AO 10 Rev. 1/2008

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Houston, John A.	Southern District of Californi	05/13/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type** (check appropriate type)	**6. Reporting Period**
U. S. District Court	☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2008 to 12/31/2008
7. Chambers or Office Address	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.**	
940 Front Street Suite 2140 San Diego, CA 92101-1118	Reviewing Officer_______________ Date_______	

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Co-Trustee	Trust
2.	Co-Trustee	Trust # 2
3.		
4.		
5.		

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		Self Employed (consultant/clinical psychologist)
2.		ERM, San Diego, CA (consulting)
3.		Center For Creative Leadership, La Jolla ,CA
4.		Dynamic Consulting, San Diego, CA
5.		Innolect, Inc., Tega Cay, SC
6.		The Broad Residency, Los Angeles, CA

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Just The Beginning Foundation	September 25 -28, 2008	Washington, DC	CLE Program	Room, Meals, Transportation on site
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1. CitiBank	--- Mortgage - Rental Property - San Diego	N
2. Wells Fargo Bank	Mortgage - Investment Real Property	K
3.		
4.		
5.		

Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property (2), San Diego County, CA	E	Rent	O	W					
2. San Diego Gas & Electric (Sempra)		None	J	T					
3. San Diego Gas & Electric (Sempra)		None	J	T					
4. Oppenheimer Capital Appreciation Mutual Fund- IRA		None	L	T					
5. Oppenheimer Capital Appreciation Mutual Fund - IRA		None	L	T					
6. Fidelity Funds - IRA		None	J	T					
7. --Fidelity Discovery Fund		None	J	T					
8. ---Fidelity New Markets Fund		None	J	T					
9. Trust	A	Interest	J	T					
10. - Leap Wireless Communications (Common Stock)									
11. - Nuveen Limited Term Municipal Bond Fund									
12. Trust # 2	A	Interest	L	T					
13. -- MSDW Dividend Growth Securities Fund		None			Transferred (to line 12)	02/08	J	A	Trust # 2
14. -- MSDW California Tax-Free Income Fund	A	Interest			Transferred (to line 12)	02/08	J	A	Trust # 2
15. -- AIM Advisor Real Estate Fund		None			Transferred (to line 12)	02/08	J	A	Trust # 2
16. -- Eaton Vance WW Health Sciences Fund		None			Transferred (to line 12)	02/08	J	A	Trust # 2
17. -- Eaton Vance Taz Managed Growth Fund		None			Transferred (to line 12)	09/08	J	A	Trust # 2

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -- Franklin Calif Trax Free Income Fund	A	Interest			Transferred (to line 12)	02/08	J	A	Trust # 2
19. -- MFS MidCap Growth Fund		None			Transferred (to line 12)	02/08	J	A	Trust # 2
20. -- Putnam Rsearch Fund		None			Transferred (to line 12)	02/08	J	A	Trust # 2
21. -- Putnam International Voyager Fund		None			Transferred (to line 12)	02/08	J	A	Trust # 2
22. -- Sentinel Small Cap Companies Fund		None			Transferred (to line 12)	02/08	J	A	Trust # 2
23. -- Reserve Primary Fund Class R		None			Transferred (to line 12)	02/08	J	A	Trust # 2
24. -- Lord Abbet Mid Cap Val Class C		None			Transferred (to line 12)	02/08	J	A	Trust # 2
25. MFS Val Class B	A	Dividend	J	T					
26. MFS Value Class C	A	Dividend	J	T					
27. American AMCAP Class C	A	Distribution	J	T					
28. John Hancock US Glob Leaders Growth Class C	A	Dividend	J	T					
29. Putnam Tax Smart Equity Class B	A	Dividend	J	T					
30. Delaware Tax-Free California Class B	A	Interest	J	T					
31. Phoenix Mutual Funds- Simple-IRA		None	K	T					
32. Phoenix Strategic Theme Class B - Simple IRA		None	K	T					
33. Real Property (3), Birmingham, AL	C	Rent	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part VII.

-- The assets previously contained in the Trust as items 11-22 inclusive, 24 and 25 in the 2007 report were sold in 2007 and so reported as "sold" in the 2007 report.

-- The assets appearing as items 27-38 inclusive in the 2007 report were transferred to Trust # 2 during the reporting period and are included as items 13-24 inclusive in this report.

Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signatu[redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALS[redacted]IVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

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Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Houston, John A.	**2. Court or Organization** Southern District of Californi	**3. Date of Report** 05/13/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Court	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2008 to 12/31/2008
7. Chambers or Office Address 940 Front Street Suite 2140 San Diego, CA 92101-1118	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** Reviewing Officer______________ Date__________	

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1. Co-Trustee	Trust
2. Co-Trustee	Trust # 2
3.	
4.	
5.	

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
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Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		Self Employed (consultant/clinical psychologist)
2.		ERM, San Diego, CA (consulting)
3.		Center For Creative Leadership, La Jolla ,CA
4.		Dynamic Consulting, San Diego, CA
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IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

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	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
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Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
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VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

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3.	San Diego Gas & Electric (Sempra)		None	J	T					
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5.	Oppenheimer Capital Appreciation Mutual Fund - IRA		None	L	T					
6.	Fidelity Funds - IRA		None	J	T					
7.	--Fidelity Discovery Fund		None	J	T					
8.	---Fidelity New Markets Fund		None	J	T					
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26. MFS Value Class C	A	Dividend	J	T					
27. American AMCAP Class C	A	Distribution	J	T					
28. John Hancock US Glob Leaders Growth Class C	A	Dividend	J	T					
29. Putnam Tax Smart Equity Class B	A	Dividend	J	T					
30. Delaware Tax-Free California Class B	A	Interest	J	T					
31. Phoenix Mutual Funds- Simple-IRA		None	K	T					
32. Phoenix Strategic Theme Class B - Simple IRA		None	K	T					
33. Real Property (3), Birmingham, AL	C	Rent	L	T					

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Name of Person Reporting	Date of Report
Houston, John A.	05/13/2009

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IX. CERTIFICATION.

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Signatu [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSI [redacted] **IVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544