

J. POSJTJ 0 NS. (Reporting individual only; see pp. 9-13 of filing instructions.) D NONE (No reportable positions.)

1.

EmeritusTrustee University of Pittsburgh

2.

Board of Visitors, Law School University of Pittsburgh

CJ

3.

4.

5.

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 a/filing instructions.)

[Z] NONE (No reportable agreements.)

1.

2.

3.

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III.

NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A.

Filer's Non-Investment Income 0 NONE (No reportable non-investment income.)

I.

\$10,917.J I

2. 7/20 Nat'I Institute of Trial Advocacy (Pubklications Royalties) AuthorHouse (Publicitions Royalties)

4.

10/14 AuthorHouse (Publications Roalties)

5.

12/2 AuthorHouse (Publications Rotalties)

6.

315 Thompson Reuters (Publications Royalties)

7.

8/19 Yao Enterprises (Publications Royalties)

8.

\$6,014.97

\$30.75

\$6.90

\$18.40

\$1,388.92

\$21.74

[{}]

I.

2.

3.

4.

IV. REIMBURSEMENTS -transpofflltion, lodging, food, ente11ainmen1.

(Includes those to spouse anddependent children; see pp. 15-17 of filing instructions.)

[{}] NONE (No reportable reimbursements.)

1.

2.

3.

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4.

5.

V. GIFTS. (Includes those to spouse and dependent children; see pp. 18-31 of filing instructions.)

[Z] NONE (No reportable gifts.)

1. 2. 3. 4. 5.

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 11-33 of filing instructions.)

[Z] NONE (No reportable liabilities.)

2.

3.

4.

5.

VII.

INVESTMENTS and TRUSTS -income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

[Z] NONE (No reportable income, assets, or transactions.)

A.

B.

C.

Description of Assets Income during Gross value at end of

Transactions during reporting period (including trust assets) reporting period reporting period

(1)

(2)

(I) (2) (I)

(3)

(5)

Place "(X)" after each asset Amount Type(e.g., Value Value Type(e.g., Date Value Gain Identity of exempt from prior disclosure div., rent, Code2 Method buy, sell, Month-Code2 Code I buyer/seller Code I (A-H) or int.) (J-P) Code 3

redemption) Day (A-H) (if private (Q-W) transaction)

I.

BlairCty Bond A Interest J T

2.

Santa Barbara Bank & Trust Co. A Interest T

3.

CANTELLA & CO (IRA) B Dividend K T

4.

---Columbia Marsico 21stFund

--Davis New York Venture

6.

---Pimco FDS Pac Invnt Mgmt Serv None Sold 12/5 J

7.

---Van Kampen Equity & Income

8.

---Alliance Bernstein Balanced

9.

--GrowthFund America Inc.

IO. --Pimco Commodity Real Return A Dividend J Buy 12/5 J

11.

12.

13.

14.

MUTUAL FUNDS

16.

Gabelli Asset A Dividend K T Davis New York Venture A Dividend K T

17.

Columbia Acom Fund CI A A Dividend K T

I. Income Gain Codes: (See Columns BI and D4) 2. Value Codes (See Columns CI and DJ) 3. Value Method Codes (See Column C2) A = \$1,000 or less F = -\$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value B = SI, 001 - \$2,500 G = -\$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,00 I - \$1,000,000 R = Cost (Real Estate Only) V = Other C = \$2,50 I - \$5,000 HI = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 I'l = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 s = Assessment W = Estimated D = \$5,001 - \$15,000 H2 = Mon: than \$5,000,000 M = \$100,001 - \$250,000 1'2 = \$5,000,00 I - \$25,000,000 T = Cash Market E = \$15,001 - \$50,000

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VII.

INVESTMENTS and TRUSTS - income, value, transactions (includes those of spouse, dependent children; see pp. 100 of filing instructions.)

D NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period (including trust assets) reporting period reporting period

(2)

(I) (2) (3) (5)

Place "()" after each asset Amount Type(e.g., Value Value Type(e.g., Date Value Gain Identity of Code! exempt from prior disclosure div., rent, Code2 & Method; buy, sell, Month-Code2 Code! buyer/seller (A-H) or int.) (J-P) Code3 redemption) Day (J-P) (A-H) (if private transaction)

18.

Growth Fund of America A Dividend K T

19.

American Funds Tax Exempt "F" B Interest K T

20.

AMCAP Fund A Dividend Sold 1215 K

21.
Royce Total Return A Dividend J T
22.
First Eagle Overtseas Fund A Dividend K T
23.
Van Kamden High Yield Muni A Dividend Sold 12/1 K
24.
Van Kamden Comstock Cl A A Dividend Sold 12/8 K G
25.
Franklin Mutual Recovery Fd A Dividend K T
26.

