AO 10 Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Johnson, William P.	District Court - New Mexico	06/17/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2008 to 12/31/2008
7. Chambers or Office Address U. S. District Court 333 Lomas Blvd., NW, #640 Albuquerque, NM 87102	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** Reviewing Officer______ Date______	

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1. Conservator	Estate #1
2. Board Member	Great Southwest Council, Boy Scouts of America
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2008	NM State Employees Pension Fund; pension at age 64; no control
2.	
3.	

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Johnson, William P

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2008	UNM Law School - teaching	$2,528.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2008	State of New Mexico, retirement pension
2. 2008	Self employed consultant in the juvenile justice field
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. W&L Univ. School of Law	October 15-17, 2008	Lexington, VA	Moot Court, teaching	airfare, meals, lodging, rental car reimbu rsement
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Chase	credit card	K
2.	American Express	credit card	J
3.	Ed Financial	Student loan	J
4.	NM Bank & Trust	unsecured line of credit	K
5.			

VII. INVESTMENTS and TRUSTS *– income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Acct/Wells Fargo	A								
2. Wells Fargo Bank	A	Interest	J	T					
3. F&S Asset Management Group, Inc. (IRA c ustodian)									
4. --Apache Corp. com stock	A	Dividend	J	T					
5. --Bank of Amer. com stock	A	Dividend	J	T					
6. --Bank of Amer. com stock	A	Dividend	J	T	Buy	6/11	J		
7. --Chevron Corp. com stock	A	Dividend	J	T					
8. --Coca Cola com stock	A	Dividend	J	T					
9. --Ebay com stock		None	J	T					
10. --Exxon Mobile com stock	A	Dividend	K	T					
11. --Ford Motor Co. com stock		None	J	T					
12. --Freeport McMoran Inc. com stock	A	Dividend	J	T					
13. --General Electric com stock	A	Dividend	J	T					
14. --Intel com stock	A	Dividend	J	T					
15. --Microsoft com stock	A	Dividend	J	T					
16. --Peabody Ener. com. stock	A	Dividend	J	T					
17. --Patriot Coal Corp. com. stock		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Johnson, William P.	06/17/2009

VII. INVESTMENTS and TRUSTS *– income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. --Pfizer Corp. com stock	A	Dividend	J	T					
19. --Proctor & Gamble c.stock	A	Dividend	J	T					
20. US Bancorp com stock	A	Dividend	J	T					
21. United Parcel Service com stock	A	Dividend	J	T					
22. --Touchstone Money Market Class S (T MSXX)	A	Dividend	K	T	Sold	4/08	J	A	
23. --Fidelity Cash Reserves (FDRXX)	A	Dividend	J	T	Buy	4/08	J		
24. --IShares TR MSC EAFE Index Fd. (EFA)	A	Dividend	J	T					
25. --Streettracks Gold TR SHS (GLD)	A	Dividend	J	T					
26. --Proshares TR Ultra S&P 500 (SSO)	A	Dividend	J	T					
27. Custodial Account #1									
28. --American Cent. Select Fund	A	Dividend	J	T					
29. Custodial Account #2									
30. --American Cent. Select Fund	A	Dividend	J	T					
31. Custodial Account #3									
32. Estate #1 (Conservatorship)									
33. --Bank of America (various accounts)	F	Interest	J	T					
34. --Bank of America, certificates of deposit	F	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. --Rental Property #1		None	N	W	Sold	11/08	M		Kiva Assets, LLC
36. --Rental Property #2	D	Rent	M	W					
37. --Real Estate Contract	B	Distribution	M	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part I, Line 1: Court appointed Conservator for [redacted]. No compensation.

Part VII. Investments and Trusts:

--Line 1: Brokerage account/Wells Fargo only has a small sum of cash, as all stocks in the account were sold during previous reporting period (2007). Additionally, the cash value in this account is below the minimum threshold reporting requirement.

--Line 3: The entity identified in Line 3 is the IRA custodian. The assets listed in lines 4-26 are the assets within the IRA.

--Line 35: Litigation was initiated in 2007 to recover assets of conservatee. In 2008, a settlement was reached involving the rental property referenced in line 35 situated in Albuquerque, Bernaillio County, New Mexico. Part of the settlement included the sale of the property referenced in line 35 to Kiva Assets, LLC. During the reporting period, no income was generated from this rental property. The net proceeds from the sale and the settlement agreement were deposited in the conservatorship accounts identified in lines 33 and 34.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signatur[redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFI[redacted] **TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544