

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

1.

2.

c:;> (./) -a ;o a:;;: :J> -< CZ m

5. ("") U1 oJ>

J>

..., m ,,

CJ

C)rr1 w

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

PARTIES AND TERMS

1.

2.

3.

Arcara_Richard_J 1

Name of Person Reporting Arcara, Richard J.

III.

NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A.

Filer's Non-Investment Income

NONE (No reportable non-investment income.)

I.

2.

3.

4.

B. Spouse's Non-Investment Income -If you were married during any portion of the reporting year, complete this

section.

(Dollar amount not required except for honoraria.)

D NONE (No reportable non-investment income.) SOURCE AND TYPE

I. 2008 AAA Western and Central New York Board Member -Stipend

2.

2008 Executive Dimensions -Salary

3.

2008 Health Now Board Member -Stipend .4.

IV. REIMBURSEMENTS -transportation, lodging, food, entertainment

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

D NONE (No reportable reimbursements.)

Date of Report 5/10/2009

I. New York Intellectual Property 3/27 -3/28/2008 New York, NY Attendance at Dinner Law Association

2.

3.

4.

5.

Reimbursement for lodging, meals, transportation for attendance at Annual Dinner in Honor of Federal Judiciary, N.Y.

March 27 and 28, 2008

Date of Report Name of Person Reporting FINANCIAL DISCLOSURE REPORT 5110/2009 Page 3of11 Arcara, Richard J.

V.

GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

[Z] NONE (No reportable gifts.) SOURCE VALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

[Z] NONE (No reportable liabilities.) CREDITOR

3.

4.

5.

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 4 of 11 Arcara, Richard J. 5/10/2009

VII.

INVESTMENTS and TRUSTS -income, value, transactions (Includes those of spouse and dependent children; see PP. 34-60 of filing instructions.)

D NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Reporting Period Gross value at end of Transaction s during reporting period (including trust assets) reporting period reporting period

(1) (2) (2) (2)

(4)

(5)

Place "(X)" after each asset exempt from prior disclosure Amount Code I (A-H) Type(e.g., div., rent, or int.) Value Code2 (J-P) Value Method Code3 (Q-W) Type(e.g., buy, sell, redemption) Date Month-Day Value Code2 (JP) Gain Code I (A-H) Identity of buyer/seller (if private transaction)

1. 2. Cash .. Tamarack Invt. Fds. Prime A None Dividend J J T T

3.

Aim Basic Value Fund C B Dividend J T

4.

AllianceBern Large Cap Growth A None J T

5.

Allianz NFJ Dividend Val. CL C B Dividend K T

6.

Davis NY Venture Fund A Dividend K T

7.

DWS Dreman High Rtn Cl.C A Dividend J T

8.

Fidelity Adv. New Insights Cl A A Dividend K T

9.

Fidelity Adv New Insight C A Dividend J T

10.

GS Core U.S. Equity-C None J T

11.

Jennison-Growth Cl.A (Prudential Inv) A Dividend K T

12.

Kinetics Paradigm Fund Cl C None J T

Royce Fund -PA A Dividend K T Royce Fund -Total Return Con A Dividend J T

15.

Europacific Growth CL A B Dividend K T

16.

Putnam Intl Equity C None J T

Templeton Foreign A D Dividend K T

I. Income Gain Codes: A =\$1,000 orless B =\$1,001 -\$2,500 c =\$2,501 -\$5,000 D =\$5,001 -\$15,000 E =\$15,001
\$50,000 (See Columns B 1 and 04) F=\$50,00! -\$100,000 G =\$100,001 -\$1,000,000 HI =\$1,000,001-\$5,000,000 H2

=More than \$5,000,000

2.

Value Codes J=\$15,000 orless K=\$15,001-\$50,000 L=\$50,001 •\$100,000 M=\$100,001-\$250,000 (See Columns C1 and 03) N=\$250,001-\$500,000 O=\$500,001-\$1,000,000 P1=\$1,000,001-\$5,000,000 P2=\$5,000,001-\$25,000,000 P3=\$25,000,001-\$50,000,000 P4=More than \$50,000,000

3.

