

FINANCIAL DISCLOSURE REPORT

Calendar Year 2003

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (Last name, First name, Middle initial) WERLEIN, JR., EWING	2. Court or Organization USDC/SO. DIST. TEXAS	3. Date of Report 7/12/2004
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) DISTRICT JUDGE ACTIVE STATUS	5. ReportType (check appropriate type) <input type="radio"/> Nomination <input type="radio"/> Date <input type="radio"/> Initial <input checked="" type="radio"/> Annual <input type="radio"/> Final	6. Reporting Period 1/1/2003 to 12/31/2003
7. Chambers or Office Address 515 RUSK AVENUE, ROOM 9136 HOUSTON, TX 77002-2605	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

NONE - (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Co-Trustee	Trust No. 1
2. Trustee	Trust No. 2
3. Trustee	Asbury Theological Seminary
4. Director & Vice Chairperson	The Methodist Hospital, Houston, Texas
5. Director	TMH Health Care Group

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

NONE - (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	

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 FINANCIAL DISCLOSURE OFFICE

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)**A. Filer's Non-Investment Income** **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPEGROSS INCOME

(yours, not spouse's)

1.

_____**B. Spouse's Non-Investment Income** - (If you were married during any portion of the reporting year, please complete this section. (dollar amount not required except for honoraria) **NONE** - (No reportable non-investment income.)DATESOURCE AND TYPE1.

_____**IV. REIMBURSEMENTS** -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

 NONE - (No such reportable reimbursements.)SOURCEDESCRIPTION1.

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V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.) **NONE** - (No such reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	The Petroleum Club, Houston	Monthly dues exemption for members in government service.	\$996
2.			

VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.) **NONE** - (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
<input type="checkbox"/> NONE (No reportable income, assets, or transactions)									
1. Baker Hughes com.	A	Dividend	K	T					
2. CLECO Corp. com.	A	Dividend	J	T					
3. E. I. DuPont com.	B	Dividend	K	T					
4. Union Pacific com.	A	Dividend	K	T					
5. Household Internatl com.	A	Dividend			Merger	06/19	K		exch for HSBC Holdings
6. Halliburton com.	A	Dividend	J	T					
7. Halliburton com.	A	Dividend	J	T					
8. BP PLC, ADR	B	Dividend	L	T					
9. Exxon Mobil com.	B	Dividend	M	T					
10. Anadarko Petroleum Corp. com.	A	Dividend	J	T					
11. Wal-Mart Stores com.	A	Dividend	L	T					
12. Exxon-Mobil com.	A	Dividend	J	T					
13. Intel Corp. com.	A	Dividend	K	T					
14. Texas Capital Bankshares, Preferred	C	Dividend			Exchange	08/18	L	E	Convert to com. Shares
15. Johnson & Johnson, com.	A	Div.	L	T					
16. Conoco Phillips, com.	A	Dividend	K	T					
17. HSBC Holdings PLC SPONS ADR	A	Dividend			Merger	06/19	K		rec'd in exch for Hshld Int'l
18.					Gift	10/02	J		Gift to Church #1

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
 (See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000

2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
 (See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
 P3 = \$25,000,001-\$50,000,000 P4 = \$50,000,001-\$100,000,000 P5 = More than \$100,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
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						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
19.					Gift	10/02	J		Gift to Church #2
20. Texas Capital Bankshares, com.		None	L	T	Exchange	08/18	L		rec'd in exch for pref shrs
21. MUTUAL FUNDS:									
22. Fidelity Spartan MM Fund	A	Dividend	K	T					
23. Merrill L. Sr. Floating Rate Fund	A	Dividend	J	T					
24. Dreyfus Basic Money Mkt Fd	A	Dividend	K	T					
25. Fidelity Low Price Stk.	B	Dividend	N	T					
26. Fidelity Contrafund	A	Dividend	M	T					
27. Fidelity Eq. Income II	B	Dividend	L	T					
28. Fidelity Mid-Cap Stock	B	Dividend	M	T					
29. Fidelity Spartan MM Fund	A	Dividend	L	T					
30. Vanguard 500 Index Fund	A	Dividend	J	T					
31. Vanguard 500 Index Fund	B	Dividend	M	T	add'l buy	10/23	L		
32. Bank of America Securities MM	B	Dividend			Redeemed	09/15	M		
33. BONDS & U.S. TREASURY NOTES:									
34. Hays, TX Cons. School Bds	B	Interest			Redeemed	07/01	K		
35. Travis County Bonds	A	Interest			Redeemed	03/03	K	A	
36. Brazoria County Bonds	B	Interest			Redeemed	09/02	K		

