

·\0-IU RH. J/2004 Repo1't Requil·ed by the Ethics
FINANCIAL DISCLOSURE REPORT

.in G<>vernment Act of 1'>78 FOR CALENDAR YEAR 2004 (5 LS.C. app. §li 101-11 I)

Pt:ron Reporting tlAt ruunc. Firl narTII!:\{aidle initiof, Barbier, Carl J ° Court •lf Organiution U.S. District
Court, E.D. Li. 5/15/2005

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U.S. Ditriect Judge-Actiw 5. ReportT pe (cht:ck apprpriak hpe i Date Qln1t•;i Q FT!lcd 6. Reporting l'riod
111/2004 1213112004

7 Chunbers ur Oflice .-\<ldrc:-;-; 500 Poydras Strt:t NewOrlearu;, L..\ 70130 8. On the basis of tilt! information
contained in this Report and <U\ m•l<lifications pt;rtaining therch>. it i;. m m) l>pinion. in compliance with
ctpplicabh: !dw; and regulations. Date .· ·, ·. --· .-. .. IMPORT ANT NOTES: The
instructions accompanying this form mm,! bt: followed Complete all parts. cht:cking the NONE box for each part

I. POSITIONS. ! Rcp1)1ting im!J\idual mily. ""pp 9-!3 of tiling mstruction;;i 0 NONE -(:\o rcp•lrtabk
p1>.>ition;; i

POS!TI01\ "iA.:.1£ OF ORGA"i!ZATIO\ · E>:TJTY

I. Mt:lllbt:r, Board of Directors · Loyola Liw Alumni Association

2.

Mt:lllbt:r,BoardofDirectors Ft:dt:ral Bar A:lsoc.-New Orleans Chapter

3.

Membt:r,ExecutivcCommittt:t: Sl Thomas More Inn of Court (Loyola Liw School)

4. Member, Board of Directors New Orleans Bar Association

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fRp.>rting ind.ivitlua.1 onl: ;;pp. 14-J;; •)niling intructi0n..-<; ·· ·⊣⊣⊣>;;

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PARTIES .-\1\D TER\JS

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III. NON-IN\|ESTtvfENT INCOivffi.(Rcpo1ting individual and :>pou:>c See pp. J 7-2-1 otling in>lructi1msi

A. Filer's Non-Investment Income 0 N 0 NE !S.; reportable n1m-imesunenl inc•imc.)

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UROSS f\CO\fe

1.

B. Spouse's Non-Investment Income if you were married during any portion of the reporting year, please complete this statement. Dollar amount not required except for honoraria.)

0 NONE (If all reportable non-invest, -; include income.)

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SOURCE - ID TYPE

L

IV. REVENUE FROM BUSINESS AND PROFESSIONS--transportation; lodging, food; etc. (Include: those to spouse and dependent children. See pp. 25-27 of instructions.)

D NONE

-(If such reportable income.)

DESCRIPTION of Federal Bar Association FBA Mid-Year Meeting, Washington, D.C., 04101-04104/04 (Transportation, lodging, food)

2.

J.

V. GIFTS. (Include: those to spouse and dependent children. See pp. 28-31 of instructions.)

SOURCE

J.

VI. LIABILITIES. (Include: those to spouse and dependent children. See pp. 32-33 of instructions.)

NONE (If no reportable liabilities.)

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CREDITOR DESCRIPTION

Page 1 of 9

Barbier, Carl J

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'FINANCIAL DISCLOSURE REPORT Page 2 of 9

5/15/2005

Barbier, Carl J

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18. A.t\fr Corp. (Unsee. Nott:S)

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19. NM Ford Motor Cdt Co.(Bond) Interei.1 J T

20. USX-Marathon Grp Dt:b B Interest T

21 Connonwealth Edison Co(Bond) Interei.1 J T

zz. Scru. Calif. Edison (Bon.h) A Intcn:st Oli26 A

23. Sou.Cal.Edison First & Rt:fMtg. Bonds B Intereo.1 redemption Ol/26

24. Sou.Calif Edison FiTh"&RefMtg Bonds B Interest redemption Ol/26 A

Anheuser Busch Nott:s Apr 01 2018 B

Interest T Buy 07i06

26. NM Bank ofNY BE Interest J T Buy 10/12 J

27. Anheuser B11:>ch Cos Inc Notes Mar 0 1 2019 T Bur 08/11

28. Duke Capital Corp. Global Nott:S c Intere:.1 T

Z9. Ford Holdings Inc Dt:b Intereo.1 J T

30. El Paso Nat. G-dS (Bond) J T

31. Coca Cola Ent Dt:bentures Feb 0 I 2022 B Interest J T

I

32. 33. USX Corp Debentures Coca Cola Ent. Inc. Debentures Sep 15 2022 B c Interest L T T