Value Method Codes Q=Appraisal R=Cost (Real Estate Only) s=Assessment T=Cash Market (See Column C2) U=Book Value V=Other w=Estimated

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Arcara, Richard J. 5/10/2009

VII.

INVESTMENTS and TRUSTS -income, value, transactions r1nc1udes those of spouse am1 dependent children; see PP· 34-60 of filing instructions.)

D NONE (No reportable income, assets, or transactions.)

B.

c.

D. Description of Assets Incomeduring Gross value at end of Transactions during reporting period

A.

(including trust assets) reporting period

(!) (2) (5)

Type(e.g.,

Place "(X)" after each asset Amount Value Value Type(e.g., Date Value Gain Identity of Code I

exempt from prior disclosure div., rent, Code 2 Method buy, sel Month-Code 2 Code I buyer/seller (A-H) or int .)

(J-P) Code3 redemption) Day (J-P) (A-II) (if private (Q-W) transaction) Templeton Frowth Cl. A A Dividend J T18

19.

Templeton Growth Cl. C A Dividend J T

20.

Thornburg Intl Value Cl. A A Dividend J T

21.

Eaton Vance High Income B Dividend J T

22.

Goldman Sachs HY Cl. A c Dividend K T

23.

Nuveen Multi-Strategy I & G A Dividend J T

24.

Pimco High Income Fd. B Dividend J T

25.

Ivy Asset Strat A c Dividend K T

26.

Tamarack Invt. Fds Prime A Dividend J T

27.

AIM Charter -A A Dividend J T

28.

AllianceBem Large Cap Growth A None J T

29.

DWS Dreman High Rtn. Fnd.A A Dividend J T

Fidelity Adv New Insight A A Dividend J T

31.

Royce Fund -Total Return Con A Dividend J T

32.

Royce Fund -PA A Dividend J T

New Perspective CL. A A Dividend J T

34. Templeton Growth A A Dividend J T

I. Income Gain Codes: A =\$1,000 or less B =\$1,001 -\$2,500 c =\$2,501 -\$5,000 D =\$5,001 -\$15,000 E=\$15,001
\$50,000 (See Colwnns B1 and 04) F =\$50,001 -\$100,000 G =\$100,001 -\$1,000,000 HI =\$1,000,001 -\$5,000,000
H2=More than \$5,000,000

2. Value Codes J =\$15,000 or less K =\$15,001-\$50,000 L=\$50,001-\$100,000 M =\$100,001 -\$250,000 (See
Columns C1 and 03) N=\$250,001 -\$500,000 O =\$500,001 -\$1,000,000 P1 =\$1,000,001 -\$5,000,000 P2=\$5,000,00 I
\$25,000,000

P3 =\$25,000,001 • \$50,000,000 P4 =More than \$50,000,000 3. Value Method Codes Q =Appraisal R=Cost (Real
Estate Only) S=Assessment T =Cash Mar<et (See Column C2) U=BookValue V=Other w =Estimated

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 6of11 Arcara, Richard J.
5/10/2009

VII.

INVESTMENTS and TRUSTS -income. value, transactions (Includes those of spouse and dependent children: see PP&middle dot; 34-60 of filing instructions.)>

D NONE (No reportable income, assets, or transactions.)

A.

c.

D.

Description of Assets Income during Gross value at end of Transactions during reporting period (including trust assets)
reporting period reporting period

(1)

(2)

(2)

(3)

(1)

(2)

Place "(X)" after each asset

Amount Value Value Type (e.g., Date Value Gain Identity of
Code exempt from prior disclosure div., rent, Code 2 Method buy, sell, Month-Code 2 Code 1 buyer/seller
(A-H) or int.) (J-P) Code 3 (Q-W) redemption) Day (J-P) (A-H) (if private transaction)

Cash None J

CTS Treasury Cash A Dividend J T

Tamarack Inv. Fds. Prime c Dividend M T

Abbott Laboratories A Dividend J T

Angiodynamics None J T Blackrock Real Asset Equity B Dividend Sold 5129 K c

41.

Chesapeake Energy Corp A Dividend Sold 2125 J c

42.

Cisco Systems None J T Buy 2/5 J

43.

