AO 10
Rev. 1/2013

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2012

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
CHRISTENSEN, DANA L.	Distric Court -Montana	05/08/2013

4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2012 to 12/31/2012

7. Chambers or Office Address

U.S. District Court Missoula
201 E. Broadway
Missoula, MT 59802

***IMPORTANT NOTES:** The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
CHRISTENSEN, DANA L.	05/08/2013

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2012	Teachers Retirement System - Pension
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	MT Trial Lawyers Association	Aug 2-3, 2012	Big Sky Resort, Big Sky, Montana	Speaker at Annual Convention	Meals and Lodging
2.					
3.					
4.					
5.					

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CHRISTENSEN, DANA L.	05/08/2013

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Federal Bar Association - Montana Chapter	Investure Reception	$5,052.75
2.	Western Montana Bar Assocation	Investure Reception and Invitations	$758.55
3.	Federal Bar Association - Montana Chapter	Reimbursement of Judicial Robe	$435.95
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Wells Fargo Bank, N.A.	Mortgage - [redacted] Residence	N
2.	Bank of America	Mortgage - [redacted] Residence	J
3.	Glacier Bank	HELOC - [redacted] Residence	M
4.			
5.			

Name of Person Reporting	Date of Report
CHRISTENSEN, DANA L.	05/08/2013

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	[redacted] Rental - Whitefish, MT (Assessed Value $170,924)	B	Rent	M	S					
2.	Royal Bank of Canada	A	Interest	J	T					
3.	First Interstate Bank - Checking	A	Interest	J	T					
4.	First Interstate Bank - Lake A/C	A	Interest	K	T					
5.	First Interstate Bank - Govt A/C	A	Interest	J	T					
6.	Prudential - Variable Life Policy	B	Interest	K	T					
7.	Principal Life Ins - Adjustable Life	B	Interest	L	T					
8.	Brokerage Account #1 - [redacted]									
9.	- Money Market	A	Dividend	J	T	Buy	05/26/12	J		
10.	- Mt Fac Fin Auth Health 4.75	A	Interest	J	T	Buy	05/26/12	J		
11.	- Forsyth Mt Pollution Ctl Rev 5%	A	Interest	J	T	Buy	05/26/12	J		
12.	- Invesco Mun Prem Income Tr	A	Dividend	K	T	Buy	05/26/12	K		
13.	- M Stanley Witter Incm Secs Inc	A	Dividend	J	T	Buy	05/26/12	J		
14.	- Nuveen Performance Plus Mun Fd	A	Dividend	J	T	Buy	05/26/12	J		
15.	- American Balanced Fund Cl A	A	Dividend	J	T	Buy	05/26/12	J		
16.	- Amern High Income Trust Cl A	A	Dividend	J	T	Buy	05/26/12	J		
17.	- Growth Fund of America Cl A	A	Dividend	J	T	Buy	05/26/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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CHRISTENSEN, DANA L.	05/08/2013

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - Income Fund of America Fund A	A	Dividend	J	T	Buy	05/26/12	J		
19. - Investment Co of America Fd A	A	Dividend	J	T	Buy	05/26/12	J		
20. - Loomis Sayles Invt Grade Bd C	A	Dividend	K	T	Buy	05/26/12	K		
21. - Lord Abbett Balances Strat A	A	Dividend	L	T	Buy	05/26/12	L		
22. - Lord Abbett Short Dur Inc Fd C	A	Dividend	K	T	Buy	05/26/12	K		
23. - Virtus Multi Sector Shs Trm Bd	A	Dividend	J	T	Buy	05/26/12	J		
24. Brokerage A/C #2 - SEP-IRA (Selected Low Risk Funds)									
25. - MGD Assets DIA Multi CAP EQ	D	Dividend	N	T					
26. - MGD Assets DIA Equity Income	E	Int./Div.	O	T					
27. Brokerage Account #3									
28. - ARC Resources Ltd	B	Dividend	K	T					
29. - Bank of Nova Scotia	C	Dividend	M	T					
30. - BCE Inc New	C	Dividend	M	T					
31. - Bell Aliant Inc	B	Dividend	K	T					
32. - Bell Canada Callable MTN Due 2/22/16	B	Interest	K	T					
33. - Bell Canada MTN Due 02/15/17	C	Interest	L	T					
34. - Brookfield Asset Mngt Class A Ltd Vtg Shs	B	Dividend	L	T					

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35. - CAD Cash	A	Interest	L	T					
36. - Canadian Apartment PPTYS RE Inv Tr	C	Dividend	L	T					
37. - Canadian National Railway Co	B	Dividend	L	T					
38. - Cenovus Energy Inc	B	Dividend	L	T					
39. - Dividend 15 Split Corp 5.25% PFS SHS	C	Dividend	L	T					
40. - Fortis Inc			L	T	Buy	11/28/12	L		
41. - Franco-Nevada Corporation	A	Dividend	L	T					
42. - Great-West Lifco Inc	C	Dividend	L	T					
43. - Husky Energy Inc. Common	B	Dividend	K	T					
44. - Imperial Oil Ltd New	A	Dividend	K	T					
45. - Molson Coors Capital finance - Ser WI Due 9/22/15	B	Interest	K	T					
46. - Pembina Pipleline Corp	C	Dividend	L	T	Buy (add'l)	09/06/12	K		
47. - RBC Premium Money Mkt Fund (447)	A	Dividend	L	T					
48. - Royal Bank of Canada	C	Interest	M	T					
49. - Silver Wheaton Corp	A	Dividend	K	T					
50. - Suncor Energy Inc New	A	Dividend	K	T					
51. - Timbercreek Mtge Invt Corp CL A Non-voting	B	Interest	K	T					

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52. - Toronto Dominion Bk Class A 1st Prfd Sr R	B	Dividend	K	T					
53. - Toronto Dominion Bank	C	Interest	M	T					
54. - Transcanada Corporation	C	Dividend	M	T					
55. - United Corporations Ltd	B	Dividend	M	T					
56. - Westcoast Energy Inc 5.5% Cum 1st Pfd Ser 7 Perp	B	Dividend	L	T	Buy	08/09/12	J		
57.					Buy (add'l)	08/28/12	J		
58.					Buy (add'l)	08/29/12	J		
59. - RMBC 30D Cashable GIC Annual Due 11/19/12	B	Interest			Redeemed	11/19/12	M		
60. - RBC 30D Cashable GIC Annual Due 11/19/12	B	Interest			Redeemed	11/19/12	M		
61.									

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CHRISTENSEN, DANA L.	05/08/2013

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part V Gifts - I received two free airplane rides on a long-time friend's airplane during 2012. I received one trip to the Bahamas with five other passengers and my wife and I received one trip to Flordia with 6 other passengers during the year.

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CHRISTENSEN, DANA L.	05/08/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ DANA L. CHRISTENSEN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544