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Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rosen, Gerald E.	U.S. District Court	5/14/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
U.S. District Judge	☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2008 to 12/31/2008
7. Chambers or Office Address	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.	
Room 730 U.S. Courthouse 231 West Lafayette Detroit, MI 48226	Reviewing Officer_______________ Date_______	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1. Board of Directors	Focus:Hope, Detroit, Michigan
2. Board of Advisors	George Washington University Law School, Washington, D.C.
3.	
4.	
5.	

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 1995	The Rutter Group - Publication Agreement dated November 1995. Royalties to be shared by authors in an amount to be determined upon publication.
2. 1996	The West Group - Publication Agreement dated January 1996. Royalties to be shared by authors in an amount to be determined upon publication.
3. 2005	The Rutter Group - Publication Agreement dated November 2005. Royalties to be shared by authors in an amount to be determined upon publication.
4. 2007	The Michigan Baseball Ventures, LLC - See Part VIII. Additional Information

Name of Person Reporting	Date of Report
Rosen, Gerald E.	5/14/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 1/29/08	Royalties from Federal Civil Procedure / Federal Employment - West Group	$10,800.00
2. 2/21/08	Royalties from Michigan Practice Guide - West Group (8/07-1/08)	$27.26
3. 3/20/08	Royalties from California Practice Guide - West Group (7/07-12/07)	$450.03
4. 3/20/08	Royalties from Fed. Civil Trial & Evidence - West Group (7/07-12/07)	$1,637.80
5. 3/20/08	Royalties from Fed. Employment Litigation - West Group (7/07-12/07)	$386.18
6. 3/20/08	Royalties from Fed. Civil Trial & Evidence (California Edition) - West Group (7/07-12/07)	$3,050.09
7. 8/26/08	Royalties from Michigan Practice Guide - West Group (2/08-7/08)	$33.95
8. 9/23/08	Royalties from California Practice Guide - West Group (1/08-6/08)	$421.44
9. 9/23/08	Royalties from Fed. Civil Trial & Evidence - West Group (1/08-6/08)	$10,103.59
10. 9/23/08	Royalties from Fed. Employment Litigation - West Group (1/08-6/08)	$1,172.79
11. 9/23/08	Royalties from Fed. Civil Trial & Evidence (California Edition) - West Group (1/08-6/08)	$3,319.61
12. 9/29/08	Royalties from Michigan Practice Guide - West Group (2/08-7/08)	$528.43
13. 1/08-4/08	Adjunct Professor at University of Michigan Law School - Compensation for Teaching Evidence - Winter Session	$22,323.68
14. 9/08-12/08	Adjunct Professor at Cooley Law School - Compensation for Teaching Evidence - Fall Session	$3,333.01

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

Name of Person Reporting	Date of Report
Rosen, Gerald E.	5/14/2009

IV. REIMBURSEMENTS *– transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Island Hotel	12/28/07-1/3/08	Newport Beach, California	Personal	Lodging
2. Fordham University	2/8/08	New York, New York	Seminar Speaker	Airfare, hotel, meals, parking, taxi.
3. Thomson West	3/31/08	New York, New York	Seminar Speaker	Airfare, taxi, parking, meals.
4. Rand Corp.	May 8-9, 2008	Los Angeles, California	Seminar Speaker	Airfare, meals, parking.
5. The Rutter Group	June 26-28, 2008	Seattle, Washington	Seminar Speaker	Airfare, parking, taxi, meals.
6. The Rutter Group	7/16/08	Detroit, Michigan	Seminar Speaker	Meals.
7. The Rutter Group	7/17/08	Cincinnati, Ohio	Seminar Speaker	Airfare, mileage, parking.
8. SMU Dedman Law School	Oct. 2-3, 2008	Dallas, Texas	Seminar Speaker	Airfare, meals, parking.
9. The Rutter Group	Oct. 9-10, 2008	Chicago, Illinois	Seminar Speaker	Airfare, meals, taxi, parking.
10Human Rights First	Nov. 17-18, 2008	Arlington, Virginia	Seminar Speaker	Airfare, hotel, parking, meals.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Marriott Vacation Club International	Mortgage on [redacted] Time Share	J
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rosen, Gerald E.	5/14/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Comerica Bank Accounts - Detroit (y)									
2. National City Accounts - Detroit	A	Interest	J	T					
3. IRA No. 1									
4. -Transacanada	A	Dividend	J	T					
5. -Nestle's	A	Dividend	J	T					
6. -Natural Resource Partners	A	Dividend	J	T					
7. -Goldcorp Inc.	A	Dividend	K	T					
8. -Rogers Communication	A	Dividend	K	T					
9. -Kinross Gold Corp	A	Dividend	K	T					
10. -MDU Resources Group	A	Dividend	J	T					
11. -Group Danone	A	Dividend	K	T					
12. -UBSPW Ret Money Fund	A	Dividend	J	T					
13. IRA No. 2									
14. -Forest Oil Corp	A	Dividend	J	T					
15. -Shoppers Drug Mart Corp	A	Dividend	J	T					
16. -Mariner Energy Inc		None	J	T					
17. -Foundation Coal Holdings	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Rosen, Gerald E.	5/14/2009