Citigroup, Inc. A Dividend J T Buy 1/16 J

44.

Columbus McKinnon Corp NY None J T

45.

Computer Task Group Inc. None J T
Buy J

46.

DuPont E I Nemours & Co A Dividend J T

47.

DWS Dreman High Rt. Fnd.C A Dividend Sold 12/16 K A

48.

DWS Value Ser Inc. Dreman A Dividend K T Buy 12/16 K

Eastman Kodak A Dividend J T

50.

Ebay Inc None J T

51.

Fidelity Adv New Insight C A Dividend Sold 12116 K A

I. Income Gain Codes: (See Columns BI and D4) 2. Value Codes (See Columns CI and 03) 3. Value Method Codes (See Column C2) A =\$1,000 or less F=\$50,001 -\$100,000 J =\$15,000 orless N =\$250,001 -\$500,000 P3 =\$25,000,00 I -\$50,000,000 Q =Appraisal U=Book Value B =\$1,001 • \$2,500 G =\$100,001 -\$1,000,000 K =\$15,001\$50,000 0 =\$500,001-\$1,000,000 R=Cost (Real Estate Only) V=Other c =\$2,501 • \$5,000 HI =\$1,000,001 \$5,000,000 L =\$50,001 -\$100,000 P1 =\$1,000,001 -\$5,000,000 P4 =More than \$50,000,000 \$=Assessment w=Estimated D=\$5,001 \$15,000 H2 =More than \$5,000,000 M =\$100,001-\$250,000 P2 =\$5,000,001 -\$25,000,000 T =Cash Market E =\$15,001 -\$50,000

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 7 ofll Arcara, Richard J. 5/10/2009

VII.

INVESTMENTS and TRUSTS -income. valpe, transacwns rlncludes those of spouse amt dependent children;

see PP&middledot; 34-60 of filing instructions.> D NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period (including trust assets) reporting period reporting period

(I)

(2) (2) (I) (2) (3)

Place "(X)" after each asset Amount Type(e.g., Value Value Type(e.g., Date Value Gain Identity of Code 1

exempt from prior disclosure div., rent, Code 2 Method buy, sell, Month-Code2 Code 1 buyer/seller (A-H) or int) (J-P)
yode 3 redemption) Day (J-P) (A-H) (ifprivate (Q-W) transaction)

52.

Fidelity Adv Small Cap Value C A Dividend Sold 12/16 K A

53.

Fidelity Adv Growth & Inc Fund C None K T buy 12/16 K

54.

Home Depot Inc. A Dividend J T

HSBC Holdings PLC A Dividend J T Buy 4/2 J

56. JP Morgan US Large Ca; Core Plus C A Dividend J T KeyCorp New A Dividend J T

58. Kinetics Paradigm Fund CI C None Sold 12116 K A Kinetics Mut Fnds Inc. None J T Buy 12/16 J

60. Liberty Global Inc. A None J T 6L Liberty Global Inc. C None J T

62.

Liberty Media Interactive A None J T

63.

Liberty Media Hold -Cap Ser A None J T

64.

M & T Bank Corp None Sold

65.

M & T Bank Corp B Dividend K T Buy

66.

Paychex Inc. A Dividend J T

67.

Proctor & Gamble A Dividend J T

68.

Prudential Finl Inc B Interest K T Buy

I. Income Gain Codes: A =\$1,000 or less B -\$1,001 • \$2,500 c =\$2,501 • \$5,000 (See Columns BI and O4) F=\$50,001 • \$100,000 G -\$100,001 • \$1,000,000 HI =\$1,000,001 • \$5,000,000

2.

Value Codes J =\$15,000 or less K =\$15,001 • \$50,000 L=\$50,001-\$100,000 (See Columns CI and D3) N =\$250,001 -\$500,000 O =\$500,001. \$1,000,000 P1 =\$1,000,001 • \$5,000,000 9/30 L D 10/09 K 6/24 K D=\$5,001 -\$15,000 E=\$15,001 • \$50,000 H2 =Mon: than \$5,000,000 M =\$100,001 • \$250,000 P2 =\$5,000,001 • \$25,000,000 P3 =\$25,000,00 I • \$50,000,000 P4 =Mon: than \$50,000,000

3.