Alliance Bernstein Muni Income A Interest K T
27.
Diamond Hill Long-Short Fund A Interest J T
28.
Bear Stearns Temp Fund A Interest J T
29.
Marsico 21st Century Columbia Funds Ser A Dividend Sold 6/1 K
Tr
30.
Pimco Funds Developing Local MrktFd A Dividend Sold 6/1 K
31.
Van Kamden Strategic Muni A Interest K T Buy 12/8 K
32.
Fundamental Invs Inc A Dividend K T Buy 12/5 K

Columbia FDS Ser Tr A Dividend K T Buy 12/5 K
34. Alliance-Bernstein SmalUMD A Dividend J T Buy 10/13 J

1. Income Gain Codes: (See Columns BI and D4) 2. Value Codes (See Columns CI and D3) 3. Value Method Codes (See Column C2) A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other C = \$2,501 - \$5,000 HI = \$1,000,001 • \$5,000,000 L = \$50,001 - \$100,000 PI = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated D = \$5,001 - \$15,000 H2 = Mort lhan \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market E = \$15,001 - \$50,000

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VII.

INVESTMENTS and TRUSTS - wolfU, value, tl'allsactions (1Mlut1es those of spouse and t1e pent1ent children; see PP. 3.uo of filing instructions.)

D NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period
(including trust assets) reporting period reporting period

(!) (!) (2) (!) (2)

(3)

Place "(X)" after each asset exempt from prior disclosure Amount Code I (A-fl) Type (e.g., div., rent, or int.) Value

Code2 (J-P) Value Method Code3 (Q-W) Type(e.g., buy, sell, redemption) Date Month-Day Value Code2 (J-P)
Gain Code I (A-II) Identity of buyer/seller (if private transaction)
PimcoFDS A Dividend J T Buy 11/24 J

36.

Van Kamden Equity & Inome A Dividend K T Buy 12/8 K

37.

38.

40.

COMMON STOCKS

41.

Johnson & Johnson A Dividend K T

42.

Bank of New York Mellon Corp A Dividend K T

43.

Pfizer A Dividend J T -·

44.

General Electric A Dividend K T

45.

IShares FTSE/Xinhau China 25 Fund A Dividend J T

46.

Schlumberger LTD Antilles A Dividend J T

Apple. Inc. None J T

48.

49. INVESTMENT CLUB

50. Mission Impossible Partners A Dividend

51.

---Berkshire Hathaway

I. Income Gain Codes: (See ColUDlls BI and D4) 2. Value Codes (See Colwnns CI and DJ) 3. Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 • \$100,000 J=\$15,000 or less N =\$250,001 • \$500,000 P3 =\$25,000,001 • \$50,000,000 Q =Appraisal U =Book Value B=\$1,001-\$2,500 G =\$100,001 • \$1,000,000 K =\$15,001 -\$50,000 0 =\$500,001 -\$1,000,000 R =Cost (Real Estate Only) V=Other C =\$2,50 I • \$5,000 HI =\$1,000,001 • \$5,000,000 L =\$50,001 -\$100,000 PI =\$1,000,001 • \$5,000,000 P4 =MOJC than \$50,000,000 s =Assessment w =Estimated D =\$5,001 • \$15,000 H2 =More than \$5,000,000 M =\$100,001 -\$250,000 P2 =\$5,000,00 I -\$25,000,000 T =Cash Mad<et E =\$15,001 -\$50,000

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VII.

INVESTMENTS and TRUSTS -income, value, trlmsactJons r1nctuus those of spouse ant1 dependent children; see PP· u-60 of filing instructions.)

0 NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period
(including trust assets) reporting period reporting period

(1)

(2)

(1) (2) (3)

(5)

Place "(X)" after each asset exempt from prior disclosure Amount Code! (A-H) Type (e.g., div., rent, or int.) Value
Code 2 (J-P) Value Method Code 3 (Q-W) Type(e.g., buy, sell, redemption) Date Month-Day Value Code2 (J-P)
Gain Code 1 (A-H) Identity of buyer/seller (if private transaction)

52. ---Costco Wshl Corp. None Sold 5/12

-Exxon Mobil Corp

54.

55.

56.

--Valero Energy Corp None Sold 5/12 J

---Schlumberger Ltd

---Apple,Inc

--Nucor Corp.

58.

--Western Union None Sold 5/12 J

59.

- TSE/xinhua China 25 None Sold 9/15 J

60.

-Aetna None Sold 611 J

61.

--Best Buy Co Inc None Sold 5/25 J

62.

---Boeing Co None Sold 5.25 J

63.

--Cameco Corp Canada None Sold 5125 J

64.

--Cisco Sysems Inc None Sold 4/30 J

65.

---Citigroup None Sold 4130 J

66.

--Genetech Inc None Sold 7/1 J

67.

