AO 10 Rev. 1/2008

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wilkinson, III, J H	4th US Circuit Court of Appeals	05/12/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
U. S. Circuit Judge	Nomination, Date	01/01/2007
U. S. Cheuit Judge	Initial Annual Final	12/31/2007
	5b. Amended Report	
7. Chambers or Office Address	8. On the basis of the information contained in this Report and modifications pertaining thereto, it is, in my opinion, in comparison the state of t	
255 W. Main Street Rm. 230 Charlottsville, Va. 22902	with applicable laws and regulations.	
·	Reviewing Officer	Date
IMPORTANT NOTES: The instructions acc checking the NONE box for each part where you h	companying this form must be followed. Complete all parts, have no reportable information. Sign on last page.	
I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing	instructions.)	
✓ NONE (No reportable positions.)		
POSITION	NAME OF ORGAN	IZATION/ENTITY
1.		
2.		
3.		
4.		
5.		
		SCA U
		m <u>c</u>
		OFF OFF
II. AGREEMENTS. (Reporting individual only; see pp. 14-16	of filing instructions.)	: # 9
NONE (No reportable agreements.)		•
<u>DATE</u>	PARTIES AND TERMS	
I. I will receive no sala participation (cntd Pa	ry from my former employer the University of Va. Law Schoolrt VIII),	ol. There will be no continuing
2.		
3.		

Page 2 of 11

Name of Person Reporting

Date of Report

Wilkinson, III, J H

05/12/2008

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A .	Filer's Non-Investm				
<u> </u>	NONE (No repor	table non-investn	nent income.)		
	<u>DATE</u>		SOU	RCE AND TYPE	<u>INCOME</u> (yours, not spouse's)
1.				encental in	
2.					
3.					
4.					
	Spouse's Non-Investillar amount not required except NONE (No report	for honoraria.)		y portion of the reporting year	, complete this section.
	<u>DATE</u>		SOU	RCE AND TYPE	
1.					
2.					
3.					
4.				,	
	T. REIMBURSEM ludes those to spouse and depen	dent children; see pp. 2.	5-27 of filing instructions.)	inment.	
	<u>SOURCE</u>	DATES	LOCATION	<u>PURPOSE</u>	ITEMS PAID OR PROVIDED
1.	American Constitution Society	July 26-27, 2007	Washington, DC	Panel Discussion	Lodging
2.	NYU Law School	Oct. 1-3, 2007	New York, NY	Lecture	Lodging & Travel
3.	The Federalist Society	Nov. 14-16, 2007	Washington, DC	Panel Discussion	Lodging & Meals
4.	Harvard Law School	Nov. 27-29, 2007	Cambridge, MA	Panel Discussion	Lodging & Travel
5.					

Page 3 of 11

Name of Person Reporting

Wilkinson, III, J H

Date of Report

05/12/2008

V. GIFTS. (Includes those to spouse and depende	nt children; see pp. 28-31 of filing instructions.)	
✓ NONE (No reportable gifts.)		
<u>SOURCE</u>	DESCRIPTION	<u>VALUE</u>
1.		
2.		
3.		::
4.		
5.		
VI. LIABILITIES. (Includes those of spous	e and dependent children; see pp. 32-33 of filing instructions.)	
<u>CREDITOR</u>	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4		
5.		

Page 4 of 11

Name of Person Reporting	Date of Report
Wilkinson, III, J H	05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A. Description of Assets (including trust assets)		B. Income during reporting period		C. Gross value at end of		D. Transactions during reporting period				
					g period (2)	(1) (2) (3) (4) (5)					
	Place "(X)" after each asset exempt from prior disclosure	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)	
1.	TRUST # 1										
2.	Albemarle Corp Common Stock	Α	Dividend	K	Т	2:1 split	3/02				
3.	Altria Group, Inc. Common Stock	В	Dividend	К	Т						
4.	BellSouth Corp. CommonStock					merger	1/03	К	С		
5.	AT&T Common Stock	D	Dividend	М	Т						
6.	Deere & Com Common Stock	С	Dividend	N	Т	2:1 split	12/04				
7.	Dupont E I De Nemours & Co. Common Stock	С	Dividend	М	Т						
8.	Duke Energy Corp. Common Stock	С	Dividend	L	Т						
9.	General Electric Co. Common STock	D	Dividend	М	Т						
10.	Hewlett Packard Common Stock	В	Dividend	N	Т						
11.	Johnson & Johnson Common Stock	A	Dividend	K	Т						
12.	Kraft Common Stock	A	Dividend	J	Т	spin-off*	4/02	J	В		
13.	Lilly Eli & Co. Common Stock	В	Dividend	L	Т	<u> </u>					
14.	Media General Inc. Common Stock	Α	Dividend	J	Т						
15.	Proctor & Gamble Co. Common Stock	D	Dividend	N	Т						
16.	Providence & Worcester RR Common Stock	В	Dividend	L	Т	,					
17.	Royal Dutch Petro Shell Co. Common Stock	С	Dividend	М	Т		-				