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37. Austin TX. Hotel Bonds	B	Interest	K	T					
38. Grand Prairie Wtr Bonds	A	Interest			Redeemed	04/17	K		
39. Detroit, MI City Sch bonds	A	Interest	K	T					
40. Dallas, TX Ind. Sch. bonds	B	Interest	K	T					
41. Frisco, TX AMBAC bonds	B	Interest	K	T					
42. ACCOUNTS IN FINANCIAL INST:									
43. Merrill Lynch Savings Acct	A	Interest	L	T					
44. Northern Trust Bank, Houston, checking acct	B	Interest	M	T					
45. Bank of America, Houston, TX (Accounts)	A	Interest	M	T					
46. Texas State Bank, Houston, CD	D	Interest	L	T					
47. Northern Trust Bank, Houston, CD	A	Interest	K	T					
48. Key Bank, Albany, NY, CD	B	Interest	K	T					
49. Northern Trust Bank, Houston, CD	D	Interest	L	T					
50. Provident Bank, Cincinnati, CD	D	Interest	L	T					
51. Beal Bank, Houston, CD	C	Interest	L	T					
52. Republic Bank, Houston, CD	C	Interest	L	T					
53. Southwest Bank of Texas, Houston, CD	C	Interest	L	T					
54. Encore Bank, Houston, CD	C	Interest	L	T					

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55. Compass Bank, Houston, CD	C	Interest	L	T					
56. Capital One Bank, Glen Allen, VA, CD	B	Interest	L	T	Buy	08/07	L		
57. Encore Bank, Houston, CD	B	Interest	M	T	Buy	08/04	M		
58. REAL ESTATE:									
59. Condo-Larimer Co., CO	D	Rent	M	W					
60. Residential vacant lot, Larimer Co., CO		None			Sell	07/30	N	G	Lilalee Henry
61. Fractional interest in land, SA White Survey, Galv. Co., TX	A	Rent	J	W					
62. RETIREMENT & IRA ACCOUNTS:									
63. IRA Account: Marsico Inv. Fund		None	L	T					
64. IRA Account: Janus 20 Fund	A	Dividend	K	T					
65. IRA ROLLOVER ACCOUNT: All entries that follow from Lines 69	E	Dividend &	P1	T					
66. through 108 are under the discretionary management of a		Interest							
67. registered investment manager. I have made no withdrawals									
68. from this IRA:									
69. --Abbott Labs, com.									
70. --Anheuser Busch Cos., com.									
71. --J.P. Morgan Chase, com.									
72. --ChevronTexaco Corp., com.									

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73. --Citigroup Inc., com.									
74. --Coca Cola Co., com.									
75. --Emerson Electric Co., com.									
76. --Fannie Mae USA, com.									
77. --General Electric, com.									
78. --Intel Corp., com.									
79. --Johnson & Johnson, com.									
80. --Merck & Co., Inc., com.									
81. --News Corp., Ltd. ADS									
82. --News Corp Ltd Vot. Pref ADS									
83. --Nestle S A Rep RG SH ADR									
84. --Norfolk Southern Corp., com.									
85. --Pepsico Inc., com.									
86. --Pfizer Inc., com.									
87. --Philip Morris Cos., com.					Merger	01/28	L		exchanged for Altria
88. --Procter Gamble Corp., com.									
89. --Royal Dutch Pete NY Registry Shares									
90. --SunTrust Banks, Inc., com.									

