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FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
BARKER, SARAH E.	US District Court, SC, IND	05/05/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
ACTIVE ARTICLE III	☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2008 to 12/31/2008
7. Chambers or Office Address	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.	
46 EAST OHIO STREET, ROOM 210 INDIANAPOLIS, IN 46204	Reviewing Officer__________ Date______	

***IMPORTANT NOTES:** The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	President 2008-2009	Federal Judges Association
2.	Director 2008-2009	Clarian Health Partners, Inc. (non-profit)
3.	Director 2008-2009	Indiana Historical Society
4.	Director 2008-2009	Advanced Science and Technology Adjudication Resource Center, Inc. (ASTAR) board (formerly EINSHAC)
5.	Director/Member of the Corporation, 2008-2009	Methodist Health Group Inc. (non-profit)
6.	Board of Advisors 2008-2009	Spirit and Place, Community Fesitval
7.		
8.		
9.		

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/05/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *– transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Federal Judges Association	5/2-5/2008	Arlington, Virginia	Board meeting	Transportation, meals, lodging
2. Federal Magistrates Judges Association	7/8-11/2008	Seattle, Oregon	Represent FJA at workshop	Transportation, meals, lodging
3. Federal Judges Association	12/02-3/2008	Washington, DC	Board meeting	Local transportation, meal
4. PricewaterhouseCoopers	2/18-21/2009 --cancelled	Dana Point, California	Speech--Leadership Forum	Transportion reimbursed after meeting was cancelled
5.				

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/05/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	NONE		None
2.	SEE "ADDITIONAL INFORMATION FOR EXPLANATIONS"		None
3.			
4.			
5.			

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/05/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bose McKinney & Evans Retirement Plan, Common Trust Fund	B	Dividend			Distributed	05/22	M		See explanatory note
1.a. Kirr Marbach Equity Fund		None			Distributed	05/22	K		See explanatory note
1.b. Private Capital Management Equity Fund		None			Distributed	05/22	K		See explanatory note
1.c. Vanguard Wellington Balanced Fund (VWENX)		None			Distributed	05/22	K		See explanatory note
1.d. Vanguard Intermediate Term Bond Index Fund (VBILX)	A	Dividend			Distributed	05/22	J		See explanatory note
1.e. Vanguard Reit Index Fund (VGSLX)	B	Dividend			Distributed	05/22	K		See explanatory note
1.f. Vanguard International Value Fund (VTRIX)		None			Distributed	05/22	L		See explanatory note
2. Indianapolis Post Office Credit Union, Account	B	Interest	K	T					
3. JP Morgan Chase Bank	A	Interest	K	T					
4. EuroPacific Growth Fund, Los Angeles, CA, IRA									
(Mutual Fund)	A	Dividend	J	T	Sold (part)	06/20	J		See explanatory note
5. BlackRock Global Allocation Fund, Inc., IRA (Mutual Fund)	B	Dividend	L	T					
6. Merrill Lynch Retirement Reserves (IRA Money Accounts)	A	Interest	J	T					See explanatory note
7. CISCO Systems, Inc., Common Stock		None	J	T					
8. JP Morgan Chase Bank	A	Interest	K	T					
9. Hartford Whole Life		None	J	T					
10. Franklin Templeton Founding Funds Allocation Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/05/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
(FFACX) (Mutual Fund)	A	Dividend	K	T	Buy	04/14	K		
11. General Electric, Common Stock		None	J	T	Buy	10/20	J		
12. General Motors, Common Stock		None	J	T	Buy	11/11	J		
13. Ivy Global Natural Resources A (Mutual Fund) (IRA)	B	Dividend	J	T	Buy	05/27	J		
14. Ivy International Core Equity A (Mutual Fund) (IRA)	B	Dividend	K	T	Buy	05/27	K		
15. Waddell & Reed Advisors Core Investment A (Mutual Fund)									
(IRA)	A	Dividend	J	T	Buy	05/27	K		
16. Waddell & Reed Advisors Science and Technology A									
(Mutual Fund) (IRA)	A	Dividend	J	T	Buy	05/27	J		
17. Waddell & Reed Advisors High Income A (Mutual Fund)									
(IRA)	A	Dividend	J	T	Buy	05/27	J		
18. Ivy Real Estate Securities A (Mutual Fund) (IRA)	A	Dividend	J	T	Buy	05/27	J		
19. Waddell & Reed Advisors Small Cap A (Mutual Fund) (IRA)	A	Dividend	K	T	Buy	05/27	K		
20. Waddell & Reed Advisors Asset Strategy A (Mutual Fund)	D	Dividend	K	T	Buy	05/27	K		See explanatory note
					Buy	06/30	J		See explanatory note
21. Waddell & Reed Advisors Government Securities A (Mutual									
Fund) (IRA)	A	Dividend	K	T	Buy	05/27	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/05/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Section VI: [redacted] has graduate educational loans which are occasionally listed, wrongfully, on [redacted] credit report. However, [redacted] is the only signatory on such loans, and neither the reporting person nor [redacted] is involved in such loans in any legal capacity.

Section VII (1) and (1a) through (1f): The entire interest in the "Bose McKinney & Evans Retirement Plan" was distributed and rolled over directly into the new IRA investments set out in items (13) through (21).

Section VII (4): The partial sale of the IRA asset, "EuroPacific Growth Fund," on 06/20/08 was rolled over directly into the second purchase (on 6/30/08) of the IRA asset listed at item (20), "Waddell & Reed Advisors Asset Strategy A" Mutual Fund. See also the note below in regards to such section VII (20).

Section VII (6): "Merrill Lynch Retirement Reserves" is an aggregated and occasionally reportable, temporary accumulation of IRA cash held as reserves and/or swept into deposit accounts in Merrill Lynch banks. This is in essence a cash flow phenomenon which occurs to varying degrees within IRA accounts prior to dividends, etc., being automatically reinvested in the underlying holdings, which themselves produced the dividends. Such underlying holdings are disclosed fully elsewhere in Section VII.

Section VII (20): Two transactions are listed here (from the two different rollover sources described above), but they merge into the same asset ("Waddell & Reed Advisors Asset Strategy A" Mutual Fund).

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/05/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544