Value Method Codes Q =Appraisal R=Cost (Real Estate Only) s=Assessment T =Cash Market (See Column C2) U=BookValue V=Other W=Estimated

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 8of11 Arcara, Richard J. 5/10/2009

VII.

INVESTMENTS and TRUSTS -income. value, transactions (Includes those of spouse amt dependent children; see PP&middledot; 34-60 of filing instructions.)

D NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period (including trust assets) reporting period reporting period

(1)

(2)

(1)

(1)

(2)

(3)

(4)

Place " Amount Value Value Type(e.g., Value Gain Identity of Code I (X)" after each asset Type(e.g., Date exempt from prior disclosure div., rent, Code2 Method buy, sell, Month-Code2 Code! buyer/seller (A-H) or int.) (J-P Code 3 redemption) Day (J-P) (A-H) (if private (Q-W) transaction)

69.

Royce Fund -PA None K T Buy 12/16 K

70.

Sector Sp. Fed Energy A Dividend Sold 6/12 J D

71.

Tenet Healthcare Corp. None J T

72.

Time Warner Inc. A Dividend J T

73.

Valero Energy Corp. A Dividend J T

AlpineTotal Dynamic Div Fund c Dividend J T Blackrock Intl Growth & Income Fund B Dividend J T Buy 1117 J
76.

Cameco Corp. A Dividend J T

77.

Eaton Vance Tax-Managed Global B Dividend J T

Templeton Growth C Franklin A Dividend Sold 12/19 K A Blackrock Enhanced Gov't A Dividend J T
80.

RMK High Income B Dividend Sold 12116 K A

81.

General Mtrs Accept Corp A Interest J T

82.

GMAC Smartnotes A Interest J T

GMNA REMIC 2003-110-PC A Interest J T

84.

Goldman Sachs Group, Inc. None K T Buy 9/24 K

85.

FHLMC REMIC2864-A4 Lottery Bond A Interest J T

I. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and C3) A = \$1,000 or less
 F = \$50,001-\$100,000 J = \$15,000 or less N = \$250,001 • \$500,000 B = \$1,001-\$2,500 G = \$100,001 - \$1,000,000
 K = \$15,001-\$50,000 O = \$500,001 • \$1,000,000 C = \$2,501 • \$5,000 HI = \$1,000,001 - \$5,000,000 L = \$50,001
 -\$100,000 PI = \$1,000,001 - \$5,000,000 D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001-\$250,000 P2
 = \$5,000,001 • \$25,000,000 E = \$15,001-\$50,000
 P3 = \$25,000,001-\$50,000,000 P4 = More than \$50,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) s = Assessment T = Cash Market (See Column C2)
 U = Book Value V = Other w = Estimated
 Name of Person Reporting Date of Report Arcara, Richard J. 5/10/2009

VII.
 INVESTMENTS and TRUSTS -income, value, transactions (Includes those of spouse and dependent
 children; see PP‑34-60 of filing instructions.)
 D NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period
 (including trust assets) reporting period reporting period

(1)

(2)

(1) (2) (1) (2) (3)

(5)

Place "(X)" after each asset Amount Type (e.g., Value Value Type(e.g., Date Value Gain Identity of exempt from
 prior disclosure div., rent, Code2 Method buy, sell, Month-Code2 Code I buyer/seller Code I or int.) (J-P) Code3
 redemption) Day (J-P) (A-H) (if private .. transaction)

86.

87.

Residential Asset Sec 20 B Interest J T

88.

FNMA REMIC 03-54-KB A Interest J T FHLMC REMIC 3024-CD A Interest J T

FHLMC REMIC 3067-CD A. Interest K T

90. Chase Mortgage FIN Tr 20 B Interest J T CSMC Mtg-Bkd Pass Thru B Interest K T Banc of America FDG Corp

B Interest J T Countrywide Alt. Ln. Trust None J T Countrywide Capital V B Interest J T Keycorp Capital IX B

Interest K T CBTCS for JC Penney Co B Dividend J T

Report Required by the Ethics
FINANCIAL DISCLOSURE REPORT
AOJO

in Government Act of 1978 Rev. 112008
FOR CALEI\TDAR YEAR 2008 (5 U.S.C app. §§ 101-111)