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91. --Wal-Mart Stores, Inc., com.									
92. --Walgreen Co., com.									
93. --Bell South, com.									
94. --Microsoft Corp., com.									
95. --SBC Communications, com.									
96. --Honeywell Intl., com.									
97. --American Express Co., com.									
98. --BP PLC, ADR									
99. --Exxon Mobil Corp., com.									
100. --Intl. Business Machines, com.									
101. --McGraw Hill Co., com.									
102. --United Parcel Svc., com.									
103. --American Internatl Group, Inc., com.									
104. --Wyeth, com.									
105. --Freddie Mac, com.									
106. --Marsh & McLennan Cos., com.									
107. --Altria Group, com.					Merger	01/28	L		Rec'd in exch. for Phil. Morris
108. --Medco Health					Dividend	08/25	J		Spun off from Merck

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109. TRUST NO. 2: (I own no beneficial interest in and receive	B	Dividend	M	T					
110. no income from this Trust, which owns mutual funds, but it									
111. is reportable because I am its Trustee).									
112. --Fidelity Spartan MM Fund									
113. --Fidelity Low Price St. Fund									
114. TRUST NO. 1: (I own no beneficial interest in and receive	E	Div. & Int.	P1	T					
115. no income from this Trust or the entries that follow from									
116. lines 119 through 166, but it is reportable because I									
117. am one of three co-trustees).									
118. --COMMON STOCKS IN TRUST NO. 1:									
119. --AT&T, com.									
120. --Bristol-Myers Squibb, com.									
121. --Burlington Northern Santa Fe, com.									
122. --Burlington Resources, com.									
123. --Target Corp., com.									
124. --Dean Foods Co, com.									
125. --Goodyear, com.									
126. --Intel Corp., com.									

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127. --IBM, com.									
128. --Johnson & Johnson, com.									
129. --Lucent Tech., Inc., com.									
130. --J.P. Morgan Chase, com.									
131. --SBC Communications Inc, com.									
132. --Halliburton Co., com.									
133. --Eastman Kodak Co., com.									
134. --Exxon Mobil, com.									
135. --Avaya Inc., com.									
136. --AT&T Wireless Services, Inc., com.									
137. --Cisco Systems, com.									
138. --Sanmina SCI Corp., com.									
139. --Pepsico, Inc., com.									
140. --Zimmer Holdings, Inc., com.									
141. --Agere Systems, com. Class A									
142. --Agere Systems, com. Class B									
143. --Hewlett Packard, com.									
144. --Comcast Corp. Class A									

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
 (See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000
 (See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000
 P3 = \$25,000,001-\$50,000,000 P4 = More than \$50,000,000
3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
 (See Column C2) U = Book Value V = Other W = Estimated

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Name of Person Reporting

WERLEIN, JR., EWING

Date of Report

7/12/2004

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
145. –MUTUAL FUNDS-TAX EXEMPT, IN TRUST NO. 1:									
146. –Nuveen Muni Mkt Oppor. Fund									
147. –MORTGAGE & ASSET BACKED SECURITIES IN TRUST NO. 1:									
148. –Ginnie Mae Series 2002-70									
149. –MUNICIPAL BONDS IN TRUST NO. 1:									
150. –Chicago Ill. Project Sr.									
151. –Killeen Texas Waterworks									
152. –North Austin Tx. Mun. Util.					Redeemed	11/17	J	A	
153. –Texas State Housing Asst.					Redeemed	12/01	J	A	
154. –Halifax Hosp. Med. Ctr. Fla.									
155. –Lower Colo. Riv. Auth. Tex.									
156. –Montgomery Co. Pa. Hghr. Ed.									
157. –Illinois Dev. Fin. Auth.									
158. –Texas St. Dept. HSG & CMTY Affairs									
159. –Florida HSG FIN Corp. Rev.									
160. –Meriden Com. G10 Bonds									
161. –Mission TX Cons. Indpt. Sch. Dist.									
162. –CASH & CASH EQUIVALENTS IN TRUST NO. 1:									