3-k Utilicorp United, Inc. (Bond) Interest J T

35. USX Marathon Grp Debentures Mar OJ 2023 c Interest L T Buy I 04/29 I I

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36.
Anheuser Busch Cos Inc Bonds May 15 2023 Inter....-t T Buy 05/11

37.
Chesapeake & Potomoc Tel Co Debentures May 0 I B T2023

38. U.S. W.,,t Comm. Debenture B Interei.'t T
39. Gen Motors Corp Global Bds July 15 2023 A J T Buy 12/09 J
40. USX Marathon Group Ddxmtun::s Jui)&middledot; 15 2023 B T
1. Wisconsin Puhl Serv (Bond) A Intere..'t

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42. AtL City Elt:e Co First & Ref (Bond) B
43. Ark Pwr & Light Co. (Bond) Oct 01 2023 A Interest

44. Southt:m Union Co. Debentures A Interest

45. Time Warner Cos Inc Debt:ntun:s B Intere..'t

Virginia Elec & Pwr Co.(Bond) A Interest
46.

47. Wisconsin Bell Inc. Debentures B Interest

48. New Jersey Bell Tt:l. Co Deben A

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49. Illinois Bell Tel Co Debentures A
50. Southern Cal Edison Co (Bond) A
51.' Texas Utilities Elec Co First Mtg Bonds B
52. Citizens Utilities Co Notes c Interest
I 53. Burlington Resources Inc Debentures B Intere..'t

R..w:mption 01/20 J A
R..w:mption 05/13 A J T J T
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Redemption 01101

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Redemption 01/Z6 J A
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Barbier, Carl J
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72.

Dow Cht:mical Co Bonds Nov 01 2029 B Intere;.,1 T Buy Oli21

Wal Mart Stores Bonds c Interest L T

73.

74_ Dominion Res Cap TR III Cap Si:curities B Intere;.,1 T

Texaco Capital Inc),.b.:ntun:s A Intere;.,1 J T

Florida Pcmi:r & Light ht Mtg Bonds A .Intcn;.,--t J T

76.

n Merrill LJnch Basic Vala.: Fund, Class A A Dividt:rul J T

78. Merrill Lynch Basic Valut: Fund-CI B A Dividend T

79_ Mc:rrill Lynch Bank USA RASP (Money Market Acct) A Intere;.,1 J T

Mc:rrill Lynch CMA T ax-faempt Fund A80.

81-E. Baton Rge_ La. New Pub Hsg Auth Aug 01 A 04(muni bond)

La. Pub fa: AT HSP RV REF (muni bond) B

82.

83.

Jeff Parish La &r A Rfdg &pt 0 I 06(muni bond) A

84_

85_

La St Ser A Rfdg (muni bond) A

E.Baton Rouge Prsh La. New Puhl Hsg Auth AugO I A 08(muni bond)

L1 Pub Faes Auth Hosp Rt:v R!i:lg Oct_ 01 08 (muni A bond)

86.

R.:g Tran Auth La Sal.:s T x R.:v (muni bond) A

87.

La_ Stad-Expo Di:.1 Htl OTS Rt:v (muni bond) A

88.

Dividend J T
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FINANCIAL DISCLOSURE REPORT

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Barbier. Carl J

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108. La Pub Fae AT HSP Rev Ser B Nov 01 14 (muni) A
109. Li Pub Faes Auth Rev Gt:n NQv 01 14{muni bond) A
110. Lafuyen.: Lt Pub Impt Sales Tx (muni bond) A
111. NewOrleansLaHomeMtg JunOI 15(munibond) A
112. La. St Ofu Fe Cptl Cmph PO-Ser A M11r 01 16 (muni A
bond)

113. Jeff Par La Hosp Svc Dt 2 Rv (muni bond) A
114. T em:bo!Illl: Prh Hsp Svc Dt No. 1 fu--p R v Rf Apr011 7(muni bond) A
115. La Pub Fcs At Rev Tulane Univ A-1Nov15 17 (muni bonds) A

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116.
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117. Jefierson Parish La Hosp Svc Dt ttOO 1 Rev A
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Interest Redemption
118. EBR Parish La Salt:S'-UseTx Feb 0120 (muni bonds) B
119. Jeff Parish La Sch Brd Sls-Ta..'i: Rv Mar 01 20 (muni bonds) A
120. Coppell Tex Indpt Sch Dist. R!Clg Aug 15 20 (municipal bond) B
121. Calcasieu Ph La Pub Tr AT Std 1se Rev May 01 21 (muni bd) B

Calcasieu Parish La SD ,,33 Pub Sch Impt Jul 15 21 A (muni bd)
122.