I. Person Reporting (last name, first, middle initial) 2. Court or Organization 3. Date of Report Arcara, Richard J. U.S. District Court W.D.N.Y. 6/18/2009

4. Title (Article III judges indicate active or senior status; Sa. Report Type (check appropriate type) 6. Reporting Period magistrate judges indicate full-or part-time) Nomination, Date 01/01/2008 D Chief U.S. District Judge to Initial Annual Final D [{} D 12/31/2008 Sb. Amended Report D

7. Chambers or Office Address 8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. 68 Court Street, Room 609 Buffalo, New York 14202 Reviewing Officer Date IMPORTANT NOTES: The instructions accompanying this form must be followed Complete all parts, checking the NONE box for each part-where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

[Z]
NONE (No reportable positions.) POSITION NAME OF

I.

2.

5., = U) = c-) -= c_ f'"::"";i o<::= :-·· t en :z: 0 II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.) c::N · ::c.,; .._____ .c II! rr; :::

[Z]
NONE (No reportable agreements.) O)> c:::-" i1f-J> 'l rn PARTIES AND TERMS 0 0 fTl c

I.

w

2.

3.

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Arcara, -Richard J.
III.

NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. I 7-24 of filing instructions.)

A.

Filer's Non-Investment Income

[Z] NONE (No reportable non-investment income.)
SOURCE AND TYPE INCOME 2_

3.

4.

B.

Spouse's Non-Investment Income -If you were married during any portion of the reporting year, complete this section.

SOURCE AND TYPE

1. 2008 AAA Western and Central New York Board Member -Stipend

2. 2008 Executive Dimensions -Salary

3. 2008 Health Now Board Member -Stipend

4.

IV. REIMBURSEMENTS -transportation, lodging, food, entertainment.

(includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

D NONE (No reportable reimbursements.)

SOURCE DATES LOCATION PURPOSE ITEMS PAID OR PROVIDED

1. New York Intellectual Property 3/27 -3/28/2008 New York, NY Attendance at Dinner Reimbursement for lodging, meals, trans

Law Association transportation for attendance at Annual Dinner in Honor of Federal Judiciary, N_Y_ Mar ch 27 and 28, 2008

5_

FINANCIAL DISCLOSURE REPORT

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.) [ZJ NONE (No reportable gifts.) SOURCE VALUE

2.

3.

4.

5.

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.) [ZJ NONE (No reportable liabilities.) CREDITOR DESCRIPTION VALUE CODE

1.

3.

4.

5.

VII.

INVESTMENTS and TR usTS -income, value, transactions (Includes those of spouse and dependent children; see PP· 34-60 of filing instructions.)

D NONE (No reportable income, assets, or transactions.)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period

(including trust assets) reporting period reporting period

(4)

(5)

Gain Identity of (I) (2)

. (I)

(2)

lace "(X)" after each asset Amount Type (e.g., Value Value Type (e.g., Date p

I.

ex empt from prior disclosure RBC Wealth Management Acct. Cash (X) Code I (A-H) div., rent, or int.) None Code 2 (J-P) J Method Code 3 (Q-W) T buy, sell, redemption) Month-Day Code 2 (J-P) - Code I (A-H) buyer/seller (if private transaction)

2.

Tamarack Invt. Fds. Prime A Dividend J T

3.

Aim Basic Value Fund C B Dividend J T

4.

AllianceBern Large Cap Growth A None J T

5.

Allianz NFJ Dividend Val. Cl. C B Dividend K T.

6.

Davis NY Venture Fund A Dividend K T

7.

DWS Dreman High Rtn CJ.C A Dividend J T

8.

Fidelity Adv. New Insights CJ A A Dividend K T

9.

Fidelity Adv New Insight C A Dividend J T

10.

GS Core U.S. Equity-C None J T

II. Jennison-Growth Cl.A (Prudential Inv) A Dividend K T

12.

Kinetics Paradigm Fund Cl C None J T

13.

Royce Fund -PA A Dividend K T

14.

Royce Fund -Total Return Con A Dividend J T

15.

