

FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2004

1. Person Reporting (Last name, First name, Middle initial) Simon, Philip P	2. Court or Organization Northern district of Indiana	3. Date of Report 5/10/2005
4. Title (Article III Judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S District Judge	5. Report Type (check appropriate type) <input type="radio"/> Nomination, _____ Date _____	6. Reporting Period 1/1/2004
	<input type="radio"/> Initial <input checked="" type="radio"/> Annual <input type="radio"/> Final	to 12/31/2004
7. Chambers or Office Address 5400 Federal Plaza Suite 4200 Hammond, IN 46320	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

NONE - (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

NONE - (No reportable agreements.)

DATE

PARTIES AND TERMS

1.

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# FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Simon, Philip P

Date of Report

5/10/2005

## III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

### A. Filer's Non-Investment Income

**NONE** - (No reportable non-investment income.)

DATE

SOURCE AND TYPE

GROSS INCOME

(yours, not spouse's)

1.

### B. Spouse's Non-Investment Income - (If you were married during any portion of the reporting year, please complete this section. Dollar amount not required except for honoraria.)

**NONE** - (No reportable non-investment income.)

DATE

SOURCE AND TYPE

1.

## IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

**NONE** - (No such reportable reimbursements.)

SOURCE

DESCRIPTION

1.

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## V. GIFTS. (Includes those to spouse and dependent children. See pp. 28-31 of instructions.)

**NONE** - (No such reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		

## VI. LIABILITIES. (Includes those of spouse and dependent children. See pp. 32-34 of instructions.)

**NONE** - (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Credit Union Mortgage	Mortgage on rental property #1 Valparaiso, IN	L
2. Thrift Savings Plan (TSP)	Loan on TSP	J

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting Simon, Philip P	Date of Report 5/10/2005
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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions.)

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	If not exempt from disclosure			
						(2)	(3)	(4)	(5)
Place "(X)" after each asset exempt from prior disclosure	Amount Code 1 (A-H)	Type (e.g. div. rent. or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g. buy, sell, merger, redemption)	Date: Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-F)	Identity of buyer/seller (if private transaction)
<input type="checkbox"/> NONE (No reportable income, assets, or transactions)									
1. Rental Property #1 Valparaiso, IN (Bought 1999, \$117,000)	C	Rent			sell	6/24	M	E	John Naccarato
2. IRA #1									
3. - Entremed Common Stock		None	J	T					
4. - CenturyTel Common stock		None	J	T					
5. - Oracle Common Stock		None	J	T					
6. - Janus Olympus Mututal Fund	A	Dividend	J	T					
7. - Strong Growth Fund	A	Dividend	J	T					
8. - Nasdaq 100 Shares (QQQ) Common Stock	A	Dividend	L	T					
9. -Schwab Government Money market Fund	A	Interest	J	T					
10. IRA # 2									
11. - Schwab Government Money Market Fund	A	Interest	J	T					
12. - Baron Growth Fund	A	Dividend	K	T					
13. - Baron Small Cap Fund	A	Dividend	K	T					
14. Applied Material Corp. Common Stock		None	K	T					
15. Schwab Money Market Fund	A	Interest	J	T					
16. Illinois State College Zero Coupon Bonds		None	K	T					
17. U.S. Savings Bonds	A	Interest	J	T					
18. Vanguard Small Cap Index Fund	A	Dividend	K	T	part sell	4/13	J	A	

1. Income/Gain Codes: A = \$1,000 or less B = \$1,001-\$2,500 C = \$2,501-\$5,000 D = \$5,001-\$15,000 E = \$15,001-\$50,000  
 (See Columns B1 and D4) F = \$50,001-\$100,000 G = \$100,001-\$1,000,000 HI = \$1,000,001-\$5,000,000 H2 = More than \$5,000,000
2. Value Codes: J = \$15,000 or less K = \$15,001-\$50,000 L = \$50,001-\$100,000 M = \$100,001-\$250,000  
 (See Columns C1 and D3) N = \$250,000-\$500,000 O = \$500,001-\$1,000,000 P1 = \$1,000,001-\$5,000,000 P2 = \$5,000,001-\$25,000,000  
 P3 = \$25,000,001-\$50,000,000 P4 = \$More than \$50,000,000
3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash/Market  
 (See Column C2) U = Book Value V = Other W = Estimated

					(2)	(3)	(4)	(5)	
					(e.g. redemption)	Date: Month - Day	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
						4/13	J	B	
24.	- Vanguard Total Stock Market Index Fund	B	Dividend	L T					
25.	TIAA Cref Growth and Income Fund	A	Dividend	K T					
26.	Schwab S&P 500 Index Fund	A	Dividend	J T					
27.	Schwab 529 College Savings Plan 2015 Moderate Track	A	Dividend	J T					
28.	Schwab 529 College Savings Plan 2015 Moderate Track	A	Dividend	J T					
		A	Dividend	J T	buy	7/6	J		
31.	College Savings Iowa Track C Moderate	A	Dividend	J T	buy	7/6	J		
32.	College Savings Iowa Track C Moderate	A	Dividend	J T	buy	7/6	J		
33.	Centier Bank		None	J T					
34.	Fifth Third Bank	A	Interest	J T					
35.	Gabelli Global Telecommunications Fund	A	Dividend	K T					

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**FINANCIAL DISCLOSURE REPORT**

Name of Person Reporting

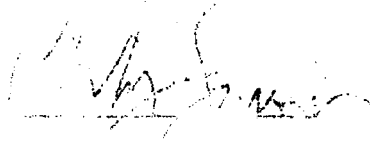
Simon, Philip P

Date of Report

5/10/2005

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS**

(Indicate part of Report.)

A handwritten signature in dark ink, appearing to read "Philip P. Simon", is written on a horizontal line. The signature is cursive and somewhat stylized.

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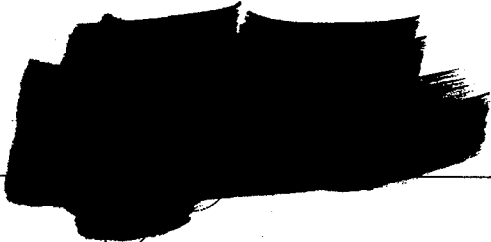
5/10/2005

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld ~~because it met applicable statutory provisions permitting non-disclosure.~~

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 10, 2005

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

### FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544