AO 10 Rev. 1/2013	FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012	*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MCCALLA, JON P.	U.S. DISTRICT COURT	05/13/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type** (check appropriate type)	**6. Reporting Period**
U.S. DISTRICT JUDGE (ACTIVE)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2012 to 12/31/2012
7. Chambers or Office Address		
167 N. MAIN STREET 11TH FLOOR MEMPHIS, TN 38103		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
MCCALLA, JON P.	05/13/2013

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
MCCALLA, JON P.	05/13/2013

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
MCCALLA, JON P.	05/13/2013

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1.	1ST TN BANK - CHECKING/ SAVING, MEMPHIS, TN	A	Interest	J	T					
2.	[redacted] SHELBY CO, TN	B	Rent	K	R					
3.	SHS TRUSTMARK BANK COMMON	B	Dividend	K	T					
4.	FARMLAND #1, SHELBY COUNTY, TN 12/16/94	B	Rent	K	Q					
5.	FARMLAND #2, SHELBY COUNTY, TN 11/28/94	B	Rent	J	Q					
6.	FARMLAND #3, SHELBY COUNTY, TN 11/28/94	B	Rent	J	Q					
7.	SHS TRUSTMARK BANK COMMON	C	Dividend	L	T					
8.	IRA-WELLS FARGO-FIRST EAGLE SOGEN FDS INC GLOBAL FD CL A	D	Dividend	M	T					
9.	IRA-WELLS FARGO-AMERICAN FUNDS-NEW PERSPECTIVE	A	Dividend	L	T					
10.	IRA-WELLS FARGO-FLOWERS INDUSTRIES SHS COMMON	A	Dividend	J	T					
11.	SHS HANOVER INS	A	Dividend	J	T					
12.	AMERICAN FUNDS-INVESTMENT CO OF AMERICA	A	Dividend	K	T					
13.	AMERICAN FUNDS-AMERICAN NEW PERSPECTIVES FUND	A	Dividend	K	T					
14.	FRACTIONAL INTERESTS IN FARM LAND, SHELBY CO., TN	B	Rent	K	W					
15.	FRACTIONAL INTEREST IN FARM LAND, INHERITED, SHELBY CO, TN	B	Rent	L	W					
16.	IRA-WELLS FARGO-VAN KAMPEN FD-VAN KAMPEN GROWTH & INCOME	A	Dividend	K	T					
17.	IRA-WELLS FARGO-AMERICAN FUNDS-GROWTH FUND OF AMERICA	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
MCCALLA, JON P.	05/13/2013

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. IRA-WELLS FARGO-ALLSTATE LIFE INS T-LINK ANNUITY			M	T					
19. COMMERCIAL REAL ESTATE-MEMPHIS, TN	E	Rent			Sold	08/30/12	O	G	
20. IRA-WELLS FARGO-GENERAL ELECTRIC	A	Dividend	K	T					
21. IRA-WELLS FARGO-PIMCO FUNDS-PAC INVT MGMT COM REAL RET STRAT	A	Dividend	K	T					
22. IRA-WELLS FARGO-HOTCHKIS & WILEY FD- LRG CAP VAL FDS CL C	A	Dividend	K	T					
23. PUTNAM FUNDS-PUTNAM FLOATING RATE INCOME FD CL C	B	Dividend	K	T					
24. IRA-WELLS FARGO-NUVEEN-NUVEEN TRADEWINDS VALUE OPP FD CL C					Sold	12/24/12	K	B	
25. IRA-WELLS FARGO-CASH	A	Interest	J	T					
26. WACHOVIA BANK DEPOSIT SWEEP	A	Interest	M	T					
27. IRA-WELLS FARGO-RYDEX SERIES FUNDS-MANAGED FUTURES STRATEGY					Sold	12/24/12	K	A	
28. SHS TRUSTMARK BANK COMMON	A	Dividend	J	T					
29. AMERICAN FUNDS-TAX EXEMPT BOND FUND CL C	A	Interest	K	T					
30. AMERICAN FUNDS-TAX EXEPMT BOND FUND CL A	A	Interest	K	T					
31. CALAMOS INVT TR NEW CONVERTIBLE FUND	A	Dividend			Sold	12/19/12	K	A	
32. ING FUNDS INTERMEDIATE BOND FUND	B	Dividend	K	T					
33. PUTNAM DIVERSIFIED INCOME TR	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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MCCALLA, JON P.	05/13/2013

