
From: Paz Holly O
Sent: Sunday, May 05, 2013 12:13 PM
To: Lerner Lois G
Subject: Re: Holly's List of Changes for Processes.

Marks

Sent from my BlackBerry Wireless Device

From: Lerner Lois G
Sent: Saturday, May 04, 2013 09:41 PM Eastern Standard Time
To: Paz Holly O
Subject: Re: Holly's List of Changes for Processes.

I am absolutely opposed the that. In the present climate we cannot justify that. It's like closing our eyes to a really bad situation. When you say Nan do you mean Marks or Downing?

Lois G. Lerner-----

Sent from my BlackBerry Wireles s Handheld

From: Paz Holly O
Sent: Saturday, May 04, 2013 01:07 PM Eastern Standard Time
To: Lerner Lois G
Subject: Re: Holly's List of Changes for Processes.

You wanted to present both options. Nan leaned toward sticking to statutory line (not do c4s) as it is cleaner, easier to explain.

Sent from my BlackBerry Wireless Device

From: Lerner Lois G
Sent: Friday, May 03, 2013 06:40 PM Eastern Standard Time
To: Paz Holly O
Subject: RE: Holly's List of Changes for Processes.

We're still doing 4s right?

Lois G. Lerner

Director of Exempt Organizations

From: Paz Holly O
Sent: Friday, May 03, 2013 10:04 AM
To: Lerner Lois G; Grant Joseph H
Subject: RE: Holly's List of Changes for Processes.

Before Joseph meets with Steve on this, I wanted to clarify one aspect of the briefing paper in case Steve were to ask - in addition to 501(c)(3)s, (9)s, and (17)s, 501(c)(29)s (cooperative health insurers) are also required to apply so we would continue to process those applications. However, we believe we have already received the bulk of these applications and do not expect to receive more than a handful of additional cases.

From: Lerner Lois G
Sent: Wednesday, May 01, 2013 3:13 PM
To: Paz Holly O
Subject: FW: Holly's List of Changes for Processes.

Lois G. Lerner
Director of Exempt Organizations

From: Grant Joseph H
Sent: Wednesday, May 01, 2013 2:49 PM
To: Lerner Lois G
Subject: Re: Holly's List of Changes for Processes.

Lois,

With any luck I will be able to touch base with Steve on Friday. I am currently on his calendar for another issue, but sometimes he has to change things.

Joseph

Sent from my BlackBerry Wireless Handheld

From: Lerner Lois G
Sent: Wednesday, May 01, 2013 02:31 PM Eastern Standard Time
To: Grant Joseph H
Cc: Paz Holly O
Subject: Holly's List of Changes for Processes.

I assume you need to raise with Miller before we can implement? We are especially interested in having the Quality staff start doing Determs cases. Do you have a sense when that could start?

Lois G. Lerner
Director of Exempt Organizations