Europacific Growth Cl. A B Dividend K T

16.

Putnam Intl Equity C None J T

Templeton Foreign A D Dividend K T &middledot;-----

1. Income Gain Codes: A =\$1 .000 or less B =\$1,001 -\$2,500 c =\$2,501 -\$5,000 D =\$5,001 -\$15,000 E =\$15,001
\$50,000 (See Columns Bi and D4) F :\$50,001 -\$1 00,000 G :\$100,001 -\$1 .000,000 HI =\$1,000,001 -\$5,000,000 H2
=More than \$5,000,000

2. Value Codes J =\$15,000 or less K =\$15,001 -\$50,000 L =\$50,001 -\$ 100,000 M =\$100.00 1 -\$250,000
(See Columns CI and 03) N =\$250.00 I -\$500,000 O=\$500,00 1-\$1,000,000 PI =\$1,000,001 -\$5,000,000 P2
=\$5,000,001 -\$25,000.000 P3 =\$25,000,00 1 • \$50,000,000 P4 =More than \$50,000,000

3.

Value Method Codes Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market (See Column C2)
U =Book Value V =Other W =Estimated

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 5of11 Arcara, Richard J. 6/1
8/2009

VII.

INVESTMENTS and TRUSTS -income, value, transactions <Includes those of spouse and dependent children;

see PP&middle dot; 34-60 of filing instructions.;

D NONE (No reportable income, assets, or transactions)

A.

B.

c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period
(including trust assets) , reporting period reporting period

. (I) (2) (I)

Place "(X)" after each asset !Amount Type (e.g., Value

(4)

Value Type (e.g., Date Value Gain Identity of i Code I i exempt from prior disclosure div., rent) Code 2 Method
buy, sell, Month -Code 2 Code I buyer/seller (A-H) orint.) (J-P) Code 3 redemption) Day (J-P) (A-H) (if private
transaction)

18. Templeton Frowth Cl. A A Dividend J T Templeton Growth Cl. C A Dividend J T

20.

Thornburg Intl Value Cl. A A Dividend J T

21.

Eaton Vance High Income B Dividend J T

22.

Goldman Sachs HY CL A c Dividend K T

23.

Nuveen Multi-Strategy I & G A Dividend J T

24.

Pimco High Income Fd. B Dividend J T

Ivy Asset Strat A c Dividend K T

26. Tamarack Inv. Fds Prime A Dividend J T AIM Charter -A A Dividend J T

28. AllianceBern Large Cap Growth A None J T DWS Dreman High Rtn. Fnd.A A Dividend J T

30. Fidelity Adv New Insight A A Dividend J T Royce Fund -Total Return Con A Dividend J T Royce Fund -PA A
Dividend J T

33.

New Perspective CL. A A Dividend J T

34.

Templeton Growth A A Dividend J T

I. Income Gain Codes: (See Columns BI and 04) 2. Value Codes (See Columns CI and 03) 3. Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 -\$100,000 J =\$15,000 or less N =\$250,001 -\$500,000 P3 =\$25,000,00 I -\$50,000,000 Q=Appraisal U =Book Value B=\$1,001-\$2,500 G =\$100,001-\$1,000,000 K =\$15,00 I -\$50,000 O =\$500,001 -\$1,000,000 R =Cost (Real Estate Only) V =Other c =\$2,501 -\$5,000 HI =\$1,000,001 • \$5, 000.000 L =\$50,001 • \$100,000 PI =\$1,000,001 -\$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated D =\$5,00I -\$15,000 HZ =More than \$5,000,000 M =\$100,001 -\$250,000 P2 =\$5,000,001 -\$25,000,000 T =Cash Market E =\$15,001 -\$50,000 ·-Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Arcara, Richard J. 6118/2009

VII.

INVESTMENTS and TRUSTS -income, value, transactions and includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
 0 NONE (No reportable income, assets, or transactions.)

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 7 of 11 Arcara, Richard J. 6/18/2009

VII.

INVESTMENTS and TRUSTS -income, value, transactions and includes those of spouse and dependent children; see pp. 34-60 of filing instructions.;
 D NONE (No reportable income, assets, or transactions.)

A.

