

UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY

ROBERT B. KUGLER
UNITED STATES DISTRICT JUDGE

MITCHELL H. COHEN U.S. COURTHOUSE
1 John F. Gerry Plaza - Room 6040
CAMDEN, NJ 08101
856-757-5019

August 6, 2009

Hon. Bobby R. Baldock, Chair
Committee on Financial Disclosure
Administrative Offices of the
United States Courts
One Columbus Circle, NE
Washington, DC 20544

Re: Calendar Year 2008 Filing

Dear Judge Baldock:

Regarding your letter of June 29, 2009, in my 2008 filing I list in Part VII, page 4, line 15 and page 5, line 26 "Schwab IRA."

Please be advised that account consists entirely of the following funds: Schwab Cash Reserves, Schwab Target Fund 2020 and Schwab 1000 Index Fund. I have no input in which assets those funds hold.

Thank you.

Very truly yours,


ROBERT B. KUGLER
United States District Judge

RBK:mg

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KUGLER, ROBERT B.	2. Court or Organization United States District Court	3. Date of Report 5/11/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination, Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 1/01/2008 to 12/31/2008
7. Chambers or Office Address Mitchell Cohen U.S. Courthouse 1 John F. Gerry Plaza, Box 889 Camden, New Jersey 08101	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Residuary Trust U/W
2.	
3.	
4.	
5.	

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II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> <i>(yours, not spouse's)</i>
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wachovia Bank	A	Interest	J	T					
2. Gabelli Asset Fund	A	Dividend	J	T					
3. Mutual Qualified Fund	A	Dividend	J	T					
4. Schwab 100 Fund	A	Dividend	J	T					
5. American Express Co.	B	Dividend	L	T					
6. Ford	A	Dividend	K	T					
7. Exxon Mobil	A	Dividend	J	T					
8. Newell/Rubbermaid	A	Dividend	J	T					
9. Visteon Corp.	A	Dividend	J	T					
10. Partnership, coins		None	J	W					
11. Trust (income beneficiary)	C	Distribution	M	T					
12. Commerce Bank	A	Interest	J	T					
13. AIG Sun America	A	Dividend	J	T					
14. Ameriprise Financial, Inc.	A	Dividend	J	T					
15. Schwab IRA	A	Dividend	N	T					
16. Royal Dutch Shell	B	Dividend	K	T					
17. Vanguard Bond Fund	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Vanguard NJ Tax Exempt	B	Dividend	L	T					
19. Vanguard Dividend Growth	B	Dividend	K	T					
20. Vanguard Health Care Fund	A	Dividend	K	T					
21. Vanguard 500 Index Fund	B	Dividend	L	T					
22. Mortgage NJ Property	D	Interest	N	T					
23. Wachovia Bank	A	Interest	K	T					
24. One Centennial Square	E	Dividend	M	W					
25. Pepco Holdings	B	Dividend	J	T					
26. Schwab IRA	A	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

As to paragraph 15 of Part VII, the ABA Members Retirement Fund, a 401(K) investment, closed and those funds were rolled into a Schwab IRA account.

As to Part VII, the previous investment in Lehman Brothers stock no longer appears because Lehman declared bankruptcy, leaving the shares worthless.

As to Part VII, paragraph 10, the partnership is with [REDACTED] and is invested in gold coins.

As to Part VII, line 14, I am an income beneficiary of a Trust and have a contingent interest in the corpus but have no power to direct, buy or sell or otherwise dispose of any assets. This Trust as of 12/31/08, invested in Harbor Capital Appreciation Fund, ING International Real Estate Fund, Russell Midcap Index Fund, John Hancock s/c Intrinsic, Oppenheimer Commodity Strategy Fund, DJ Wilshire REIT ETF, T. Rowe Price Equity Income Fund, Delaware Pooled Trust, Dodge & Cox International Stock Fund, SSGA Emerging Markets Fund, Exxon Mobil Corp., BP PLC Sponsored ADR, JP Morgan Chase & Co., General Electric Co., DuPont El De Nemours & Co., Verizon Communications, Public Service Enterprise Group, Pimco High Yield Fund, Pimco Low Duration Fund, Western Asset Core Plus Bond Portfolio, Evergreen International Bond Fund, Pimco Emerging Markets Bond Fund, Pimco Foreign Bond Fund, Evergreen Intermediate Municipal Bond Fund, Vanguard Intermediate Term Tax-Exempt Fund, Wachovia Money Market Fund.

As to Part VII, paragraphs 16 through 24, I hold these investments only as Trustee U/W. I do not have any income interest in any holding and have a contingent beneficial interest in the corpus. I have the authority to buy, sell, or otherwise dispose of the assets of the Trust.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544