1. Income Gain Codes:
(See Columns B1 and D4)
2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less

Q =Appraisal

U =Book Value

F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000

B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 P3 =\$25,000,001 - \$50,000,000

C=\$2,501 - \$5,000

R =Cost (Real Estate Only)

V =Other

H1 =\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

W =Estimated

H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

D=\$5,001 - \$15,000 E=\$15,001 - \$50,000

Page 5 of 11

Name of Person Reporting	Date of Report
Wilkinson, III, J H	05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, ass			·						
	A. Description of Assets (including trust assets)	B. Income during reporting period		Gross valu	C. ie at end of ig period	D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure		(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	Schering Plough Corp Common Stock	Α	Dividend	L	Т					
19.	SunTrust Bank Inc. Common Stock	В	Dividend	K	T					
20.	Wyeth Common Stock	В	Dividend	L	Т					
21.	STI Classic Fd-Large Cap Relative Val I-shs					name change	5/31			
22.	STI Classic Fd-LargeCap Corc Equity I-shs	С	Dividend	М	Т					
23.	STI Classic Fd-Sm Cap Growth I-shs	A	Dividend	K	Т					
24.	STI Classic Fd-Sm Cap Val I-shs	A	Dividend	K	Т					
25.	STI Classic Fd-Intl Equity I-shs	В	Dividend	L	Т					
26.	STI Classic Fd-Cap Apprec. I-shs					name change				
27.	ST Classic Fd-LargeCap Growth Stk I-shs	A	Dividend	J	Т					
28.	STI Classic Fd-Aggressive Growth I-shs	A	Dividend	L	Т					
29.	STI Classic Fd-Va. Inter Muni Bd Fd I-shs	Е	Int./Div.	0	Т					
30.	ST Classic Fd-Va Tax Free MM Fd I-shs	D	Int./Div.	М	Т					
31.										
32.	IRA # 1									
33.	Dreyfus/Laurel Fds Prem SmallCap Val Cl R					sold	1/24	J	Α	
34.	Goldman Sachs Tr Emerging Mkts Equity I-CL					sold	4/19	J	Α	

(See Columns B1 and D4)	F=\$50,001 - \$100,000	G=\$100,001 - \$1,000,00
2. Value Codes	J =\$15,000 or tess	K =\$15,001 - \$50,000
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O=\$500,001 - \$1,000,00
	P3 =\$25,000,001 - \$50,000,000	

A =\$1,000 or less

B =\$1,001 - \$2,500 C=\$2,501 - \$5,000 000

H1 =\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 Pi =\$1,000,00i - \$5,000,000