Bossier Parish La Sales & Use Ta""\ Jul 01 21 B
123.

-1 Harris Coty TEx Toll Rd Rev Aug 15 21 (muni bond) B 1 12 .

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Barbier, Carl J
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E&"t B.R. Par Li Sales Use T a'i'. FGIC Feb O I 22 T Buy 06/01 (muni bd)

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- 126.
- 127. N.O. Ui Pub Impt Ser A Dec 01 22 (muni bond) Interest J T Buy 05/14
- 128. Jellerson Ui Sales Tax Dt Spl Sis Tax Dec 01 22 (muni bond) B T
- 129. St Chas Par La Env Rev Ui Pwr & Lt Co Ser A Mayol 23 (muni) Intert:>"t J T
- 130. Emc:st Moria! N.O. La E:di Jul 15 25 (muni bond) A T Buy 09/20
- 131. Louisiana Pub Faes Auth H-p Rev A Rii:lg Jul 01 25 A T
- 132. State Colleges & Univ Ui Lease Rev Univ St:p 01 26 B Intt:rt:>"t T
- 133. Louisiana Pub Faes Auth Rev Tulane A Jul 01 27 (muni bond) A J T
- 134. Ernest N Morial-Ne\v Orleans u Exhb Hall AT Jul 15 27 (muni) A Interest J T
- 135. Monroe .Ui Sales &. Use Tax Rev Ser A Jul 01 27 ,\ T Buy 11/02 L
- 136. Li Pub Fcs AT REV Tulane Univ Ui A Nov 15 27 J T Buy 04/27
- 137. La Pub FacsAuth Rv Rf.Dillard Feb 01 28 ,\ J T 10/20 J
- 138. Jc.ffPrh Ui Hsp Svc Dist #2 H°"I' Rev Jul 01 28 B T Buy 04/06
- 139. 140. Louisiana LCL Gvt Enviro FC CDA RV T i::ch Jul 01 28 La St Gas & Fuels Tax Rt:v Ser A Jun 01 3Z B
A J T T Buy 07/26
- 141. Louisiana Pub Faes Auth Rev Tulane A Ju 01 32 {muni bond) c Intert:>"t L T
Calcasieu Parish La Pub Tr AT STD LSE REV May 01 33 (muni) B Interest T
- 143. Greater New Orleans Expwy Commn Ui RV Nov 01 33 (muni) B T

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- 144. Merrill Lynch Bank IfSA RASP (money market) Interest J T
- 145. 146. Mountain States Tel & T eleg Aug 0 I 0 7 Dt:bcnture (Bond) GTE South Debenture Feb 15 08 {Bond} J T T
- 147. Transamerica Finl Corp Dt:bmture (Bond) Redemption 1 Jil5 J
- 148. COO)= Tin:&. R.ublxor Co Nott:3 D= 15 19 (Bond) A J T
- 149. Potomac Elec. Power Company (bond) Redemption 0412 7 J
- 150. Phillip Morris Cos Inc Dt:bentures Jan 15 27 (Bonds) B T
- 151. 152. 153. 154. Citigroup Capital XI Trust Ptil Secs Cum Sep 27 34 (Bonds) Merrill Lynch Basic Value Fd Cl A (stock mutual fund) Merrill Lynch Basic Value Fd Cl B (stock mutual fund) Brandywine Fund (stock mutual fund) Interest Divich:nd Dividend None J J M T T T T Buy 11/09 J
- 155. Strong Common Stock (stock mutual fund) D Distribution L T
- 156. Strong Short Term Bond Fund (bond fund) Dividend J T Sell(partial 2004 A
- 157. 158. Vanguard Ttl Stk Mkt Index Fund Vanguard Prime MM Fund c A Dividend Dividend N J T T Div Rt:invest Sell(partial 2004 2004 J J A
- 159. 160. Vanguard GNMA Fund Hibernia National Bank (checking & savings accts) B Divich:nd T T Div R .. inv..st 2004 J

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VIII.

—FINANCIAL DISCLOSURE REPORT
 Barbier, Carl J

IX. CERTIFICATION.

I certif)" that all information given above (including information pertaining to my spouse and minor or dependent children, if any)— is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure. I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of5 U.S.C. — 501 et. seq.,5 U.S.C. — 7353, and Judicial Conference regulations.

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