

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2007**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) WERLEIN, JR., EWING	2. Court or Organization USDC/SO. DIST. TEXAS	3. Date of Report 07/08/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination, Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address 515 RUSK AVENUE, ROOM 11521 HOUSTON, TX 77002-2605	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
<p>IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</i></p>		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Co-Trustee	Trust No. 1
2.	Director & Chairperson	The Methodist Hospital, Houston, Texas
3.	Director	TMH Medical Office Bldgs Condominium Assoc.
4.	As Chairperson of TMH Board, ex officio w/vote of following subsidiaries:	Medvest Holdings, Inc.; Methodist Health Centers; Methodist International; (cont'd in Note (1) in Part VIII)
5.	As Chairman of TMH Board, ex officio w/o vote of following subsidiaries:	Diagnostic Center Hospital Corp. of Texas; Medvest Inc.; (cont'd in Note (2) in Part VIII)

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

NONE (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

NONE (No reportable non-investment income.)

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

NONE (No reportable reimbursements.)

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	The Methodist Hospital	11/18-11/19	New York, New York	Meeting with WCMC Chrnn	Lodging, food, travel expenses: \$1,482.47
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)* NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Monthly dues exemption for members in government service.	The Petroleum Club, Houston	\$ 1208.04
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)* NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Halliburton com.	A	Dividend	K	T					
2. Halliburton com.	A	Dividend	K	T					
3. BP PLC, ADR	C	Dividend	L	T					
4. Exxon Mobil com.	C	Dividend	N	T					
5. Anadarko Petroleum Corp. com.	A	Dividend	K	T					
6. Wal-Mart Stores com.	A	Dividend	J	T	Part Sell	04/09	K		
7.					Part Sell	06/01	J		
8. Exxon-Mobil com.	A	Dividend	L	T					
9. Intel Corp. com.	A	Dividend			Sell	04/03	J		
10. Johnson & Johnson, com.	B	Dividend	L	T					
11. Conoco Phillips, com.	B	Dividend	L	T					
12. Texas Capital Bankshares, com.		None	M	T					
13. CNL Hotels & Resorts (f/k/a CNL Hospitality Properties REIT)	C	Dividend			Sell	04/20	K		
14. HealthCare Prop. Investors, com.	A	Dividend	J	T					
15. CNL Income Properties Inc., units	A	Dividend	K	V	Buy	06/29	J		See note in Part VIII
16. Hines REIT, units	A	Dividend	K	V	Buy	06/29	J		See note in Part VIII
17. MUTUAL FUNDS:									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Fidelity Spartan MM Fund	A	Dividend	J	T					
19. Black Rock Sr. Fl. Rate Fund (fka Merrill L. Sr Fl Rate Fnd)	A	Dividend	J	T					
20. Fidelity Low Price Stk.	F	Dividend	O	T					
21. Fidelity Contrafund	E	Dividend	N	T					
22. Fidelity Eq. Income II	D	Dividend	M	T					
23. Fidelity Mid-Cap Stock	E	Dividend	N	T					
24. Vanguard 500 Index Fund	D	Dividend	N	T					
25. Assetmark Large-Cap Value	C	Dividend	K	T	Part Sell	01/16	J	A	
26.					Add'l Buy	04/16	J		
27.					Part Sell	07/17	J	A	
28.					Add'l Buy	10/15	J		
29. Assetmark Large-Cap Growth	B	Dividend	K	T	Part Sell	01/16	J	A	
30.					Add'l Buy	04/16	J		
31.					Part Sell	07/16	J	A	
32.					Part Sell	10/15	J	A	
33. Assetmark Small/Mid-Cap Value	A	Dividend	J	T	Part Sell	01/16	J		
34.					Add'l Buy	04/16	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000		
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35.					Add'l Buy	07/16	J		
36.					Add'l Buy	10/15	J		
37. Assetmark Small/Mid-Cap Growth	B	Dividend	J	T	Part Sell	01/16	J	A	
38.					Part Sell	04/16	J	A	
39.					Part Sell	07/16	J	A	
40.					Part Sell	10/15	J	A	
41. Assetmark International	D	Dividend	K	T	Part Sell	01/16	J	A	
42.					Part Sell	04/16	J	A	
43.					Part Sell	07/16	J	A	
44.					Part Sell	10/15	J	A	
45. Assetmark Real Estate Securities	A	Dividend	J	T	Part Sell	01/16	J	A	
46.					Part Sell	04/16	J	B	
47.					Add'l Buy	07/16	J		
48.					Part Sell	10/15	J	A	
49. Assetmark Tax-Exempt	B	Dividend	L	T	Add'l Buy	01/16	J		
50.					Add'l Buy	04/16	J		
51.					Add'l Buy	07/16	J		