B.

c. Description of Assets Income during Gross value at end of Transactions during reporting period (including trust assets) reporting period reporting period '

(2)

(I) (2) (1) (2) (3) (4) Place "(X)" after each asset Amount; Type (e.g., Value Value Type (e.g., Date Value Gain Identity of exempt from prior disclosure div., rent, Code 2 Method buy, sell, Month-Code 2 Code 1 buyer/seller Code 1 (A-H) or int.) (J-P) Code3 redemption) Day (A-H) (if private

(Q-W) transaction)

Fidelity Adv Small Cap Value C A Dividend Sold 12/16 K A

53. Fidelity Adv Growth & Inc Fund C None K T buy 12/16 K Home Depot Inc. A Dividend J T HSBC Holdings PLC A Dividend J T Buy 4/2 J

56. JP Morgan US Large Ca; Core Plus C A Dividend J T KeyCorp New A Dividend J T

58. Kinetics Paradigm Fund Cl C None Sold 12/16 K A Kinetics Mut Fnds Inc. None J T Buy 12/16 1

60.

Liberty Global Inc. A

61.

Liberty Global Inc. C

62.

Liberty Media Interactive A

63.

Liberty Media Hold -Cap Ser A

64.

M & T Bank Corp (X)

65.

M & T Bank Corp (X)

66.

Paychex Inc.

67.

Proctor & Gamble

68.

Prudential Finl Inc

None J T None J T -None J T None J T None Sold 9130 L D B Dividend K T Buy 10109 K A Dividend J T A
Dividend J T B Interest K T Buy 6/24 K

1. Income Gain Codes: A =\$1,000 or less B =\$1,001 -\$2,500 C =\$2,501 -\$5,000 D =\$5,001 • \$15,000 E
=\$15,001 • \$50,000 (See Columns BI and D4) F =\$50,001 -\$100,000 G =\$100,001 -\$1,000,000 HI =\$1,000,001
• \$5,000,000 H2 =More than \$5,000,000

2.

Value Codes J =\$15,000 or less K =\$15,001 • \$50,000 L =\$50,001 -\$100,000 M =\$100,001 • \$250,000
(See Columns CI and D3) N =\$250,001 • \$500,000 O =\$500,001 -\$1,000,000 P1 =\$1,000,001 -\$5,000,000
P2 =\$5,000,001 • \$25,000,000 P3 =\$25,000,001 -\$50,000,000 P4 =More than \$50,000,000

3. Value Method Codes Q=Appraisal R=Cost (Real Estate Only) S=Assessment T=Cash Market U=Book Value V
=Other W=Estimated

Name of Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 8of11 Arcara, Richard J. 6/1
8/2009

VII. INVESTMENTS and TRUSTS -income, value, transactions rIncludes those of spouse and dependent children;
see PP· 34-60 of filing instructions.;

D NONE (No reportable income, assets, or transactions.)

A_ B. c. D.

Description of Assets Income during Gross value at end of Transactions during reporting period
(including trust assets) reporting period reporting period

(2)

(I)

(2) (I) (2) (3)

(5)

Place "(X)" after each asset exempt from prior disclosure 'Amount 1 Code I (A-H) Type (e.g., div., rent, or int.)
Value Code 2 (J-P) Value Method Code 3 (Q-W) Type (e.g., buy, sell, redemption) Date Month Day Value Code 2
(J-P) Gain & middle dot; Code I (A-H) Identity of buyer/seller (if private transaction)
69.

Royce Fund -PA None K T Buy 12116 K

70.

Sector Sp. Fed Energy A Dividend Sold 611 2] D

71.

Tenet Healthcare Corp. None J T

72.

Time Warner Inc. A Dividend J T

73.

Valero Energy Corp. A Dividend J T

74.

AlpineTotal Dynamic Div Fund c Dividend J T
Blackrock Intl Growth & Income Fund B Dividend J T Buy 111 7 J
76.

Cameco Corp. A Dividend J T

77.

Eaton Vance Tax-Managed Global B Dividend J T

78.

Templeton Growth C Franklin A Dividend Sold 12/19 K A
Blackrock Enhanced Gov'I A Dividend J T
80.