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
34. IRA-WELLS FARGO-INVESCO CONSTELLATION FUND- INSTL					Sold	03/16/12	J	A	
35. IRA-WELLS FARGO-CALAMOS NEW MARKET NEUTRAL CL I	A	Dividend	L	T					
36. IRA-WELLS FARGO-CALAMOS INVT TR NEW CONVERTIBLE CL I	A	Dividend			Sold	12/19/12	K	A	
37. IRA-WELLS FARGO-GROWTH FUND OF AMERICA CL FI	A	Dividend	K	T					
38. IRA-WELLS FARGO-HOTCHKIS & WILEY LARGE CAP VAL CL I	B	Dividend	L	T					
39. IRA-WELLS FARGO-FIRST EAGLE FDS INC GLOBAL	C	Dividend	L	T	Buy (add'l)	03/16/12	K		
40. FIDELITY-NUVEEN DIVID ADVANT. MUN FD	B	Dividend	K	T					
41. FIDELITY-NUVEEN PREMIER MUN INC FD	B	Dividend	K	T					
42. FIDELITY-NUVEEN INVT QUALITY MUNFUND	B	Dividend	L	T	Buy (add'l)	08/22/12	K		
43. FIDELITY-NUVEEN QUALITY INCOME MUN FUND	B	Dividend	K	T					
44. FIDELITY-NUVEEN SELECT QUALITY MUN FUND	B	Int./Div.	K	T					
45. FIDELITY-CASH	A	Interest	L	T					
46. FIDELITY-WESTERN ASSET MANAGED (ticker MMU) FUND	A	Dividend	K	T					
47. TEMPLETON GLOBAL BOND FUND	B	Dividend	K	T					
48. PROCTOR & GAMBLE	A	Dividend	K	T					
49. GENERAL MILLS	A	Dividend	K	T					
50. IRA-WELLS FARGO CAP XI 6.25%	A	Int./Div.			Sold	03/16/12	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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51. IRA-TEMPLETON INCOME TR GLOBAL ADV	C	Dividend	L	T	Buy (add'l)	03/15/12	K		
52. IRA-TEMPLETON GLOBAL BOND FUND	A	Dividend			Sold	03/15/12	K	C	
53. IRA-PIMCO GLOBAL MULTI ASSET	B	Dividend	L	T					
54. IRA-MORGAN STANLEY FLEXIBLE INCOME	A	Dividend			Sold	03/16/12	L	C	
55. IRA-LORD ABBOT SHORT DURATION INCOME	B	Dividend	K	T					
56. IRA-LOOMIS SAYLES STRATEGIC INCOME	C	Dividend	L	T					
57. IRA-LOOMIS SAYLES INVT GRADE BOND	C	Dividend	L	T					
58. IRA-INVESTMENT CO OF AMERICA	A	Dividend	K	T					
59. IRA-HUSSMAN INVT STRATEGIC TOTAL RETURN	B	Dividend	L	T					
60. IRA-GENERAL ELECTRIC	A	Dividend	K	T					
61. IRA-GATEWAY FUND	B	Dividend	L	T					
62. IRA-FIDELITY ADV NEW INSIGHTS	A	Dividend	L	T					
63. IRA-FIDELITY ADV STRATEGIC INCOME	C	Dividend	L	T					
64. IRA-DOUBLELINE TOTAL RETURN BOND	C	Dividend	M	T	Buy (add'l)	03/16/12	K		
65.					Buy (add'l)	12/21/12	K		
66. IRA-COLUMBIA ACORN FUND					Sold	03/15/12	K	D	
67. IRA-BOND FUND OF AMERICA	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
MCCALLA, JON P.	05/13/2013

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
68. IRA-AIM SECTOR INVESCO VAN KAMPEN COMSTOCK	A	Dividend			Sold	03/16/12	K	A	
69. IRA-INVESCO CORE PLUS BOND FUND	A	Dividend			Sold	03/16/12	K	A	
70. IRA-AT&T	B	Dividend	K	T					
71. IRA-CASH	A	Interest	J	T					
72. FIDELITY ADV EMERGING MKTS	B	Dividend	M	T	Buy	03/16/12	L		
73.					Buy (add'l)	12/21/12	K		
74. IRA-TEMPLETON GLOBAL BOND			K	T	Buy	12/26/12	K		
75. NUVEEN TN MUNI BD			K	T	Buy	12/27/12	K		
76. COLUMBIA ACORN CLASS Z	B	Dividend	K	T	Buy	03/15/12	K		
77. IRA-PIMCO ALL ASSET ALL AUTHORITY	A	Dividend	K	T	Buy	12/26/12	K		
78. IRA-FIDELITY ADVISOR SER VII EMERG MKT INC			K	T	Buy	12/26/12	K		
79. NUVEEN TN MUNI BD			K	T	Buy	12/21/12	K		
80. FIDELITY-BLACKROCK MUNI INC QUALITY	A	Interest	K	T	Buy	06/15/12	K		
81. FIDELITY-BLACKROCK MUNIYIELD QUALITY	B	Interest	K	T	Buy	03/14/12	K		
82. FIDELITY-NUVEEN DIV ADVANTAGE MUNI	B	Interest	K	T	Buy	03/14/12	K		
83. FIDELITY-NUVEEN MUN OPPORTUNITY FD	A	Interest	K	T	Buy	08/14/12	K		
84. FIDELITY-NUVEEN PERFORMANCE PLUS MUN	B	Interest	K	T	Buy	03/18/12	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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85.					Buy (add'l)	06/15/12	K		
86. FIDELITY-NUVEEN PREM INC MUN FD 2	A	Interest	K	T	Buy	05/17/12	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

SCHEDULE VII, LINE 2
1/3 INTEREST IN [redacted], SHELBY COUNTY, TENNESSEE WAS PURCHASED ON JULY 20, 1982 FOR $96,800. THIS LAND IS IN AGRICULTURAL USE.

SCHEDULE VII, LINE 4
INHERITED AN UNDIVIDED 1/12 INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE, DATED 12/16/94.

SCHEDULE VII, LINES 5 & 6
RECEIVED AN UNDIVIDED 1/6 INTEREST IN FARM LAND AND AN UNDIVIDED 1/12 INTEREST IN FARM LAND LOCATED IN SHELBY COUNTY, TENNESSEE, DATED 11/28/94.

SCHEDULE VII, LINE 14
FRACTIONAL INTERESTS IN FARM LAND IN SHELBY COUNTY, TENNESSEE GIFTED IN 2000.

SCHEDULE VII, LINE 15
FRACTIONAL INTEREST IN FARM LAND IN SHELBY COUNTY, TENNESSEE INHERITED IN 1992.

SCHEDULE VII, LINE 19
COMMERCIAL REAL ESTATE WAS PURCHASED 8/3/03 FOR $479,988.

Name of Person Reporting	Date of Report
MCCALLA, JON P.	05/13/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ JON P. MCCALLA

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544