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3. Value Method Codes (See Column C2)					

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52.					Part Sell	10/15	J		
53. American Century Tax-Free Bond	A	Dividend	J	T	Part Sell	06/28	K		
54. Loomis Sayles Bond Fund Retail	A	Dividend	J	T	Part Sell	06/28	J	A	
55. TCW Galileo Select Equities	C	Dividend	K	T	Add'l Buy	06/28	J		
56. Thornburg Internat'l Value	C	Dividend	K	T	Add'l Buy	06/28	J		
57. Federated Mun. Trust MM	A	Dividend	J	T					
58. Credit Suisse Commod. Return	A	Dividend	J	T	Add'l Buy	06/28	J		
59. Oakmark Fund	C	Dividend	K	T	Add'l Buy	06/28	J		
60. Federated Mun. Tr. MM	A	Dividend	J	T					
61. Clipper Fund	C	Dividend	K	T	Part Sell	06/28	J	A	
62. Pimco Developing Local Mkts Fund	B	Dividend	J	T	Part Sell	05/28	J	A	
63. Federated Max Cap Index Fund	C	Dividend	K	T	Add'l Buy	06/28	J		
64. BONDS and U.S. TREASURY NOTES:									
65. Dallas, TX Ind. Sch. bonds	B	Interest	K	T					
66. Frisco, TX AMBAC bonds	B	Interest	K	T					
67. ACCOUNTS IN FINANCIAL INST:									
68. Merrill Lynch Cash/Money Acct	A	Interest	M	T					

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69. Northern Trust Bank, Houston, checking acct	A	Interest	L	T					
70. Bank of America, Houston, TX (Accounts)	A	Interest	L	T					
71. Nat'l City Bank, Cincinnati, CD	D	Interest			Redeem	02/05	L		
72. Trustmark Natl Bank, Houston, CD (f/k/a Republic Bank)	C	Interest			Redeem	07/15	L		
73. Amegy Bank, Houston, CD	C	Interest			Redeem	07/29	L		
74. Encore Bank, Houston, CD	C	Interest	L	T					
75. Compass Bank, Houston, CD	C	Interest			Redeem	11/05	L		
76. Capital One Bank, Glen Allen, VA, CD	C	Interest	L	T					
77. Interwest Bank, Clearwater, FL, CD	C	Interest	L	T					
78. Key Bank USA CD	C	Interest	L	T					
79. Corus Bank, Houston CD	B	Interest	L	T	Buy	08/14	L		
80. North Houston Bank CD		None	L	T	Buy	11/15	L		
81. Comerica Bank, Houston (accts)	B	Interest	L	T	Open	01/19	K		
82. REAL ESTATE:									
83. Condo-Larimer Co., CO	E	Rent	N	W					
84. Fractional interest in land, SA White Survey, Galv. Co., TX		None	J	W					
85. Working Interest-Cabot U., Andrews Co., TX	D	Royalty	K	W					