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

E=\$15,001 - \$50,000

3. Value Method Codes (See Column C2)

1. Income Gain Codes:

Q =Appraisal U =Book Value

R =Cost (Real Estate Only) V =Other

P4 =More than \$50,000,000 S =Assessment W =Estimated

Page 6 of 11

Name of Person Reporting	Date of Report
Wilkinson, III, J H	05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A.		В.	1	D.		T	D.		
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Typc (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)	
35.	Pimco Commodity RealReturn Strategy Fd Ins					sold	4/19	J	А	
36.	Rowe T Price Real Estate Fd com					sold	9/17	J	В	
37.	STI Classic Fd-SmCap Growth Stk I-shs	Α	Dividend	J	Т					
38.	STI Classic Fd-MidCap Equity I-shs					name change				
39.	STI Classic Fd-MidCap Core Equity I-shs	А	Dividend	J	Т					
40.	STI Classic Fd-MidCap Value Equity I-shs	А	Dividend	J	Т					
41.	STI Classic Fd-LargeCap Relative Value I-shs					name change				
42.	STI Classic Fd-Large Cap Core I-shs	А	Dividend	K	Т					
43.	STI Classic Fd-LargeCap Quan Equity I-shs	А	Dividend	J	Т					
44.	STI Classic Fd-Cap Apprec I-shs					name change				
45.	STI Classic Fd-LargeCap Growth Stk I-shs	А	Dividend	J	Т					
46.	STI Classic Fd-AggressiveGrowth Stk I-shs	А	Dividend	J	Т					
47.	STI Classic Fd-Emerging Growth Stk I-shs	Α	Dividend	J	Т					
48.	STI Classic Fd-Intl Equity I-shs	A	Dividend	K	Т					
49.	STI Classic Fd-Prime Quality MMKT I-shs	А	Int./Div.	J	Т					
50.										
51.	TRUST #2									

1.	Income Gain Codes:
	(See Columns B1 and D4)
2	Value Cadas

F=\$50,001 - \$100,000 J=\$15,000 or less

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

A =\$1,000 or less

Q = AppraisalU =Book Value B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000

K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 H1 =\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000

C=\$2,501 - \$5,000

W = Estimated

P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 E=\$15,001 - \$50,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

Page 7 of 11

Name of Person	Reporting	Date of Report
Wilkinson, III	, Ј Н	05/12/2008

VII. INVESTMENTS and TRUSTS - income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. ne at end of ng period	D. Transactions during reporting period					
			(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code I (A-H)	(5) Identity of buyer/seller (if private transaction)	
52.	Albemarle Corp Common Stock	A	Dividend	J	Т	2:1 split	3/02				
53.	Bellsouth Corp BLS Group Common Stock					Merger	1/03				
54.	AT & T Common Stock	В	Dividend	K	Т						
55.	Dupont E I Nemours & Co. Common Stock	A	Dividend	K	Т						
56.	Duke Energy Corp Common Stock	A	Dividend	J	Т						
57.	Hewlett Packard Common Stock	Α	Dividend	L	Т						
58.	Johnson & Johnson Common Stock	В	Dividend	L	Т						
59.	Lincoln Natl Corp Common Stock	D	Dividend	N	Т						
50.	Royal Dutch Petro Shell Common Stock	A	Dividend	К	Т						
51.	Spectra Energy Corp Common Stock	A	Dividend	J	T	spi n -off*	1/03	J			
52.	Schering Plough Corp Common Stock	В	Dividend	K	Т						
53.	Wyeth Common Stock	A	Dividend	K	Т						
54.	IShares Tr S&P SM Cap 600 Value Index Fd	A	Dividend	K	Т						
55.	STI Classic Fd-Large Cap Relative Value I-shs					name change					
66.	STI Classic Fd-LargeCap Corc Equity I-shs	A	Dividend	L	Т					· · ·	
7.	STI Classic Fd-Sm Cap Growth Stk I-shs	A	Dividend	K	Т						
58.	STI Classic Fd-Intl Equity I-shs	A	Dividend	K	T						

1. Income Gain Codes:						
(See Columns B1 and D4)						
2. Value Codes						

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

 $\Lambda = \$1,000 \text{ or less}$

U =Book Value

F =\$50,001 - \$100,000 J=\$15,000 or less

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 Q ≅Appraisal

R =Cost (Real Estate Only) V ≔Other

B =\$1,001 - \$2,500 G = \$100,001 - \$1,000,000

K =\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 C=\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T = Cash Market

