

United States District Court
Eastern District of Kentucky

Chambers of
Henry Rupert Wilhoit, Jr.
Senior Judge

(606) 329-2592
Room 320, U. S. Courthouse
1405 Greenup Avenue
Ashland, Kentucky 41101

August 18, 2008

Honorable Ortrie D. Smith, Chair
Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, DC 20544

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FINANCIAL
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RE: Financial Disclosure Report for 2007

Dear Judge Smith,

I have your letter of July 18th, asking for certain clarifications of my 2007 report. This transaction did not appear in reports prior to 2007 for the reason that it wasn't entered into until September of last year. The method of valuation was based on the amount of rentals received by me in 2007.



Henry R. Wilhoit, Jr.
Senior U. S. District Judge

HRW:jls

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2007**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) WILHOIT, HENRY R	2. Court or Organization U.S.District Court, ED/KY	3. Date of Report 05 15 2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior U. S. District Judge	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination. Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 01 01 2007 to 12 31 2007
7. Chambers or Office Address Room 320 1405 Greenup Avenue Ashland, KY 41101	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

NONE *(No reportable positions.)*

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. PAST PRESIDENTS ADVISORY COUNCIL	U.K. ALUMNI ASSOCIATION
2.	
3.	
4.	
5.	

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 06/96	HILLIARD LYONS, INC., I.R.A. ROLLOVER FROM 1982 KEOUGH PLAN
2. 09/07	CHESAPEAKE APP. (RedSky) LAND, LLC - 10 YEAR OIL AND GAS LEASE. DELAY RENTALS. PAID IN ADVANCE
3.	

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Name of Person Reporting

WILHOIT, HENRY R

Date of Report

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> <i>(yours, not spouse's)</i>
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

NONE *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.					
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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WILHOIT, HENRY R

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05/15/2008

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div. rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. FARM & FARM EQUIPT, Pactolas, KY	E	Rent	N	W					
2. 1st NAT'L BANK GRAYSON (Checking)	A	Interest	J	T					
3. COM'L BANK GRAYSON (Checking)	A	Interest	J	T					
4. 1st NAT'L BANK (Checking)	C	Interest	K	T					
5. COM'L BANK GRAYSON (Checking)	C	Interest	L	T					
6. COMMERCIAL BANK STOCK	E	Dividend	●	T					
7. FARM, Grayson, KY 1/3 INT	E	Cap/Gain	K	W					
8. RENTAL HOUSE, Grayson, KY 1/3 INT	B	Rent	K	W					
9. COMMERCIAL BLDG, Grayson, KY 1/3 INT	B	Rent	K	W					
10. UNIV. HEALTH REALTY STOCK	C	Dividend	L	T	Partial Sale	12/31	L	A	
11. NAT'L HEALTH INVESTORS. INC.	A	Dividend	J	T					
12. NELSON COUNTY BOND	B	Dividend	L	T					
13. PIKEVILLE METHODIST BONDS	B	Interest	K	T					
14. NATIONAL HEALTH INVESTOR	B	Dividend	L	T					
15. WARREN COUNTY BONDS	B	Interest	K	T					
16. BRISTOL MYERS CO.	A	Dividend	J	T					
17. CHRISTIAN CO. BONDS	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

WILHOIT, HENRY R

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. GEORGETOWN KY BONDS	B	Interest	K	T					
19. KY ST. HSG. BONDS	B	Interest	K	T					
20. LOUISVILLE KY BONDS	B	Interest			Redemption	12/31	K	A	
21. WARREN COUNTY KY BONDS	B	Interest	K	T					
22. PROCTOR-GAMBLE CO.	A	Dividend	J	T					
23. GENERAL ELECTRIC	A	Dividend	J	T					
24. GLIMCHER REALTY Common	B	Dividend	J	T					
25. LOUISVILLE KY PKG AUTH	A	Interest	K	T					
26. ALTRIA GROUP, INC.	A	Dividend	J	T					
27. GENERAL ELECTRIC	A	Dividend	J	T					
28. KY HSG CRP HSG RV	E	Interest	K	T					
29. KY. HSG CRP	A	Interest	K	T					
30. AMER. CAP. STRAT.	A	Dividend	K	T					
31. CHARTER MAC	B	Dividend	K	T	Partial Sale	12/31	K	A	
32. MHI HOSPITALITY	A	Dividend	J	T					
33. CHARTER MAC	D	Dividend	M	T					
34. AMER. CAP. STG.	C	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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Name of Person Reporting

WILHOIT, HENRY R

Date of Report

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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35. SCOTT CO. SCHOOLS	B	Interest	K	T	Buy	4/19	K		
36. CHESAPEAKE APP. (RedSky) LAND, LLC Pactolas, KY	F	Rent	L	V	Delay Rent	09/07	L		
37.									

1. Income/Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report)*

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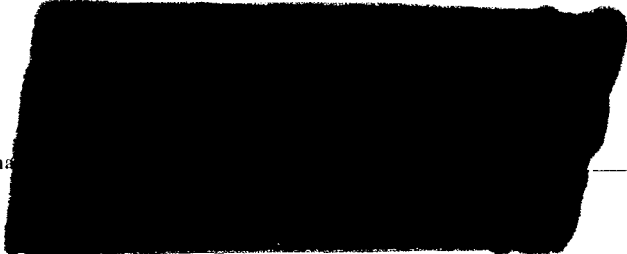
05/15/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544