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2. Value Codes (See Columns C1 and D3)					
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86. Royalty Interest, Ector Co., TX (X)	A	Royalty	J	W					
87. Royalty Interest, Wheeler Co., TX (X)	A	Royalty	J	W					
88. Royalty Interest, Martin Co., TX (X)	A	Royalty	J	W					
89. RETIREMENT & IRA ACCOUNTS:									
90. IRA Acct: Marsico Inv. Fund	D	Dividend	L	T					
91. IRA Acct: John Hancock Ind. Ret. Annuity		None	L	V					See Note-Part VIII
92. IRA ROLLOVER ACCOUNT: All entries that follow from Lines 95	E	Dividend	P1	T					
93. through 143 are under the discretionary management of		Interest							
94. a registered investment manager.									
95. --Pfizer Inc., com.									
96. --Altria Group, com.									
97. --Schwab MM Funds									
98. --Americredit Corp., com.									
99. --Comcast Corp. New Cl. A									
100. --Consol. Energy, com.					Part Sell	11/21	K	E	
101. --Wachovia Corp., com. f/k/a Golden West Finance					Sell	12/03	L		
102. --Leucadia Natl Corp., com.					Part Sell	08/09	K	E	

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103. --Liberty Media Hldg CPA, com. (f/k/a Liberty Med. Hldg Int)									
104. --Liberty Media Holding Corp. Series A, com.									
105. --Mercury Genl Corp., com.									
106. --NVR Inc., com.									
107. --Capital One Fin. Corp., com.					Part Sell	08/09	K		
108. --Key Energy Serv., com.									
109. --RLI Corp., com.									
110. --HomeBanc Corp., com.					Sell	08/07	J		
111. --Amern Finl Realty Trust Reit.					Sell	01/12	K		
112. --Amern Home Mortg. Invt.					Sell	07/20	J		
113. --Ashford Hospitality TR Reit									
114. --Friedman Billings GP New Reit Cl. A					Sell	12/03	J		
115. --Highland Hospitality Cp Reit					Sell	01/04	K	D	
116. --Berkshire Hathaway CL B					Add'l Buy	08/20	K		
117. --Petrohawk Energy Corp., com.									
118. --Cintas Corp., com.									
119. --Timberland Co., Cl A					Part Sell	08/09	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sell	11/21	K		
121. --Amer. Eagle Outfitters New, com.					Part Sell	01/03	K	D	
122.					Add'l Buy	08/09	K		
123. --Accredited Home Lenders, com.					Add'l Buy	02/23	K		
124.					Sell	03/13	K		
125. --Alesco Financial, com.									
126. --Fieldstone Invest Cp., com.					Sell	07/18	J		
127. --Gannett Co., com.									
128. --Home Depot, com.									
129. --Lee Enterprises, com.									
130. --Microsoft Corp., com.									
131. --Tyco Int'l Ltd., com.					Pt. Spinoff	06/29	K		Covidien
132.					Pt. Spinoff	06/29	K		Tyco Electronics
133. --Castlepoint Holdings F., com.					Buy	03/23	L		
134. --Coleman Cable Inc., com.					Buy	11/19	K		
135. --Covidien Ltd. F., com.					Spinoff	06/29	K		spinoff from Tyco Internatl
136. --Freddie Mac Voting SHS, com.					Bought	12/04	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Johnson & Johnson, com.					Bought	07/31	K		
138. --Kraft Foods Inc., com.					Spinoff	03/30	K		spinoff from Altria
139. --Meruelo Maddux PPTYs Inc., com.					Bought	11/20	K		
140. --Sherwin Williams Co., com.					Bought	11/26	K		
141. --Tyco Electronics Ltd., com.					Spinoff	06/29	K		Spinoff from Tyco Intmntl
142. --RAIT Financial Trust					Bought	01/18	L		
143.					Add'l Buy	08/14	K		
144. TRUST NO. 1: (I own no present beneficial interest in and	F	Dividend	P1	T					
145. receive no income from this Trust or the entries that follow		Interest							
146. from lines 149 thru 190, but it is reportable because									
147. I am one of three co-trustees)									
148. --COMMON STOCKS IN TRUST NO. 1:									
149. --AT&T, com.									
150. --Bristol-Myers Squibb, com.									
151. --Burlington Northern Santa Fe, com.									
152. --Conoco Phillips, com.									
153. --Target Corp., com.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. --Dean Foods Co, com.									
155. --Goodyear, com.									
156. --Intel Corp., com.									
157. --IBM, com.									
158. --Johnson & Johnson, com.									
159. --J.P. Morgan Chase, com.									
160. --Halliburton Co., com.									
161. --Exxon Mobil, com.									
162. --Avaya Inc., com.					Sell	10/26	J	B	
163. --Cisco Systems, com.									
164. --Pepsico, Inc., com.									
165. --Zimmer Holdings, Inc., com.									
166. --Hewlett Packard, com.									
167. --Comcast Corp. Class A									
168. --LSI Corp., com. (f/k/a Agere Systems Inc.)									
169. --Treehouse Foods, com.									
170. --MUTUAL FUNDS-TAX EXEMPT, IN TRUST NO. 1:									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. --Nuveen Muni Mkt Oppor. Fund									
172. --MORTGAGE & ASSET BACKED SECURITIES IN TRUST NO. 1:									
173. --Ginnie Mae Series 2002-70									
174. --MUNICIPAL BONDS IN TRUST NO. 1:									
175. --Halifax Hosp. Med. Ctr. Fla.									
176. --Lower Colo. Riv. Auth. Tex.									
177. --Montgomery Co. Pa. Hghr. Ed.									
178. --Illinois Dev. Fin. Auth.									
179. --Texas St. Dept. HSG & CMTY Affairs									
180. --Florida HSG FIN Corp. Rev.									
181. --Meriden Conn. G10 Bonds									
182. --Mission TX Cons. Indpt. Sch. Dist.									
183. --Austin ISD Tex. U/T Ref. Ser. A									
184. --New Jersey St. Transn. TR FD Auth. Sys., Ser A					Buy	10/01	K		
185. --CASH & CASH EQUIVALENTS IN TRUST NO. 1:									
186. --Citibank NA Bank Dep. Program					Closed	10/02	N		
187. --Western Asset Muni. MM Fund Cl. A.					Opened	10/03	N		

