

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2006**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Lee, Gerald B	2. Court or Organization Eastern District of Virginia	3. Date of Report 05/14/2007
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination, Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 01/01/2006 to 12/31/2006
7. Chambers or Office Address 401 Courthouse Square Alexandria, Virginia 22314	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board of Directors	Federal Judges' Association
2. Board of Advisors	Marshall Brennan Program, American University Washington College of Law
3. Dean's Advisory Council	American University Washington College of Law
4.	
5.	

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 FINANCIAL DISCLOSURE OFFICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 4/16/99	Delaware Charter Guarantee Trust Company, IRA FBO Gerald Bruce Lee
2. 5/92	Virginia Retirement System, government pension, Fairfax Circuit Court
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income** NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> <i>(yours, not spouse's)</i>
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)* NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/2006	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)* NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. University of Virginia Trial Advocacy Institute, UVA Law School, Charlottesville, Va	Transportation, hotel, meals: January 12-13, 2006
2. Federal Judges Association Board Meeting, Arlington, Virginia	Hotel and Meals: May 14-16, 2006
3. Virginia Trial Lawyers Association Conference, Hot Springs, VA	Hotel and Meals: March 30-31, 2006
4. Virginia State Bar Criminal Law Seminar on Evidence Charlottesville Va	Hotel and Meals: February 3, 2006

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- | | | |
|----|---|---|
| 5. | United States Sentencing Commission Annual Seminar/Tampa Bar Association Miami, Fl. | Transportation, hotel, and meals: May 28-June 2, 2006 |
| 6. | Judicial Conference of Virginia Virginia Beach, Va. | Transportation, hotel and meals: May 15-18, 2006 |
| 7. | Federal Bar Ass'n Foundation of Cincinnati, Inc. (JTBF Conf.) Cincinnati | Transportation, hotel, and meals: September 21-24, 2006 |
| 8. | American Bar Association TECHSHOW, Chicago, Ill. | Transportation, hotel, and meals: April 1, 2006 |
| 9. | Judicial Conference of Virginia Death Penalty Workshop Richmond, Va. | Transportation and lunch: June 19, 2006 |

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-33 of instructions.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of the spouse and dependent children. See pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Virginia Retirement System, Va. Cir. Ct. Pension, 92-98	D	Interest	K	T					
2. Alliance Capital Reserves Money Mkt Fund (401k)	A	Dividend	J	T					
3. Wal Mart Stores, Inc. (IRA)	A	Dividend	J	T					
4. Opp. Quest for Oppty A Fund	A	Dividend	J	T	Buy mtly		J		
5.					Partial Sale	09/06	J	A	
6. AIM Constellation Fund	A	Dividend	J	T	Buy mtly		J		
7.					Partial Sale	06/05	J	A	
8. Johnson Controls	A	Dividend	J	T					
9. Alger Money Market Fund	B	Dividend	J	T	Buy mtly	9/01	J		
10. Vanguard Total Stock Index Fund (IRA)	D	Dividend	L	T					
11. Vanguard Total Stock Mkt Index (IRA)	D	Dividend	L	T					
12. Vanguard US Growth Fund (IRA)	C	Dividend	K	T					
13. Vanguard US Growth Fund (IRA)	B	Dividend	K	T					
14. Vanguard 500 Index Fund (IRA)	B	Dividend	K	T					
15. Vanguard Capital Opp (IRA)	D	Dividend	K	T					
16. Vanguard Treasury Money Mkt Fund	A	Dividend	J	T	Buy mtly		J		
17.					Partial Sale	02/06	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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18. Co-executor Real Estate, Washington, D.C.		None	K		Sell	3/06	J	D	Buyer: Champlain 1, LLC
19. Fidelity Fund (IRA)	A	Dividend	J	T					
20. Fidelity Aggressive Growth (IRA)	B	Dividend	J	T					
21. Goldman Sachs Growth Opp.-A (401(k)) *	A	Dividend	K	T	buy*	1/06*			
22. Vanguard Health Care Fund (IRA)	A	Dividend	J	T					
23. Dreyfus Midacap Value Fund (401 k) *	A	Dividend	J	T	buy*	1/06*			
24. STI Classic Growth & Inc. Fund (401 (k)) **	A	Dividend	K	T	buy*	1/06*			
25. Line 24 **name is STI Classic Capital Appreciation Fund I									
26. STI Classic Large Cap Rel. Value I* (401 k)	A	Dividend	K	T	buy*	1/06*			
27. TIAA CREF Tax Exempt Bond Fund	A	Dividend	J	T	buy mtl		J	A	
28.					Partial sale	02/06			
29. Sun Trust Stable Asset (401 (k))	C	Dividend	K	T	buy*	7/03	J	A	
30. Janus Adviser Int'l Fund (401 (k))	D	Dividend	J	T	sell	01/06	J	B	
31. MFS Mid Cap Growth Fund(IRA)	D	Dividend	J	T	buy*	7/03	J	A	
32. STI Classic US Govt Sec I (IRA)	E	Dividend	J	T	buy*	1/05*	J	A	
33. Fidelity Advisor Equity Income (401 (k))	D	Dividend	J	T	buy*	1/05*	J	A	
34. Walt Disney Co.	A	Dividend	J	T	buy mthly	1/05	J	A	

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35. Russell 3000 Index	A	Dividend	J	T	buy mthly	1/05	J	A	
36. Walmart Stores, Inc.	B	Dividend	J	T	buy mthly	1/05	J	A	
37. Starbucks Corp	A	Dividend	J	T	buy mthly	1/05	J	A	
38. Burke & Herbert Bank Cert of Dep.	E	Int./Div.	K	T	buy	11/06	K	C	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

VII. A.

Co-Executor, Real Estate, Washington, D.C. The assessed value of this land was approximately \$32,000.00, and I own a one-third (1/3) interest in this undeveloped land. We sold it in March, 2006.

VII. Investments and Trusts

Several funds move in and out of Spouse's 401 (k) Plan and include references to 401 (k). I am not sure when these funds were added to the 401 K account. All were present in the fund as of December 31, 2006. See the list which follows:

██████████ 401 (k) Plan includes these items * which have not been previously listed in earlier FDR forms.

- No. 23 Dreyfus Midcap Value Fund was added to ██████████ 401 (k) plan (not sure of date)
- No. 21 Goldman Sachs Growth Opportunities -A. This was added to ██████████ 401 (k) plan. (not sure of date)
- No. 24 STI Classic US Govt Securities was added to ██████████ 401 (k) (not sure of date) *
Name of fund is STI Classic Capital Appreciation Fund I
- No. 25 STI Classic Large Cap Relative Value I was added to ██████████ 401 (k) plan. (not sure of date)

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

Date


May 14, 2007

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544