-Pacific Capital Bancorp A Dividend Sold 10/1 J

68.

--Taubman Centers Inc None Sold 7/1 J

I. Income Gain Codes: (See Columns BI and D4) 2. Value Codes (See Columns CI and O3) 3. Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001-\$100,000 J=\$15,000orless N =\$250,001-\$500,000 P3 =\$25,000,00 I -\$50,000,000 Q =Appraisal U =Book Value B =\$1,001-\$2,500 G =SI00,001-SI,000,000 K =\$15,001-\$50,000 O =\$500,001-\$1,000,000 R =Cost (Real Estate Only) V=Other C =\$2,SO 1 -\$5,000 HI =SI,000,001-\$5,000,000 L=\$50,001-\$100,000 P1 =\$1,000,001-\$5,000,000 P4 =More than \$50,000,000 s =Assessment w =Estimated D =SS,001-\$15,000 H2 =More lhan \$5,000,000 M =\$100,001-\$250,000 n =\$5,000,00 I -\$25,000,000 T =Cash Marlret E =\$15,001-\$50,000

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A. D.

Description of Assets Income during Gross value atend of Transactions du ring reporting period (including trustassets) reporting period reporting period

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Place "(X)" after each asset Amount Type(e.g., Value Value Type(e.g., Date Value Gain Identity of exempt from prior disclosure Code I div ., rent, Code2 Method buy, sell, Month Code2 Code! buyer/seller

(A-II) or int.) (J-P) Code3 (Q-W) redemption) Day (J-P) (A-II) (if private transaction)

69.

--!Shares MSCI Emerging Mkts. None Sold

J

70.

---United Technologies A Dividend J T Buy 7/1 J

71.

---Bank of America A Dividend J T Buy

J

72.

---Chesapeake Energy Corp A Dividend J T Buy 8130 J

74.

76. FUNDS UBS Financial Services A Interest J T Bear Stearns Securites A Dividend Sold 5112 J FedFund Select Shares A Dividend J T Spinoff (from line 80) 5/12 J

80. Cantella & Co. Privileged Access Gold A ccount 81. Fidelity California Municipal Money A Dividend K T Merged (with line 79) Open 4/21 K

82.

83.

LIFE INSURANCE POLICIES

84.

Phoenix Whole Life A Dividend J T

85.

Transamerica Life Companies Whole Life A Dividend K T

I. Income Gain Codes: (See Columns BI and D4) 2. Value Codes (See Columns CI and O3) A = \$1,000 or less
F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K
= \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 C = \$2,500 I = \$5,000 HI = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000
PI = \$1,000,001 - \$5,000,000 D = \$50,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001
-\$25,000,000 E = \$15,001 - \$50,000

P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) s = Assessment T = Cash Market (See Column C2)
U = Book Value V = Other w = Estimated

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INVESTMENTS and TRUSTS -Income, value, transactions (Includes those of spouse and dependent children; see PP. 34-60 of filing instructions.)

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Description of Assets Income during Gross value at end of Transactions during reporting period (including trust assets) reporting period reporting period

(1)

(2)

(1) (2) (1) (2)

(4)

(5)

Place "(X)" after each asset Amount Type (e.g., Value Value Type (e.g., Date Value Gain Identity of exempt from prior disclosure Code I div., rent, Code2 Method buy, sel l, Mon th Code2 CodeI buyer/sel ler (A-H) or int.) (J-P) Code3 redemption) Day (J-P) (A-H) (if priva te

transaction)

Penn Mutuial Whole Life

I. Income Gain Codes: A =\$1,000 or Jess B =\$1,001 -\$2,500 C =\$2,50 I -\$5,000 D =\$5,001 -\$15,000 E =\$15,001 \$50,000 (See Columns B1 and D4) F=\$50,001-\$100,000 G =SIOO,OOI -\$1,000,000 HI =\$1,000,001-\$5,000,000 H2 =More than \$5,000,000

2.

Value Codes J =\$15,000 or less K =\$15,001 -\$50,000 L =\$50,001 -\$100,000 M =\$100,001 -\$250,000 (See Columns C1 and 03) N =\$250,001 -\$500,000 O=\$500,001-\$1,000,000 P1 =\$1,000,001 -\$5,000,000 P2 =\$5,000,001 \$25,000,000 P3 =\$25,000,001 -\$50,000,000 P4 =More than \$50,000,000

3.

Value Method Codes Q =Appraisal R =Cost (Real Estate Ooly) S =Assessment T =Cash Malket (See CollllllID C2) U =Book Value V=Other W =Estimated

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicateparlo/ReporL)

IX. CERTIFICATION. I certify that aU information given above (including information pertaining to my spouse and

minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure. I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations. **NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE TIDS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)** FILING INSTRUCTIONS Mail signed original and 3 additional copies to: Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544