E=\$15,001 - \$50,000

Page 8 of 11

Name of Person Reporting Date of Report

Wilkinson, III, J H

05/12/2008

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A. Description of Assets (including trust assets)		B. Income during reporting period		C. ue at end of ng period	D. Transactions during reporting period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
69.	STI Classic Fd-Aggressive Growth Stk I-shs	А	Dividend	К	Т	<u> </u>					
70.	ST Classic Fd-Va Inter Muni Bd I-shs	A	Int./Div.	K	Т						
71.	STI Classic Fd-Va Tax Free MM I-shs	A	Int./Div.	K	Т						
72.											
73.	DEPOSIT ACCOUNTS										
74.	SunTrust Interest Checking #1	A	Int./Div.	J	Т						
75.	SunTrust Checking #2		None	J	Т					· ·	
76.	SunTrust Checking #3		None	J	Т						
77.							<u> </u>				
78.	TRUST #3		•"								
79.	STI Classic Fd-LargeCap Core Equity I-shs	С	Dividend	М	Т						
80.	STI Classic Fd-Sm Cap Growth Stk Fd-I-shs	A	Dividend	J	Т						
81.	STI Classic Fd-Intl Equity I-shs	В	Dividend	L	Т						
82.	STI Classic Fd-MidCap Core Equity I-shs	A	Dividend	J	Т					,	
83.	STI Classic Fd-LargeCap Growth Stk I-shs	A	Dividend	L	Т						
34.	STI Classic Fd-Aggressive Growth I-shs	A	Dividend	К	Т						
85.	STI Classic Fd-Emerging Growth Stk I-shs	A	Dividend	K	Т						

1. Income Gain Codes:	
(See Columns B1 and D4)	
2. Value Codes	

(See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less

F=\$50,001 - \$100,000 J=\$15,000 or less

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

Q =Appraisal R =Cost (Real Estate Only) U=Book Value V =Other

B=\$1,001 - \$2,500 G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

L=\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

H1 =\$1,000,001 - \$5,000,000

C=\$2,501 - \$5,000

S =Assessment W =Estimated

D=\$5,001 - \$15,000

H2 =More than \$5,000,000 M =\$100,001 - \$250,000

E=\$15,001 - \$50,000

P2 =\$5,000,001 - \$25,000,000

Page 9 of 11

Name of Person Reporting Date of Report Wilkinson, III, J H 05/12/2008

VII. INVESTMENTS and TRUSTS - income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income assets or transactions)

	A. Description of Assets (including trust assets)		B. Income during reporting period		C. se at end of g period	D. Transactions during reporting period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
86.	STI Classic Fd-LargeCap Quan Equity I-shs	A	Dividend	K	Т	-					
87.	STI Classic Fd-MidCap Val Equity I-shs	A	Dividend	J	Т						
88.	STI Classic Fd-Va. Inter Muni Bd I-shs	D	Int./Div.	М	Т						
89.	STI Classic Fd-Va. Tax Free MM I-shs	A	Int./Div.	K	Т						
90.											
91								 			

1. Income Gain Codes: (See Columns B1 and D4)

2. Value Codes (See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000 J=\$15,000 or less

N =\$250,001 - \$500,000

U=Book Value

B=\$1,001 - \$2,500 G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000 O=\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

C=\$2,501 - \$5,000

W =Estimated

H1 =\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1 =\$1,000,001 ~ \$5,000,000

P4 =More than \$50,000,000

S =Assessment

D=\$5,001 - \$15,000

H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 E=\$15,001 - \$50,000

Page 10 of 11

Name of Person Reporting

Wilkinson, III, J H

Date of Report

05/12/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of Report.)

t II: Agreements I will ree, contdin any benefit plan provided by the University, although past pension benefits are vested. My mortgage was provided at a favorable rate silable to faculty members and had to be refinanced within 6 months of leaving the University. The mortgage was paid in full on 02/09/1985.
st #1
Revocable Trust 2-Spin-off of Altria
current IRA-fully invested in SunTrust Bank mutual funds (items 33-49)
ıst #2
Revocable Trust 51 Spin-off of Duke
ust #3 ev. GST Trust for me (from trust)
s trust was created from Trust (her Rev. Trust became Irrev. Interim Trust-after her death) which was split into, after IRS approval was eived, for inc. My share later became this trust. When it was initially funded, it only held cash, but it has now been fully invested. The overall state of the state of

Page 11 of 11

Name of Person Reporting

Wilkinson, III, J H

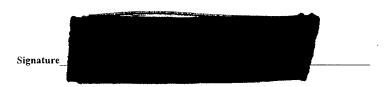
Date of Report

05/12/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544