AO 10
Rev. 1/2013

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2012

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
JOLLY, E. GRADY	COURT OF APPEALS FIFTH	06/03/2013

4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
JUDGE ACTIVE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2012 to 12/31/2012

7. Chambers or Office Address

501 EAST COURT STREET, ROOM 3.850
JACKSON, MS 39201

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	ADVISORY BOARD	FEDERAL JUDGES ASSOCIATION
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2012	Design III Partnership owner and worked doing foral arrangements.
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	GEORGE MASON UNIVERSITY SCH OF LAW	9/22/12-9/29/12	ARLINGTON, VA	ATTEND ECONOMICS INSTITUTE FOR JUDGES GEORGE MASON SCH OF LAW	TRANSPORTATION & MEALS
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
JOLLY, E. GRADY	06/03/2013

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
JOLLY, E. GRADY	06/03/2013

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Bancorpsouth Money Market Acc't IRA [redacted]	A	Interest	J	T					
2.	Analysts International Com Stk.		None	J	T					
3.	Snopes Corp. Common Stock	A	Interest	J	U					
4.	Gold Bullion [redacted].		None	K	T					
5.	Silver Bullion [redacted]		None	K	T					
6.	Fred's Inc. Common Stock	A	Dividend	K	T					
7.	Trustmark Bank Acc't [redacted]	A	Interest	J	T					
8.	Trustmark Bank Acc't [redacted]	A	Interest	J	T					
9.	Trustmark Bank Acc't		None	J	T					
10.	Trustmark Bank Acc't	A	Interest	L	T					
11.	Trustmark Bank Acc't [redacted]	A	Interest	K	T					
12.	"(H)" BROKERAGE ACCOUNT # 1									
13.	UBS Money Fund		None			Closed	1/24/12	J		
14.	Keely Sm Cap Val Fd	A	Dividend	J	T					
15.	Pimco Total Return Fd	B	Dividend	K	T	Sold (part)	1/25/12	J	A	
16.	First Eagle Global Fd	A	Dividend	J	T					
17.	Am Fd Gr Fd of Am		None			Sold	4/26/12	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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JOLLY, E. GRADY	06/03/2013

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	Mainstay Fd High Yield Corp Bond Fd	A	Dividend	J	T					
19.	Blackrock Global Allocation Fd	A	Dividend	K	T					
20.	Davis NY Venture Fd	A	Dividend			Sold	4/26/12	J	C	
21.	Ishares Tr Barclays Treas Inflation Protect Secs Fds	A	Dividend	J	T	Buy	5/22/12	J		
22.	Pimco Commodity Real Return Strategy Class D	A	Dividend	J	T	Buy	9/25/12	J		
23.	Vanguard Short Bond ETF	A	Dividend	J	T	Buy	11/27/12	J		
24.	J P Morgan Tr II U S Gov't Money Mkt Fd	A	Dividend	J	T	Open	1/24/12	J		
25.	"(H)" IRA ACCOUNT # 1									
26.	Columbia Acorn Fd - IRA	A	Dividend	J	T					
27.	First Eagle Global Fd - IRA	A	Dividend	J	T	Sold (part)	5/31/12	J	B	
28.						Sold (part)	6/29/12	J	B	
29.	Delaware Div Inc Fd - IRA	A	Dividend			Sold (part)	1/24/12	J	A	
30.						Sold	6/29/12	J	A	
31.	Mainstay Fd High Yld Bd Fd - IRA	A	Dividend	K	T	Buy (add'l)	11/28/12	J		
32.	Pimco Real Return Fd - IRA	A	Dividend	K	T					
33.	Blackrock Global Allocation Fd - IRA	A	Dividend			Sold (part)	6/29/12	J	B	
34.						Sold	11/27/12	K	D	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. Alger Spectra Fd - IRA	A	Dividend	K	T					
36. MFS Util Fd - IRA	A	Dividend	J	T					
37. Franklin Utilities Fd - IRA	A	Dividend	J	T					
38. J P Morgan Money Mkt-IRA		None	L	T	Open	4/9/12	K		
39. Pimco Commodity Real Return-IRA	A	Dividend	J	T	Buy	8/24/12	K		
40. J P Morgan Tr Value Advantage Fd-IRA	A	Dividend	J	T	Buy	11/28/12	J		
41. Doubleline Fds Tr Total Return-IRA	A	Dividend	J	T	Buy	11/28/12	J		
42. SPDR Gold Tr-IRA		None	J	T	Buy	11/30/12	J		
43. "(H)" BROKERAGE ACCOUNT # 2									
44. Ishares Tr Dow Jones SEC Dividend Index Fd	A	Dividend	J	T	Buy	4/18/12	J		
45. Ishares Tr Russell Midcap Gr Index Fd	A	Dividend	J	T	Buy	4/18/12	J		
46. Ishares Tr S&P US Pfd Stk Index Fd	A	Dividend	J	T	Buy	4/18/12	J		
47. J P Morgan Tr II Large Cap Gr Fd Cl A	A	Dividend	J	T	Buy	4/18/12	J		
48. SPDR S&P 500 ETF Tr Unit Ser 1 S&P Depositary	A	Dividend	J	T	Buy	4/18/12	J		
49. SPDR Ser Tr S&P Dividend ETF	A	Dividend	J	T	Buy	5/24/12	J		
50. Vanguard Short Term Bond ETF	A	Dividend	J	T	Buy	5/24/12	J		
51. J P Morgan Tr II US Gov't Money Mkt Fd	A	Dividend	J	T	Open	4/18/12	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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JOLLY, E. GRADY	06/03/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ E. GRADY JOLLY

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544