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18. -Activision Inc.		None	K	T					
19. -Agrium Inc.	A	Dividend	K	T					
20. -Ensco Int'l Inc.	A	Dividend	J	T					
21. -Costco Wholesale Corp	A	Dividend	J	T	Buy	10/14	J		
22. -El Paso Electric Co.	A	Dividend	J	T					
23. -Agree Realty Corp.		None			Sold	1/08	J	A	
24. -Coca Cola FEMSA		None	K	T					
25. -Diageo	A	Dividend	J	T					
26. -Lockhead Martin	A	Dividend	J	T					
27. -Norfolk Sourthern	A	Dividend	J	T					
28. -Satyamn Computer	A	Dividend	J	T					
29. -UBSPW Ret Money FD	A	Dividend	J	T					
30. Roth IRA No. 1									
31. -Eldorado Gold		None	J	T					
32. Roth IRA No. 2									
33. -Eldorado Gold		None	J	T					
34. Brokerage Account No. 1									

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. -Raytheon	A	Dividend	J	T					
36. -UBSPW Cash Fund	A	Dividend	J	T					
37. Investment Partnership No. 1									
38. -Rentech		None			Sold	1/08	J	A	
39. -Rentech		None			Sold	1/08	J	A	
40. -Rentech		None			Sold	1/08	J	A	
41. -Frontier Communications	A	Dividend	J	T	Transferred (to line 56)				
42. -Fomento Economico		None	K	T	Transferred (to line 57)				
43. -National Grid PLC	A	Dividend	J	T	Transferred (to line 58)				
44. Custodial Account No. 1									
45. -Cisco Systems, Inc.		None	J	T					
46. -Intel Corp	A	Dividend	J	T					
47. 529 Plan									
48. -American Funds 529		None			Transferred (to line 49)				
49. -Putnam 529 College Fund		None	K	T	Transferred (from line 48)				
50. Trust No. 1									
51. -Haslett MI Public Schools	B	Interest	K	T					

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52. -Genesse City MI Bldg.	B	Interest	K	T					
53. -Provident Energy Trust	B	Dividend	J	T					
54. -RMA Money Fund	A	Dividend	J	T					
55. Trust No. 2									
56. -Frontier Communications	A	Dividend	J	T	Transferred (from line 41)				
57. -Fomento Economico		None	K	T	Transferred (from line 42)				
58. -National Grid PLC	A	Dividend	J	T	Transferred (from line 43)				
59. -Johnson & Johnson	A	Dividend	J	T	Buy	8/06	J		
60. -JP Morgan Chase	A	Dividend	J	T	Buy	10/14	J		
61. -Lumber Liquidators		None	J	T	Buy	10/14	J		
62. -Walt Disney	A	Dividend	J	T	Buy	10/14	J		
63. Trust No. 3									
64. -RMA Money Fund	A	Dividend	J	T					
65. Michigan Baseball Ventures, LLC Partners		None	L	V					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

1. Outside earned income shown in Part III A was computed in accordance with the guidance in Section 3(b) of the Regulations of the Judicial Conference of the United States Under Title VI of the Ethics Reform Act of 1989 Concerning Outside Earned Income, Honoraria and Outside Employment.

Section 3(b) states the following:

(b) "Outside earned income" means all wages, salaries, commissions, professional fees, and payments and compensation of any kind for services rendered or to be rendered by the covered senior employee, less the ordinary and necessary expenses paid or incurred in producing the income, provided, however, that the following shall not constitute earned income.

2. Part III. Agreements
   a.) Line 4 - To own interests in various minor league baseball franchises; net profits/losses are allocated with accordance with members' shares

3. Part VII. Investments and Trusts
   a.) Securities have been arranged to reflect the holdings of investment accounts.
   b.) Line 56 - Citizens Communications changed its name to Frontier Communications on July 31, 2008.
   c.) Line 65 - Michigan Baseball Ventures, LLC - Value used is Tax Basis reported on Schedule K-1.
   d.) Line 37 - Investment Partnership No. 1was dissolved and remaining assets were disbursed to Trust No. 2.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544