

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

D NONE (No reportable positions.)

POSITION NAME OF ORGANIZATION/ENTITY

I. Guardian Guardianship #1 (See Part VII)

2. Trustee Akron Bar Association

Trustee/President Akron Roundtable (See Part VII)

4.

Adjunct Professor/Part-time Faculty Member University of Akron, School of Law

5.

instructions.)

[ZJ NONE (No reportable agreements.)

I.

3.

IIJ. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income D NONE (No reportable non-investment income.)

SOURCE AND TYPE INCOME (yours, not spouse's)

1. 2007 University of Akron, School of Law (Teaching) \$ 3,000.00

3.

4.

B. Spouse's Non-Investment Income -If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

[X] NONE (No reportable non-investment income.)

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS -transportation, lodging, food, entertainmell.
(Includes those to spouse and dependent children; see pp. 25-27 ojiling instructions.)

D NONE (No reportable reimbursements.)

2.

3.

5.

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

[ZJ NONE (No reportable gifts.)

SOURCE DESCRIPTION VALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

D NONE (No reportable liabilities.) CREDITOR DESCRIPTION VALUE CODE

1.

Valley Savings Bank Mortgage on Residence/Rental (Duplex) N

2.

Key bank Credit Line None

3.

Valley Savings Bank Equity Loan K

4.

5.

VII.

INVESTMENTS and TRUSTS -income, value, transactions r1nc1l1des those of spouse a1ld depe1ldent children; see PP· 14-60 offil1lg instructio1ls.J
D NONE (No reportable income, assets, or transactions.)

A.

·-1

R.

c.

Description of Assets Income during Gross value at end of Transactions during reporting period I (including

trust assets) reporting period reporting period J) (3) (5)

(1)

(2)

(4)

Type (e.g., Place "(X)" after each asset .g., Value Value T_D(-2a .. t)e Value Gain Identity of Amount Type (eexempt from prior disclosure Code 1 div., rent, Method buy, sell, Month -I Code I buyer/seller I Code 2 Code 2 (A-H) or int.) (J-P)redemption) (J-P)-H) private Code 3 Day (A (ifI I transaction) I _____(Q-W) - _L - ······--·--·J

I.

Income Gain Codes: (See Columns B1 and D4) A =\$1,000 or less F =\$50,00 I -\$I 00,000 8 =\$ J ,00 I •\$2,500 G =SJ00,001 -SJ,000,000 C =\$2,50 I -\$5,000 HI =\$1,000,00 I -\$5,000,000 D =\$5,001 -\$15,000 H2 =More than \$5,000,000 E =\$15,001 -\$50,000

2.

Value Codes J =S J5,000 or Jess K =\$15,001 -\$50,000 L =\$50,001 -\$100,000 M =SI 00,00 I -\$250,000 (See Columns C1 and 03) N =\$250,001 -\$500,000 0 =\$500,00 I -S 1,000,000 Pl s1,000,001 -ss,000,000 P2 =\$5,000,001 \$25,000,000

3.

Value Method Codes P3 =\$25,000,001 -\$50,000,000 Q =Appraisal R =Cost (Real Estate Only) P4 ""1Viore than \$50,000,000 S =Assessment T =Cash Market (See Column C2) U ""Book Value V =Other W =Estimated

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VII.

INVESTMENTS and TRUSTS -income, va11le, transactions r1nc11ldes those of spouse and dependent children; see PP· 14-60 of filing instructions.;
D NONE (No reportable income, assets, or transactions.)

·-----

C.

Gross value at end of reporting period (2)

Value Value Type(1)(Method buy, sell, Code(J-P)2 Code 3 redemption)(Q-W)

D.

Transactions during reporting period

A.

B.

Income during reporting period Description of Assets (including trust assets)

(3)(1) (2) (5)ity of Idenr/sellerifp riv<;lte Date Gain

e.g. Month Code 1 bu ye Day (l-P) (A-H) (Place "(X)" after each asset exempt from prior disclosure t

,
(A-H) : ;;n,' or mt)

2 trans j J -----···-----_L_____

18.

First Merit Common Stock A Dividend J T

19.

AMCAP Fund Class F A Dividend K T

20.

American High Income Tr. CL F c Dividend K

21.

American Balanced Fund Cl. F B Dividend K T Buy 6/11 J

22.

Vanguard Explorer Fund None Sold 617 K

23.

Eaton Vance World Wide Health Sciences B Dividend J T

24.

Fidelity Advisor Fund CIA B Dividend K T

25.

T.Rowe Price New Era (X) A Dividend J T Sold (Pt.) 8/7 J A

26.

Remainder Interest in Ohio Property See VIII

I. Income Gain Codes: A ::o\$J,000 or less B =\$t.001 -\$2,500 c =\$2,501 -\$5,000 D =\$5,001 -\$15,000 E =515,001
\$50,000 (See Columns BI and 04) F =\$50,001 -\$100,000 G =\$100,001 -\$1,000,000 Ht =\$1,000,001 -\$5,000,000
H2 =More than 55,000,000

2.

Value Codes J = \$15,000 or less K = \$15,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 (See Columns C1 and D3) N = \$250,001 - \$500,000 & middot; O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000 P2 = \$5,000,001 - \$25,000,000

3.

Value Method Codes P3 = \$25,000,001 Q = Appraisal S \$50,000,000 R = Cost (Real Estate Only) P4 = More than \$50,000,000 S = Assessment T = Cash Market (See Column C2) U = Book Value V = Other W = Estimated
VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of Report.) 1) Part I, page I, line 1-- Guardianship #1 - The undersigned serves as Guardian of the Person (medical & personal decisions only, not financial). Ward is physically and mentally disabled as a result of cerebral palsy. The undersigned has served as Guardian since 1984. 2) Part I, page I, line 3-- The Akron Roundtable is a non-profit organization that provides a monthly current issues forum for purposes of presenting prominent speakers to the Akron and northeast Ohio area. 3) Part VII, page 4, line 1-- Rental property (duplex), was appraised as part of refinancing in June/July 2003 4) Part VII, page 5, line 26, Remainder Interest in Ohio Real Estate Page 7 of 7

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure. I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. & sect; 501 et. seq., 5 U.S.C. & sect; 7353, and Judicial Conference regulations. NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY AND CRIMINAL SANCTIONS (5 U.S.C. app. & sect; 104) FILING INSTRUCTIONS Mail signed original and 3 additional copies to: Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544