

**FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2005**

*Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)*

<b>1. Person Reporting (last name, first, middle initial)</b>  Dubina, Joel F	<b>2. Court or Organization</b>  U.S. COURT OF APPEALS/11TH Cir	<b>3. Date of Report</b>  05/05/2006
<b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b>  U. S. CIRCUIT JUDGE--ACTIVE	<b>5a. Report Type (check appropriate type)</b> <input type="checkbox"/> Nomination,                      Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final  <b>5b.</b> <input type="checkbox"/> Amended Report	<b>6. Reporting Period</b>  01/01/2005 to 12/31/2005
<b>7. Chambers or Office Address</b>  Post Office Box 867 Montgomery, AL 36101-0867	<b>8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.</b>  Reviewing Officer _____ Date _____	
<p align="center"><b>IMPORTANT NOTES:</b> <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</i></p>		

**I. POSITIONS.** *(Reporting individual only; see pp. 9-13 of instructions.)*

NONE *(No reportable positions.)*

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Investments Unlimited, a limited liability corp. ("LLC")
2.	
3.	
4.	
5.	

RECEIVED  
 MAY 11 9 01 AM '06  
 FINANCIAL DISCLOSURE OFFICE

**II. AGREEMENTS.** *(Reporting individual only; see pp. 14-16 of instructions.)*

NONE *(No reportable agreements.)*

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

**FINANCIAL DISCLOSURE REPORT**

Page 2 of 8

Name of Person Reporting

Dubina, Joel F

Date of Report

05/05/2006

**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of instructions.)*

**A. Filer's Non-Investment Income**

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> <i>(yours, not spouse's)</i>
1.		
2.		
3.		
4.		
5.		

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	
5.	

**IV. REIMBURSEMENTS** – *transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1. The University of Georgia Law School	Athens, Ga.; April 11-12, Georgia Law Review Spring Banquet (transportation, meals, lodging)
2.	
3.	
4.	
5.	

**FINANCIAL DISCLOSURE REPORT**

Page 3 of 8

Name of Person Reporting

Dubina, Joel F

Date of Report

05/05/2006

**V. GIFTS.** *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____

**VI. LIABILITIES.** *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____

# FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting



Dubina, Joel F

Date of Report

05/05/2006

## VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. I. JOEL F. DUBINA									
2. COMMON STOCKS:									
3. Insignia Finl Group Inc	A	Dividend	J	T					
4. Torchmark Corp	B	Dividend	L	T					
5. U.S. Shelter Corp. Del	A	Dividend	J	T					
6. Waddell & Reed Finl Inc. CL A	A	Dividend	K	T					
7. Mohey Market Funds \$793.31 Sterne, Agee & Leach	A	Interest	J	T					
8. 12.5% interest Investments Unlimited, an L.L.C.	D	Rent	P1	W					
9. 50% interest in land, Montgomery County, AL		None	O	R					
10. 12.5% interest in house, Ada, AL		None	L	W					
11. Fannie Mae	A	Dividend			Sold	12/17	J		Judge
12. II. TRUST ASSETS #1									
13. Money Market Funds \$6,427.91 Sterne, Agee & Leach	A	Interest	J	T					See note in Part VIII
14. Federal National Mortgage	A	Dividend			Sold	11/28	K		
15. MUNICIPAL OBLIGATIONS:									
16. Alabama St Docks Fac Rv	B	Interest	K	T					
17. Mobile Co Al Tax Rv	B	Interest			Sold	7/05	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
--	---	--	---	---	-------------------------

# FINANCIAL DISCLOSURE REPORT

Page 5 of 8

<b>Name of Person Reporting</b> Dubina, Joel F	<b>Date of Report</b> 05/05/2006
---	-------------------------------------

## VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Huntsville Al Hlth Rv	B	Interest	K	T					
19. Alabama Ind. Access R&B	B	Interest	K	T					
20. University AL Huntsville (X)	B	Interest	K	T	Buy	4/28	K		
21. COMMON STOCKS:									
22. Abbott Lab	A	Dividend	K	T					
23. BankAmerica Corp	A	Dividend	K	T					
24. Coca Cola Co	A	Dividend	K	T					
25. General Electric Co	C	Dividend	M	T					
26. Home Depot Inc	A	Dividend	K	T					
27. Johnson & Johnson	B	Dividend	L	T					
28. Merck & Co Inc	A	Dividend			Sold	4/12	K	B	
29. Pfizer Inc.	B	Dividend	K	T					
30. Torchmark Corp	C	Dividend	N	T	Partial Sell	11/28	L	E	
31. Waddell & Reed Finl Inc Cl A	B	Dividend	L	T	Partial Sell	11/28	K	E	
32. Wrigley Wm Jr Co	A	Dividend	K	T					
33. Integrity Life Ins Policy	A	Dividend	K	T					
34. Microsoft Corp.	A	Dividend			Sold	11/28	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
--	--	--	---	---	-------------------------

# FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Dubina, Joel F

Date of Report

05/05/2006

## VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Walt Disney	A	Dividend			Sold	04/07	J		
36. Schlumberger Ltd	A	Dividend			Sold	11/28	K	D	
37. AOL Time Warner	A	Dividend			Sold	4/12	J		
38. First Horizon Bank (X)	A	Dividend	K	T	Buy	04/07	K		
39.					Sold	11/28	K		
40. Bristol Myers (X)	A	Dividend	K	T	Buy	04/07	K		
41.					Sold	11/28	K		
42. River Bank and Trust (X)	A	Dividend	K	T	Buy	12/27	K		
43. Hospira, Inc. (X)		None	J	T	Buy	7/18	J		
44. (PERSONAL HOLDINGS):									
45. Money Market Funds \$6,078.45 Sterne, Agee	A	Interest	J	T					
46. Torchmark Corp	B	Dividend	L	T					
47. Waddell & Reed Finl Inc Cl A	A	Dividend	K	T					
48. 56 TMK, United Inc.	A	Dividend	J	T					
49. 12.5% interest Investments Unlimited, an L.L.C.	D	Rent	P1	W					
50. 12.5% interest in house, Ada AL		None	L	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
--	---	--	---	---	-------------------------

**FINANCIAL DISCLOSURE REPORT**

Page 7 of 8

Name of Person Reporting

Dubina, Joel F

Date of Report

05/05/2006

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of Report.)*

VI. LIABILITIES: The mortgage to Federal Land Bank for 50% interest in B Triple D Farm, Montgomery County, Alabama, was paid off and received Satisfaction of Mortgage March 8, 2005.

## VII. INVESTMENTS AND TRUSTS:

page 4, line 13 -- Trust Asets #1 money market account previously at Regions Bank was transferred to Sterne, Agee and Leach 7/21/05

page 6, line 45 -- Personal Holdings money market account previously at Regions Bank was transferréd to Sterne, Agee and Leach 7/21/05

**FINANCIAL DISCLOSURE REPORT**

Page 8 of 8

<b>Name of Person Reporting</b> Dubina, Joel F	<b>Date of Report</b> 05/05/2006
---	-------------------------------------

**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature  Date 5/5/06

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

**FILING INSTRUCTIONS**

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544