

## FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2007

*Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)*

<b>1. Person Reporting</b> (last name, first, middle initial)  James, Robert G	<b>2. Court or Organization</b>  U.S. District Court, Louisiana	<b>3. Date of Report</b>  05/07/2008
<b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)  U.S. District Judge - Active	<b>5a. Report Type</b> (check appropriate type) <input type="checkbox"/> Nomination,                      Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final <b>5b.</b> <input type="checkbox"/> Amended Report	<b>6. Reporting Period</b>  01/01/2007 to 12/31/2007
<b>7. Chambers or Office Address</b>  U. S. Courthouse 201 Jackson Street, Suite 201 Monroe, LA 71201	<b>8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.</b>  Reviewing Officer _____ Date _____	
<b>IMPORTANT NOTES:</b> <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.</i>		

**I. POSITIONS.** *(Reporting individual only; see pp. 9-13 of filing instructions.)*

NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Partner	James Real Estate
2.	Member	Judd & Company, LLC
3.	Member	James Minerals, LLC
4.		
5.		

**II. AGREEMENTS.** *(Reporting individual only; see pp. 14-16 of filing instructions.)*

NONE *(No reportable agreements.)*

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		Louisiana State Employees Retirement System
2.		
3.		

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

**A. Filer's Non-Investment Income**

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2007	Louisiana State Employees Retirement System	\$ 30,856.00
2. 2007	James Minerals, LLC (partnership income)	\$ 1,967.00
3. 2007	James Real Estate (partnership income)	\$ 3,661.00
4.		

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2007	Lincoln Parish District Attorney
2. 2007	State of Louisiana
3. 2007	James Minerals, LLC (partnership income)
4. 2007	James Real Estate (partnership income)

**IV. REIMBURSEMENTS --** *transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*

NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. James E. Davison	See note in part VIII for description.	\$ 3,250.00
2.		
3.		
4.		
5.		

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Timber Property, Vienna, La (Woodvale)		None	K	W					
2. Timber Property, Union Parish, La. (cabin)		None	K	W					
3. 50% interest in Lake House, Farmerville, La. (camp)		None			sale	03/23	K	D	██████████
4. James Real Estate	E	Rent	N	W					
5.	A	Royalty							
6. Judd & Company, LLC (17.10%)	C	Royalty	M	W					See note in part VIII
7. JP Morgan Chase, Accounts	A	Interest	J	T					
8. Undeveloped Property, Lincoln Parish, LA (1/3 int.) (Slaton)		None	J	W					
9. ██████████ Bienville Parish, La (1/3 int.) (Weyerhaeuser)		None	J	W					
10. Timber Property #1, Bienville Parish, La (1/3 int.) (Smelly)		None	K	W	timber sale	01/31	J	A	Ewing Timber
11. Timber Property #2, Bienville Parish, La (1/3 int.) (Neal)		None	J	W					
12. ██████████, Union Parish, LA (Middle Fork)	D	Rent	M	W					
13. Undeveloped property, Jackson Parish, LA (1/3 int.) (farm)		None	J	W					
14. IRA #3	A	Dividend	K	T					
15. -Fidelity Investments-Four-In-One Index									
16. Merrill Lynch - Brokerage Account #2									
17. -Automatic Data Proc	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. -Pepsico Inc	A	Dividend	K	T					
19. -CMA Money Fund	B	Interest	L	T					
20. -Encana Corp	A	Dividend	K	T					
21. -AFLAC Inc	A	Dividend	K	T					
22. -Biomet Inc		None			sale	03/19	J	B	
23. -I Shares RUS MDCP VAL	A	Dividend	K	T					
24. -BCE Inc	A	Dividend	J	T					
25. -I Shares MSCI Japan Index	A	Dividend	K	T					
26. -Diageo PLC SPSPD	A	Dividend	K	T					
27. -Broadridge Finl	A	Dividend			acquired stk	04/05	J		acquired through stock div
28.					sale	06/27	J	A	
29. Fidelity Investments - Brokerage Account #3									
30. -Cash Account - Fidelity Investments	B	Interest	L	T					
31. -Equitable Res Inc	A	Dividend	K	T					
32. -Dentsply Intl Inc	A	Dividend			sale	07/30	K	D	
33. -Devon Energy	A	Dividend	K	T					
34. -Rydex URSA	A	Dividend	K	T	partial sale	06/04	K	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -T Rowe Price New Asia	B	Dividend	K	T	partial sale	07/30	J	D	
36. -ISHARES TR Dow Jones	A	Dividend	K	T					
37. -Wal-Mart	A	Dividend			sale	08/13	J	A	
38. -Matthews Japan Fund		None			sale	04/12	K	A	
39. -Walgreen Company	A	Dividend			purchase	06/04	J		
40.					sale	12/28	J	A	
41. -Japan Fund Class S		None	J	T	purchase	04/20	K		
42.					partial sale	08/27	J	A	
43. Community Trust Bank, Accounts	A	Interest	M	W					
44. Jackson Parish, LA property (1/6 int) (Hutcheson)		None	J	W					
45. Jackson Parish, LA property (1/3 int) (Steele/Sherrard)		None	J	W					
46. Jackson Parish, LA property (1/3 int) (Steele Hard 40)		None	J	W					
47. Jackson Parish, LA property (1/3 int) (Goodwood)		None	J	W					
48. Bienville Parish, LA property (1/3 int) (Gibson)		None			sale	07/24	K	E	Arcadia Gas Storage, LLC
49. Bienville parish, LA property (1/3 int) (Gates)		None	J	W					
50. Bienville Parish, LA timber property (1/3 int) (Hampton)		None			sale	07/24	L	E	Arcadia Gas Storage, LLC
51. Union Parish, LA property (Franklin)	C	Rent	J	W					See note in Part VIII

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52. Fuller Estate (1/4 int)	B	Rent	M	W					
53. Lincoln Parish, LA mineral interest (1/3 int)	D	Rent	J	W					
54. ██████████ (Goldsmith Estate)"X"	A	Rent	J	W	timber sale	07/31	J	B	See note in Part VIII

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**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of Report.)*

- 1) Part V, page 3, line 1 - For reporting person [REDACTED] to visit Mr. Davison's vacation home in Mexico on two occasions including air travel from Cancun to home on one occasion, lodging, some meals, and transportation while in Mexico.
- 2) Part VII, page 4, line 6 - This asset was formerly listed as Judd & Company.
- 3) Part VII, page 6, line 51 - One acre of this property was donated to D'arbonne Water System in exchange for utilities being placed on property.
- 4) Part VII, page 7, line 54 - Timber sold to Loggy Bayou Timber. This property was acquired in 1977 with zero basis. No value was assigned to this property in previous years.



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**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature \_\_\_\_\_



**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

**FILING INSTRUCTIONS**

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544