

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Smith, Ortrie D	2. Court or Organization U.S.D.C. MO, Western District	3. Date of Report 03/21/2008
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Court Judge (Active)	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination, Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 01/01/2007 to 12/31/2007
7. Chambers or Office Address Room 8552 U.S. Courthouse 400 East 9th Street Kansas City, MO 64106	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Director	Historical Society of the United States Courts for the Eighth Circuit
2.	Secretary	Historical Society of the United States Courts for the Eighth Circuit - Western District of Missouri Branch
3.		
4.		
5.		

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

NONE *(No reportable agreements.)*

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Intel Corp - Com Stk	A	Dividend	J	T					
2. Microsoft Corp - Com Stk	A	Dividend	K	T					
3. Wal-Mart Stores, Inc. - Com Stk	A	Dividend	K	T					
4. New Perspective Fund, Inc.	A	Dividend	K	T					
5. Financing Corp CPN FICO STRIPS		None			Sale	7/06	K	E	
6. AMGEN, INC. - Com Stk		None			Sale	7/06	K	E	
7. Oracle Corp		None	K	T					
8. Garmin Ltd.	B	Dividend	L	T	Partial Sale	11/05	K	E	
9. Ishares MSCI	B	Dividend	K	T	Partial Sale	8/13	J	D	
10. Ishares Trust DJ Selected	A	Dividend	K	T					
11. Vanguard 500 Index Fund	A	Dividend	K	T					
12. Putnam Equity Income CL A		None	K	T					
13. Putnam New Value CL A	A	Dividend	K	T					
14. Cerner Corp.		None	K	T					
15. Berkshire Hathaway, CL B		None	K	T					
16. Russell Microcap Index	A	Dividend	K	T					
17. Regions Financial Corp.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. A/F Europacific Growth A	A	Dividend	K	T					
19. Putnam Int'l. Capital Opportunities Fund CL A	A	Dividend	K	T					
20. Ishares DJ US Energy Sector Index Fund		None	K	T					
21. Putnam Capital Opportunities	B	Dividend	J	T					
22. Ishares TR Russell 2000 Value Index Fund	A	Dividend	K	T					
23. Ishares S&P Smallcap 600 Value Barra Index Fund	A	Dividend	K	T	Partial Sale	7/06	K	A	
24. Ishares TR Russell 2000 Index Fund	A	Dividend	K	T					
25. Ishares Trust S&P Smallcap 600 Index Fund	A	Dividend	K	T					
26. AFLAC Corporation	A	Dividend	K	T					
27. American International Group	A	Dividend	K	T					
28. Ishares Russell Midcap Index Value Fund	A	Dividend	K	T					
29. Ishares TR S&P Midcap 400 Value Barra Index Fund	A	Dividend	K	T					
30. Regions FDIC	A	Interest	J	T					
31. Ishares Cohen & Steers Realty	B	Dividend	K	T	Buy	3/05	J		
32.					Buy	8/13	K		
33. Ishares GS Natural Resources	A	Dividend	K	T	Buy	7/06	K		
34. Ishares MSCI & Merging Markets	A	Dividend	K	T	Buy	7/06	K		

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35. Ishares Morningstar	A	Dividend	K	T	Buy	7/06	K		
36. Ishares TR DJ Basic Mat Index	A	Dividend	K	T	Buy	7/09	K		
37. Powershares QQQ Trust Series I	A	Dividend	K	T	Buy	11/07	K		

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3. Value Method Codes (See Column C2)					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part VII #30 - The value of Regions FDIC was inadvertently shown as "L" in my 2006 report. It should have been shown as "K."

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544