



UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF TEXAS

HILDA G. TAGLE  
U.S. DISTRICT JUDGE

REYNALDO G. GARZA AND FILEMON B. VELA  
UNITED STATES COURTHOUSE  
600 E. HARRISON, ROOM 306  
BROWNSVILLE, TEXAS 78520-7114  
(956)548-2510

September 17, 2008

Honorable Judge Ortrie D. Smith, Chair  
Committee on Financial Disclosure  
One Columbus Circle, N.E.  
Washington, D C 20544

Re: Calendar Year 2007 filing

Dear Judge Smith:

RECEIVED  
2008 SEP 24 A 10:51  
FINANCIAL  
DISCLOSURE OFFICE

Thank you for the information related to my 2007 annual financial disclosure report. I have reviewed the concerns for which the committee has asked for additional information and appreciate the advise related to those items which we will direct more careful attention in our future filings with the committee.

In regards to the items requiring a response the following is submitted for your consideration.

Part VII, page 4, line 14. The sponsor of the fund is Nationwide Retirement Solutions.  
The fund name is Investment Company of America.

Part VII, page 5, line 20. The sponsor of the fund is American Funds and the name of the Fund is Investment Company of America-A.

Part VII, page 5, lines 24-26. The sponsor of the fund is The John Hancock Company New York and the fund names are the All Cap Growth Fund, Mid Cap Stock Fund and the U.S. Large Cap Fund.

I have enclosed three copies of this letters as per your instructions. I appreciate the committee's assistance in helping us comply with our reporting requirements. Please let me know if there is anything else that I can do to help expedite the closing of my 2007 report. Thank you for your assistance in this matter.

Sincerely,

HGT:vbl  
Enclosures

**FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2007**

<b>1. Person Reporting</b> (last name, first, middle initial)  TAGLE, HILDA G	<b>2. Court or Organization</b>  SOUTHERN DISTRICT OF TEXAS	<b>3. Date of Report</b>  05/08/2008
<b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)  U.S. DISTRICT JUDGE	<b>5a. Report Type</b> (check appropriate type) <input type="checkbox"/> Nomination,                      Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final <b>5b.</b> <input type="checkbox"/> Amended Report	<b>6. Reporting Period</b>  01/01/2007 to 12/31/2007
<b>7. Chambers or Office Address</b>  600 E. HARRISON, ROOM 306 BROWNSVILLE, TX 78520	<b>8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.</b>  Reviewing Officer _____ Date _____	
<p><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</p>		

**I. POSITIONS.** (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	
2.	
3.	
4.	
5.	

RECEIVED  
 2008 MAY 19 P 1:47  
 FINANCIAL  
 DISCLOSURE OFFICE

**II. AGREEMENTS.** (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	NUESES COUNTY DEFERRED COMPENSATION PROGRAM AGREEMENT(NO CONTROL)
2.	TEXAS COUNTY AND DISTRICT RETIREMENT ACCOUNT (NO CONTROL)
3.	EMPLOYEE RETIREMENT SYSTEM OF TEXAS (NO CONTROL)

**FINANCIAL DISCLOSURE REPORT**

Page 2 of 7

Name of Person Reporting

TAGLE, HILDA G

Date of Report

05/08/2008

**III. NON-INVESTMENT INCOME.** (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

**A. Filer's Non-Investment Income**

NONE (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.			
2.			
3.			
4.			

**B. Spouse's Non-Investment Income -** If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

NONE (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	12/31/07	SELF EMPLOYMENT INCOME, INTERIOR DESIGNER SERVICES
2.		
3.		
4.		

**IV. REIMBURSEMENTS** -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

NONE (No reportable reimbursements.)

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.					
2.					
3.					
4.					
5.					

**FINANCIAL DISCLOSURE REPORT**

Page 3 of 7

Name of Person Reporting

TAGLE, HILDA G

Date of Report

05/08/2008

**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

**FINANCIAL DISCLOSURE REPORT**

Name of Person Reporting

TAGLE, HILDA G

Date of Report

05/08/2008

**VII. INVESTMENTS and TRUSTS** -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. TEXAS COUNTY/DISTRICT RETIREMENT SYSTEM	D	Interest	M	T					
2. EMPLOYEE RETIREMENT SYSTEM OF TEXAS	B	Interest	K	T					
3. -FIXED FUND(1)									
4. DIVERSIFIED INVESTMENTS ADVISORS	A	Dividend			REDEMPTION	07/18	J		
5. FISERV INVESTOR SERVICES INC	A	Dividend			REDEMPTION	7/18	J		
6. -FIDELITY ADVISOR GROWTH OPPORTUNITY CL A									
7. FISERV INVESTOR SERVICES INC	A	Dividend			REDEMPTION	7/18	J		
8. -MAINSTAY HIGH YIELD CORPORATE BND CLASS B									
9. -MAINSTAY GOVERNMENT FUND CLASS B									
10. FIDELITY INVESTMENT-MONEY MARKET ACCOUNT	A	Dividend			REDEMPTION	7/18	J		
11. NUECE COUNTY DEFERRED PLAN-NATIONWIDERETIREMENT SOLUTIONS	A	Dividend	M	T					
12. -FID CONTRA FUND									
13. -FID EQUITY INCOME FUND									
14. -INVESTMENT CO OF AMERICA									
15. -PUTMAN VOYAGER FND CLS A									
16. -NEUBER EQ SOC RESP FND LC									
17. -SELINDXFNDS&P 500 INDEX PORT									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

**FINANCIAL DISCLOSURE REPORT**

Name of Person Reporting

TAGLE, HILDA G

Date of Report

05/08/2008

**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -AM CENT ULTRA 1C									
19. UBS FINANCIAL SERVICE INC	A	Dividend	J	T					
20. -INVESTMENT CO OF AMERICA									
21. WASHINGTON MUTUAL BANK IRA	A	Interest	J	T					
22. JOHN HANCOCK CO 401(K) PLAN	A	Interest	J	T					
23. -MONEY MARKET FUND									
24. -ALL CAP GROWTH FUND									
25. -AGGRESSIVE GROWTH FUND MID CAP ST FD(VS)									
26. -U.S. LARGE CAP FUND(VS)									
27.									

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	P4 =More than \$50,000,000
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

**FINANCIAL DISCLOSURE REPORT**

Page 6 of 7

Name of Person Reporting

TAGLE, HILDA G

Date of Report

05/08/2008

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of Report.)*

VII. LINE 11-- NAME IS --NUECES COUNTY DEFERRED PLAN-NATIONWIDE RETIREMENT SOLUTIONS.

**FINANCIAL DISCLOSURE REPORT**

Page 7 of 7

Name of Person Reporting

TAGLE, HILDA G

Date of Report

05/08/2008

**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

**FILING INSTRUCTIONS**

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544