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(See Columns B1 and D4)	F = \$50,001-\$100,000	G = \$100,001-\$1,000,000	H1 = \$1,000,001-\$5,000,000	H2 = More than \$5,000,000	
2. Value Codes:	J = \$15,000 or less	K = \$15,001-\$50,000	L = \$50,001-\$100,000	M = \$100,001-\$250,000	
(See Columns C1 and D3)	N = \$250,000-\$500,000	O = \$500,001-\$1,000,000	P1 = \$1,000,001-\$5,000,000	P2 = \$5,000,001-\$25,000,000	
	P3 = \$25,000,001-\$50,000,000		P4 = \$More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash/Market	
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						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
163. --Citibank NA Bank Dep. Program									
164. --REAL ESTATE IN TRUST NO. 1:									
165. --Fract. interest in land, S.A. White Survey, Galv. Co., TX									
166. --Vacant land in Kerr Co., TX									
167. IRA ROLLOVER ACCT. NO. 2. All entries that follow from	F	Dividend and	P1	T					
168. lines 171 thru 215 are under the full discretionary		Interest							
169. management of a registered investment manager. I have made									
170. no withdrawals from this IRA:									
171. --Fed. Home Ln Mtg Corp Notes									
172. --Federal Home Ln Mtg Corp Notes									
173. --Federal Home Ln Mtge Crp Notes									
174. --Federal Natl Mtg Assoc Sub Notes									
175. --General Motors Accept CP Global Bonds									
176. --Chase Manhattan Corp. Subordinate Notes									
177. --Goldman Sachs Group SR Unsub Notes Global									
178. --Citigroup Inc. Senior Notes									
179. --Target Corp. Notes									
180. --AOL, com.					Merger	10/16	K		exchanged for Time Warner

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
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 P3 = \$25,000,001-\$50,000,000 P4 = \$50,000,001-\$100,000,000
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FINANCIAL DISCLOSURE REPORT

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
181. --American Express, com.									
182. --BP PLC, ADR									
183. --Bell South, com.									
184. --Citigroup, com.									
185. --ChevronTexaco, com.									
186. --KO, com.									
187. --Exxon Mobil, com.									
188. --Freddie Mac, com.									
189. --Fannie Mae, com.									
190. --GE, com.									
191. --INTC, com.									
192. --IBM, com.									
193. --J.P. Morgan Chase, com.									
194. --JNJ, com.									
195. --LLY, com.									
196. --Marsh & McLennan, com.									
197. --Merck, com.									
198. --PEP, com.									

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000
 (See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 H1 = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
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 P3 = \$25,000,001-\$50,000,000 P4 = \$50,000,001-\$100,000,000 P5 = More than \$100,000,000
3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div. rent. or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date: Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
199. --Pfizer, com.									
200. --MO, com.					Merger	01/28	M		exchanged for Altria
201. --SBC, com.									
202. --UPS, com.									
203. --WMT, com.									
204. --Walgreen, com.									
205. --General Electric Cap. Corp. Notes									
206. --American Intl. Group, com.									
207. --McGraw-Hill, Inc., com.									
208. --Microsoft Corp., com.									
209. --Altria Group, com.					Merger	01/28	M		rec'd in exch. For Phil. Morris
210. --Medco Health, com.					Dividend	08/25	J		Spun off from Merck
211. --Time Warner, com.					Merger	10/16	K		rec'd in exch. for AOL
212. CASH ACCOUNTS IN IRA ROLLOVER ACCT. #2:									
213. --ML Bank & Trust RASP									
214. --ML Bank USA RASP									
215. Vanguard 500 Index Fund Rollover Shares	D	Dividend	O	T					

1. Income/Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001-\$100,000	B = \$1,001-\$2,500 G = \$100,001-\$1,000,000	C = \$2,501-\$5,000 H1 = \$1,000,001-\$5,000,000	D = \$5,001-\$15,000 H2 = More than \$5,000,000	E = \$15,001-\$50,000
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FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

WERLEIN, JR., EWING

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS

(Indicate part of Report.)

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

WERLEIN, JR., EWING

Date of Report

7/12/2004

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

July 12, 2004

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544