

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2005**

1. Person Reporting (last name, first, middle initial) Mattice, Harry S	2. Court or Organization U.S. District Court - EDTN	3. Date of Report 5/02/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge - Active	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination, Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address Joel W. Solomon Federal Bldg. 900 Georgia Avenue, Room 104 Chattanooga, TN 37402	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
<p>IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</p>		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust # 1
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1984	Miller & Martin Profit Sharing Plan (former law firm - no control)
2. 2001	Baker, Donelson, Bearman & Caldwell, P.C. Retirement Savings Plan (fomer law firm - no control)
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)*

A. Filer's Non-Investment Income

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> <i>(yours, not spouse's)</i>
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2005	Associates in Communications Therapies, P.C. - Salary
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

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V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*

NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*

NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Morgan Stanley Active Assets Money Trust	A	Dividend	K	T					
2. MS Global Advantage Fund A Mutual Fund (FKA Fund B)	A	Dividend	J	T					
3. AT&T Corporation (new) Common Stock	A	Dividend	J	T					
4. Boeing Company Common Stock	A	Dividend	J	T					
5. Charter Communication Corporation Class A Common Stock	A	Dividend	J	T					
6. Comcast Corp. (new) Class A Common Stock	A	Dividend	J	T					
7. Hewlett Packard Corporation Common Stock	A	Dividend	J	T					
8. Lockheed Martin Corp. Common Stock	A	Dividend	J	T					
9. Microsoft Corporation Common Stock	A	Dividend	J	T					
10. Morgan Stanley & Company Common Stock	A	Dividend	J	T					
11. Pfizer, Inc. Common Stock	A	Dividend	J	T					
12. MSDW Dividend Growth Securities Fund A (FKA Fund B)	A	Dividend	J	T					
13. Templeton Global Opportunity Fund A	A	Dividend	J	T					
14. MS American Opportunities Fund A (FKA Fund B)	A	Dividend	J	T					
15. MSDW Liquid Asset Fund Exch B (FKA MSDW U.S. Government	A	Interest	J	T					
16. Money Market Trust)									
17. IRA: MSDW S&P 500 Index Fund B	A	None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

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18. Miller & Martin Profit Sharing (widely held & diversified)	A	None	O	T					
19. Mass Mutual Life Insurance Whole Life (2)	D	Interest	L	T					
20. Northwestern Mutual Life Variable Comp Life Agg Growth & Ind	A	None	L	T					
21. Baker, Donelson, Bearman & Caldwell 401(k) Retire MSF Fxd Fd	A	None	J	T					
22. Trust #1:									
23. SunTrust TN Reserve Fund M/M	C	Interest	K	T	Buy	8/24	K		
24.					Buy	11/15	K		
25.					Buy	12/16	J		
26. United States Treasury Note (1)	B	Interest	K	T	Redemption	11/15	K		
27. SunTrust Investments Classic Fnd Intl Eqty Index Fnd	B	Dividend	L	T					
28. (FKA Intl Eqty-Index Trust Shares)									
29. SunTrust Investments Classic Small Cap Growth Stock Fund	A	Dividend	K	T	Sell	3/2	K	C	
30. (FKA Small Cap Grth Trust Shares)					Sell	8/1	K	C	
31.					Sell	8/24	J	B	
32. SunTrust Investments Classic Fnd-Capital App Trust Shares	A	Dividend			Sell	3/2	J		
33.					Sell	8/1	J		
34.					Sell	8/24	K		

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35. SunTrust Investments Classic Fnd-Mid Cap Equity Fund (FKA	A	Dividend	K	T	Buy	3/2	K		
36. Mid Cap Equity Tr Shares)					Buy	8/1	J		
37. SunTrust Investment Classic Fnd-Large Cap Value Equity	A	Dividend	L	T	Buy	3/2	J		
38. (FKA Value Income Tr Shares)					Buy	8/24	J		
39. SunTrust Investments Classic - Large Cap Relative Fund	A	Dividend	K	T	Buy	3/2	J		
40.					Buy	8/1	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Par III. A. Non-Investment Income. All income earned during reporting period was salary as employee of U.S. Government.

Part VII. Investments and Trusts. Trust Assets listed as numbers 22 - 40 are a part of an Irrevocable Insurance Trust created by [REDACTED]

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

5/2/2006

NOTE: ANY
AND CRIM

LLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544