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2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
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188. --REAL ESTATE IN TRUST NO. 1:									
189. --Fract. interest in land, S.A. White Survey, Galv. Co., TX									
190. --Vacant land in Kerr Co., TX									
191. IRA ROLLOVER ACCT. NO. 2. All entries that follow from	G	Dividend	P1	T					
192. lines 196 thru 265 are under the full discretionary		Interest							
193. management of a registered investment manager.									
194. FEDERAL AGENCY BONDS, NOTES, AND MORTGAGES									
195. in IRA ROLLOVER ACCT #2:									
196. --Fed. Home Ln Mtg Corp Notes due 10/08									
197. --Federal Home Ln Mtg Corp Notes due 03/09									
198. --Federal Natl Mtg Assoc Sub Notes due 02/11									
199. --Fed Nat'l Mtg Assoc. Callable Notes due 01/10									
200. --Fed Home Loan Bank Bonds, due '07					Redeemed	01/12	M		
201. --Fed. Nat'l Mtg Ass'n, callable Notes, due 01/08									
202. --Fed. Home Loan Mtg callable Notes, due 10/11									
203. --Fed. Home Loan Mtg. Discount Note, due '07					Redeemed	02/16	M		
204. --Fed. Nat'l Mtg Assn. Callable Notes due 01/10					Buy	01/12	M		

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205. --Fed. Home Loan Bank, due 12/07					Buy	02/15	N		
206.					Redeem	12/03	N		
207. CORPORATE BONDS/NOTES IN IRA ROLLOVER ACCT #2:									
208. --Chase Manhattan Corp. Subordinate Notes									
209. --Goldman Sachs Group SR Unsub Notes Global									
210. --Citigroup Inc. Senior Notes									
211. --Target Corp. Notes									
212. --General Electric Cap. Corp. Notes					Redeemed	02/15	L		
213. EQUITIES IN IRA ROLLOVER ACCT #2:									
214. --American Express, com.									
215. --BP PLC, ADR									
216. --Citigroup, com.									
217. --ChevronTexaco, com.									
218. --KO, com.									
219. --Exxon Mobil, com.									
220. --GE, com.									
221. --INTC, com.									

