AO10
Rev. 1/2013

FINANCIAL DISCLOSURE REPORT
FINAL FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Matz, Howard A.	Central District of California	05/14/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☐ Annual ☑ Final 5b. ☐ Amended Report	01/01/2012 to 03/31/2013

7. Chambers or Office Address

U.S. District Court
312 N. Spring Street, Room 170
Los Angeles, CA 90012

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Co-Trustor and Co-Trustee	[redacted] Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Matz, Howard A.	05/14/2013

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

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Matz, Howard A.	05/14/2013

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Matz, Howard A.	05/14/2013

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. TRUST THREE	D	Int./Div.	O	T					
2. AllianceBemstein Tax Mged					Sold (part)	01/12/12	J	A	
3. AllianceBemstein Tax Mged					Sold (part)	03/8/12	J	A	
4. AllianceBemstein Tax Mged					Sold (part)	04/12/12	J	A	
5. AllianceBemstein Tax Mged					Sold (part)	07/26/12	J	A	
6. AllianceBemstein Tax Mged					Sold (part)	11/06/12	J	A	
7. AllianceBemstein Tax Mged					Buy	12/21/12	J		
8. IRA ONE	C	Int./Div.	M	T					
9. AllianceBemstein Wealth Apprec					Sold (part)	01/12/12	J	A	
10. AllianceBemstein Wealth Apprec					Buy	04/12/12	J	A	
11. AllianceBemstein Wealth Apprec					Sold (part)	07/26/12	J	A	
12. AllianceBemstein Wealth Apprec					Sold (part)	11/06/12	J	A	
13. AllianceBemstein Wealth Apprec					Buy	03/08/12	J		
14. AllianceBemstein Wealth Apprec					Buy	12/19/12	J		
15. IRA TWO	C	Int./Div.	M	T					
16. AllianceBemstein Wealth Apprec					Sold (part)	01/12/12	J	A	
17. AllianceBemstein Wealth Apprec					Sold (part)	04/12/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Matz, Howard A.	05/14/2013

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. AllianceBernstein Wealth Apprec					Buy	07/26/12	J	A	
19. AllianceBernstein Wealth Apprec					Sold (part)	11/6/12	J	A	
20. AllianceBernstein Wealth Apprec					Buy	03/08/12	J		
21. AllianceBernstein Wealth Apprec					Buy	12/19/12	J		
22. TRUST ONE	D	Dividend	N	T					
23. Artison Int'l									
24. Blackrock Equity Div									
25. General Electric									
26. JP Morgan Mid Cap									
27. Permanent Portfolio					Sold	06/14/12	J	B	
28. Schwab Money Fund									
29. Verizon Comm.									
30. Walt Disney									Donated 88 shares
31. Fidelity Contra									
32. Morgan Stanley Int'l. Mid Cap Growth					Sold	12/14/12	J	B	
33. Oakmark Int'l. Small Cap									
34. Dodge & Cox Int'l Stock									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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35. Frontier Comm Corp									
36. Marketfield Fund					Buy	06/15/12	J		
37. Rivernorth Core Opp									
38. EMI Large Cap					Buy	06/28/12	J		
39. IRA ROLLOVER	E	Dividend	P1	T					
40. Artisan Intl. Fund									
41. JP Morgan Mid Cap									
42. MS Inst. Mid Cap Growth					Sold	11/20/12	L	D	
43. Oakmark Intl. Small Cap									
44. Permanent Portfolio					Sold	06/14/12	L	E	
45. Schwab Money Fund									
46. BlackRock Equity Div					Buy	06/28/12	J		
47. Fidelity Contra Fund					Buy	06/28/12	J		
48. UBS E-Tracs Alerian MLP									
49. Marketfield Fund					Buy	06/15/12	L		
50. RiverNorth Core Opp Fund									
51. EMI Large Cap					Buy	06/12/12	K		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. Aston/River Road Ind. Value					Buy	06/15/12	K		
53. Loomis Sayles Small Cap Growth									
54. Touchstone Small Cap									
55. Aberdeen Emerging Mkts					Sold	06/11/12	K	A	
56. Aberdeen Emerging Mkts					Sold	06/22/12	K	A	
57. Nuveen Tradewinds Global					Sold	03/26/12	L	A	
58. Cambiar Aggressive Value					Buy	03/23/12	L		
59. Cambiar Aggressive Value					Sold	06/27/12	K	A	
60. Wasatch Emerging Mkts Small Cap					Buy	06/25/12	K		
61. EMI Large Cap					Buy	06/28/12	K		
62. ING Mid Cap Opportunities					Buy	11/21/12	L		
63. TRUST NO. TWO	E	Interest	O	T					
64. Oppenheimer M/M									
65. Whittier CA Bon									
66. Salinas Cop					Buy	09/12/12	K		
67. Contra Costa LA Bond (20 left)					Redeemed (part)	08/1/12	K		
68. Upland CA Bond									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69. Cal EDL Fac 5.25% 4/1/24									
70. Windsor RDA					Buy	07/16/12	K		
71. West Covina RDA					Buy	03/19/12	L		
72. Torrance CA Bond									
73. Capistrano CA Bond									
74. South Tahoe									
75. San Marcos PFA					Buy	02/23/12	K		
76. Cerritos CA Bond									
77. Willis CA Bond									
78. Norwalk RDA					Buy	02/23/12	K		
79. Temecula PFA					Buy	02/22/12	K		
80. Calif. Stwde 5.75% (State Water Dev.)									
81. Encinitas SPI Tax					Buy	02/22/12	L		
82. Bell Gardens 5%									
83. Cal EDL 5 10/1/36					Sold	09/26/12	K		
84. Calif. State G.O. 4.25 12/01/35					Sold	03/15/12	L		
85. Calif. State G.O. 4.25 8/01/33					Sold	02/17/12	L		

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86. Montclair					Sold	01/09/12	K		
87. Temecula					Redeemed	09/04/12	K		
88. Encinitas SPL Tax					Redeemed	09/04/12	K		
89. Cupertino					Redeemed	06/12/12	K		
90. Bonita Cyn					Redeemed	03/01/12	K		
91. Calif. Health 5.375 8/15/30					Redeemed	02/15/12	K		
92. Cal EDL 5.25 4/01/24					Redeemed	01/18/12	K		
93. TRUST NO. 6	B	Interest	L	T					
94. TIAA-CREF	D	Interest	N	T					
95. Israel Bonds	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Matz, Howard A.	05/14/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Howard A. Matz

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544