RMK High Income B Dividend Sold 12116 K A

81.

General Mtrs Accept Corp A Interest J T

82.

GMAC Smartnotes A Interest J T

GMNA REMIC 2003-110-PC A Interest J T

84.

Goldman Sachs Group, Inc. None K T Buy 9124 K

85.

FHLMC REMIC2864-A4 Lottery Bond A Interest J T

I. Income Gain Codes: (See Columns BI and 04) 2. Value Codes (See Columns CI and 03) 3. Value Method Codes (See Column C2) A =\$1 ,000 or less F =\$50,00I -\$100.000 J =\$1 5,000 or less N =\$250.00 I -\$500,000 P3 =\$25.000,00 I -\$50,000.000 Q =Appraisal U =Book Value B =\$1,001 -\$2,500 G =\$1 00,001 -\$1,000.000 K 415,001 \$50,000 0 =\$500,00I -\$1,000,000 R =Cost (Real Estate Only) V =Other C =\$2,50 I -\$5.000 HI =\$1,000,00 1 \$5,000,000 L =\$50,001 -\$!00,000 P1 =\$1 ,000,001 -\$5,000,000 P4 =More than \$50.000,000 S =Assessment W =Estimated D =\$5,001 -\$1 5,000 H2 =More than \$5.000,000 M =\$1 00,001 -\$250,000 P2 =\$5,000,001 -\$25.000,000 T =Cash Market E =\$1 5,001 -\$50.000

VII.

INVESTMENTS and TRUSTS -income, value, transactions rIncludes those of spouse and dependent cildren; see PP· 34-60 of filing instructions.;
D NONE (No reportable income, assets, or transactions.)

B.

c.

D.

Description of Assets Income during Gross value at end of Transactions during reporting period (including trust assets)
reporting period reporting period

(I) (I) (I) (2) (3) (4) (5)

Place "(X)" after each asset exempt from prior disclosure Amount Code 1 (A-H) Type (e.g., div., rent, or int.) Value Code 2 (J-P) Value Method Code 3 (Q-W) Type (e.g., buy, sell, redemption) Date Month Day Value Code 2 (J-P) Gain Code 1 (A-H) Identity of buyer/seller (if private transaction)

86.

FNMA REMIC 03-54-KB A Interest J T

87.

Residential Asset Sec 20 B Interest J T

88.

FHLMC REMIC 3024-CD A Interest J T

89.

FHLMC REMIC 3067-CD A Interest K T

90.

Chase Mortgage FIN Tr 20 B Interest J T

CSMC Mtg-Bkd Pass Thru B Interest K T

92. Banc of America FDG Corp B Interest J T Countrywide Alt Ln. Trust None J T Countrywide Capital V B Interest J T Keycorp Capital IX B Interest K T

96.

CBTCS for JC Penney Co B Dividend J T

97.

Ivy Asset Strategy C c Dividend K T

98.

Wells Fargo Mortgage Backed A Interest J T Buy 8/26 J

99.

Alternative Loan Trust (X) A Interest J T

A =\$1,000 or less B =\$1,001 - \$2,500 C =\$2,501 - \$5,000 F=\$50,001 - \$100,000 G =\$100,001 - \$1,000,000 HI =\$1,000,001 - \$5,000,000 J =\$5,000,001 or less K =\$5,000,001 - \$10,000,000 L =\$10,000,001 - \$50,000,000 N =\$50,000,001 - \$100,000,000 P1 =\$100,000,001 - \$500,000,000 P2 =\$500,000,001 - \$1,000,000,000 P3 =\$1,000,000,001 - \$5,000,000,000 P4 =More than \$5,000,000,000 Q=Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market U =Book Value V =Other W =Estimated
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of Report) Name of Person Reporting Date of Report Page & middle dot; 1 of 11 Arcara, Richard J. 6/18/2009

IX. CERTIFICATION. I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure. I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. & section; 501 et. seq., 5 U.S.C. & section; 7353, and Judicial Conference regulations. Signature NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO AND CRIMINAL SANCTIONS (5 U.S.C. app. & section; 104) > FILING INSTRUCTIONS
Mail signed original and 3 additional copies to: Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544