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222. --J.P. Morgan Chase, com.									
223. --JNJ, com.									
224. --LLY, com.									
225. --Merck, com.									
226. --PEP, com.									
227. --Pfizer, com.									
228. --UPS, com.					Sell	09/17	K	D	
229. --WMT, com.					Part Sell	05/08	J		
230. --Walgreen, com.									
231. --American Intl. Group, com.									
232. --McGraw-Hill, Inc., com.									
233. --Microsoft Corp., com.									
234. --Altria Group, com.									
235. --Bank of America, com.									
236. --Ameriprise Finl Inc., com.									
237. --Automatic Data Proc., com.									
238. --Emerson Elec. Co., com.									

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239. --HSBC Hldg PLC, com.									
240. --Occidental Pete Corp. Cal., com.									
241. --Capital One Financial Co., com.					Sell	09/12	J		
242. --Caterpillar, Inc., com.					Add'l Buy	09/12	J		
243. --Halliburton Co., com.									
244. --Hilton Hotels Corp., com.					Sell	09/12	K	D	
245. --Home Depot, Inc., com.									
246. --Merrill Lynch & Co. Inc., com.									
247. --Praxair Inc., com.									
248. --Proctor & Gamble, com.									
249. --Target Corp., com.									
250. --Transocean, com.									
251. --United Technologies Corp., com.									
252. --United Health Group, com.									
253. --Cisco Systems Inc., com.					Buy	09/12	K		
254. --Medtronic Inc., com.					Buy	09/13	J		
255. --Microchip Tech., Inc., com.					Buy	05/08	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
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256. --Patriot Coal Corp., com.					Spinoff	11/01	J		Spun off by Peabody Energy
257. --Peabody Energy Corp., com.					Buy	09/12	J		
258. --Texas Instruments, com.					Buy	05/08	J		
259. --ThermoFisher Scient., Inc., com.					Buy	09/12	J		
260. --Kraft Foods Inc., com.					Spinoff	04/02	L		Spinoff from Altria
261. --Broadridge Finl. Solutions Inc., com.					Spinoff	04/05	J		Spinoff from Auto. Data
262.					Sell	09/12	J		
263. CASH ACCOUNTS IN IRA ROLLOVER ACCT #2:									
264. --ML Bank USA RASP									
265. --ML Bank B&T FSB RASP					Open	02/21	L		
266. Vanguard Prime MM IRA Rollover	D	Dividend	P1	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting	Date of Report
WERLEIN, JR., EWING	07/08/2008

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

(1) Part I POSITIONS, line 4, also the following subsidiaries: Methodist Security Services, Inc.; The Methodist Hospital Foundation; The Methodist Hospital Research Institute; and TMH Health Care Group.

(2) Part I POSITIONS, line 5, also the following subsidiaries: Methodist Willowbrook Medical Office Bldgs Condominium Association; Methodist Willowbrook Medical Office Bldgs II Condominium Association; San Jacinto Methodist-Alexander Condominium Association; San Jacinto Methodist Hospital; SJMH Condominium Association; The Methodist Hospital Condominium Association; and TMH Medical Office Buildings.

(3) Part VII, page 4, lines 15 and 16: The year-end values of CNL Income Properties Inc., and Hines REIT, which are real estate REITS that are not publicly traded, are derived from the issuers' estimates of value at year end.

(4) Part VII, page 9, line 91: The year-end value of IRA account in John Hancock Ind. Retirement Annuity, which is not publicly traded, was provided by John Hancock Life Ins. Co.

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Name of Person Reporting	Date of Report
WERLEIN, JR., EWING	07/08/2008

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544