AO 10
Rev. 1/2013

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2012

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Engelhardt, Kurt D.	USDC- EDLA	05/14/2013

4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2012 to 12/31/2012

7. Chambers or Office Address

U.S. Courthouse
500 Poydras Street, C-367
New Orleans, Louisiana 70130

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee (Uncompensated)	Trust No. 1
2.	Member - Board of Directors (Uncompensated)	Cancer Association of Greater New Orleans (CAGNO)
3.	Member - Dean's Advisory Planning Board (Uncompensated)	Louisiana State University - College of Humanities & Social Sciences
4.	Member - Board of Directors - President 2011-2012 (Uncompensated)	New Orleans Chapter of the Federal Bar Association
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Engelhardt, Kurt D.	05/14/2013

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2012	deLaup & Enright, LLC - Legal Secretary
2.		
3.		
4.		

IV. REIMBURSEMENTS *– transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	New Orleans Chapter of the Federal Bar Association	3-29-12-3-30-12	Washington, D.C.	Attend National FBA Mid-Yr. Mtg. As President of the New Orleans Chapter of the FBA	Transportation
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Engelhardt, Kurt D.	05/14/2013

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Engelhardt, Kurt D.	05/14/2013

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	New York Life - LifeStages Variable Annuity		None	M	T					
2.	Trust No. 1									
3.	- Fidelity Growth & Income (FGRIX)	A	Dividend			Closed	03/01/12	K		See Explanation Part VIII
4.	- Fidelity Blue Chip Growth (FBGRX)	A	Dividend			Closed	03/01/12	K		See Explanation Part VIII
5.	-Morgan Stanley Smith Barney	A	Dividend	K	T					
6.	New York Life Annuity	A	Interest	K	T					
7.	New York Life									
8.	- Whole Life Policy	A	Dividend	K	T					
9.	- Whole Life Policy	A	Dividend			Closed	05/22/12	J		See Explanation Part VIII
10.	- Universal Life Policy	A	Interest			Closed	05/22/12	K		See Explanation Part VIII
11.	-Secure Term Choice Fixed Annuity		None	K	T					
12.	-Whole Life Policy	A	Dividend	K	T					
13.	Citigroup (Travelers) employee 401k (prev [redacted]		None	K	W					
14.	AT&T (stock) [redacted]	B	Dividend	K	T					
15.	deLaup & Enright, LLC employee 401k [redacted]		None	J	W					
16.										
17.										

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments and Trusts

Line 3 - Fidelity Growth & Income (FGRIX) under Line 2 header Trust No. 1 - this entity was closed and all assets listed on Line 3 were consolidated with Fidelity Blue Chip Growth (FBGRX) on Line 4 and transferred into a new trust account with a different company named Morgan Stanley Smith Barney, now listed on Line 5.

Line 4 - Fidelity Blue Chip Growth (FBGRX) under Line 2 header Trust No. 1 - this entity was closed out and all assets listed on Line 4 were consolidated with Fidelity Growth & Income (FGRIX) on Line 3 and transferred into a new trust account with a different company named Morgan Stanley Smith Barney, now listed on Line 5.

Line 9 - Whole Life Policy under Line 7 header New York Life - this entity was closed and all assets listed on Line 9 were consolidated with the Universal Life Policy on Line 10 and transferred into a new Secure Term Choice Fixed Annuity with New York Life, now listed on Line 11.

Line 10 - Universal Life Policy under Line 7 header New York Life - this entity was closed out and all assets listed on Line 10 were consolidated with the Whole Life Policy on Line 9 and were transferred into a new Secure Term Choice Fixed Annuity with New York Life, now listed on Line 11.

Name of Person Reporting	Date of Report
Engelhardt, Kurt D.	05/14/2013

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Kurt D. Engelhardt

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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