bradley Free Clinic
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Agee, George S.	04/21/2011

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2010	Commonwealth of Virginia - Retirement Income	$64,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 20010	Carilion Clinic - Salary
2. 2010	RGC Resources, Inc. - Director Fees
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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Agee, George S.	04/21/2011

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Agee, George S.	04/21/2011

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Mainstreet Bankshares	A	Dividend	J	U					
2. SUWI, LLC	B	Distribution	L	W					
3. - Rental Property #1 Roanoke, VA									
4. - Rental Property #2 Roanoke, VA									
5. Agee Mill, LLC	A	Distribution	K	W					
6. RGC Resources, Inc.	A	Dividend	J	T					
7. First Citizens Bank Account	A	Interest	J	T					
8. Hometown Bank	A	Dividend	J	U					
9. Morgan Stanley Account (Y)									
10. Metro Wash DCA Airport Bond	A	Interest	J	T					
11. BBT	A	Dividend	J	T					
12. INTC	A	Dividend	J	T					
13. MCK	A	Dividend	J	T					
14. MSFT	A	Dividend	J	T					
15. WFC (formerly WB)	A	Dividend	J	T					
16. CAIBX	A	Dividend	K	T					
17. CWGIX	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. ANCFX	A	Dividend	K	T					
19. AGTHX	A	Dividend	K	T					
20. ANWPX	A	Dividend	J	T					
21. NEWFX	A	Dividend	J	T					
22. IGAAX	A	Dividend	K	T					
23. COF	A	Dividend	J	T					
24. VYFC	A	Int./Div.	J	T					
25. NYVCX	A	Dividend	J	T					
26. KAUCX	A	Dividend	K	T					
27. LMVTX	A	Dividend	J	T					
28. ACERX	A	Dividend	K	T					
29. TFVAX	A	Dividend	J	T					
30. AMECX	A	Dividend	K	T					
31. ANWPX	A	Dividend	K	T					
32. Edward Jones Account (Y)									
33. BROADWAY VA IDA BOND	A	Interest	J	T					
34. IRA #1*		None	L	T					

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - IGAAX									
36. - ANWPX									
37. - CWGIX									
38. - AMRMX									
39. - ANCFX									
40. - CAIBX									
41. - AMECX									
42. - AMCPX									
43. - AGTHX									
44. - NEWFX									
45. RETIREMENT ACCOUNT #1 VIRGINIA DEFERRED COMPENSATION PLAN		None	M	T					
46. - RUSSELL 1000 VALUE INDEX									
47. - STABLE VALUE FUND									
48. - SAND P 500 INDEX FUND									
49. - ACTIVE GLOBAL EQUITY FUND									
50. - ACTIVE BOND FUND									
51. - RUSSELL 1000 GROWTH INDEX FUND									

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52. - RUSSELL 3000 INDEX FUND									
53. TRUST #1		None	M	T					
54. - VALLEY BANK ACCOUNT									
55. - BANK OF AMERICA ACCOUNT									
56. - EDWARD JONES ACCOUNT									
57. - MET									
58. - WFC									
59. - ACERX									
60. IRA #2		None	K	T					
61. - IGAAX									
62. - ANWPX									
63. - CWGIX									
64. - AMRMX									
65. - ANCFX									
66. - CAIBX									
67. - AMECX									
68. - AMCPX									

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69. - AGTHX									
70. - NEWFX									
71. RETIREMENT ACCOUNT #2 CARILION HEALTH SYSTEM SEC 403(b) PLAN		None	N	T					
72. - PIMCO LOW DURATION									
73. - VAN KAMPEN EQUITY & INC									
74. - FID SPARTAN USEq IDX									
75. - FID LOW PRICED STOCK									
76. - American Funds Euro Pacific Growth									
77. - Goldman Sachs MDCAP Val/A									
78. - Prudential Jennison Sm Company A * I									
79. - Munder Mid Cap Core Gr A									
80. RETIREMENT ACCT #3 CARILION HEALTH SYSTEM SEC 457(b) PLAN		None	M	T					
81. - VAN KAMPEN EQUITY & INC									
82. - DODGE & COX STOCK FUND									
83. RETIREMENT ACCOUNT #4 EQUIVEST TSA 501(c)(3) PLAN		None	K	T					
84. - EQ GUARANTEED INTEREST									
85. - EQ ALLIANCE BERNSTEIN INTL									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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86. - EQ ALLIANCE BERNSTEIN Sm CpGR									
87. - EQ MARKET PLUS MID CAP VALUE									
88. - EQ BLACK ROCK BASIC									
89. - Equitable Multimanager Core Bond									
90. - Equitable Multimanager Multi Sector Bond *2									
91. RETIREMENT ACCOUNT #5 ALLIANCE BENEFIT GROUP CAPITAL ACCU.AC		None	N	T					
92. - TWEAX									
93. - CAAPX									
94. - FEIRX					Sold	06/30/10	K	A	
95. - FMCAX									
96. - FAERX									
97. - GABGX									
98. - WEBAX									
99. - GABAX									
100. -GABEX									
101. - PREIX									
102. - FTCIMA									

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FINANCIAL DISCLOSURE REPORT

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103. - BGNAX									
104. - FUSEX									
105. - VFIIX									
106. - VFNIX					Buy	12/30/10	K		
107. LIFE INSURANCE POLICY #1 NAT'L LIFE INS. CO. WHOLE LIFE		None	L	T					
108. LIFE INSURANCE POLICY #2 EQUITABLE VARIABLE LIFE		None	J	T					
109. 529 VIRGINIA COLLEGE SAVINGS PLAN		None	K	T					
110. - Piedmont Portfolio									
111. - Highlands Portfolio									
112. LIFE INSURANCE POLICY #3 LINCOLN NAT'L LIFE INS.CO.PREM.LIFE		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. No income from Trust #1 comes to me as Trustee and is solely for the benefit of a third party. I receive no compensation from the Trust.

2. Part VII, Item 9 - the value of this account was below a reportable amount.

3. Part VII, Item 32 - the value of this account was below a reportable amount.

4. Part VII, Item 78 - *1 Prudential Jennison Sm Company A is formerly known as Jenndry Jenn Sm Company A.

5. Part VII, Item 90 - *2 Equitable Multimanager Multi Sector Bond is formerly known as Equitable Multimanager High Yield.

6. Part VII, Item 112 - I previously reported the accumulation values of this policy incorrectly and now have a correct valuation from the insurer which is the value now represented.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ George S. Agee**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544