

Report Required by the Ethics

FINANCIAL DISCLOSURE REPORT

AOIO in Government Act of 1978 Rev.1/2006 FOR CALENDAR YEAR 2005 (5 u.s.c. app. §§ 101-111)

I. Persoa ReportInc (last name, llrst, middle Initial) BARKER. SARAH E

4. ntIe (Artlde m Judges Indicate adlYe or senior status;magistrate judgr:s Indicate l'uJJ-or part-time)

ACTIVE ARTICLE m

7. Oiambcn OI' Olllc:e Addrns

46 EAST omo STREET, ROOM 210

INDIANAPOLIS, IN 46204

2. Court or OrpnlDlloa US District Coort, SC, IND

Sa. Report Type (cbeck appropriate !Jpe) Nominalioo, Dale

0 Initial Annual

0 0 Final

Sb.

0 Ammdcd Report

3. Date ofReport 04ml1006

6. Reporting Period 01/01/2005

to

12131/2005

I. On lbe basis of lbe latCll'DDIllo CODlaln In Ibis Report and anymodllkadam pertalalnc tbereto, It Is, In ID7 opinion, Ill compliance with applicble laws mid rqlullons.

Rmewlng

IMPORT ANT NOTES: The instrudions auompanJiltg thilf-lllllSibefoDowed. Complete anparts, checking the NONE box/oreadl part when JOU hm>e no nporlabk In/Dnl#llion. Sign on last page.

I. POSmONS. (Reporting in4iridalong; IN pp. 9-13 o/inrtrudil>M.) 0 NONE (No reportable positions.)

I.Member Indiana Academy

2. Member, Board ofAdvisors Spirit andPlace Festival, The Polis Center

3.Member, Board ofAdvisors Indiana University-Purdue Univcmtly at Indianapolis (IUPUI}

4. Em:ritus Memba, Board of Visitors Indiana Univmity, School of Law, Bloomington

S.Membet Distinguished Alumni Service Award Oub, Iodiana University

6.Vice President and President-Elect Fdcral Judges Association

7.Membet Indianapolis. Fdcral, and Indiana State Bar Associations

8.Membet The Lawyers Cub, Indianapolis

?J.

9.Direclor Clarian Health Partners, Inc. (non-profit)

((; ;...·-·

IO.Member Downtown Kiwanis Oub of Indianapolis

,. .. -: '!'

11.Direclor Indiana Historical Society

12.Direclor ASTAboard (fOIIDCrly EINSHAC) N

I3. Member, Executive Committee The Gathering

I4. Member, Board of Advisors Center for Intcmational and Comparative Law, Indiana University Sdiool of Law, Indianapolis

15. Dbector/Mcmbcr of the Corporation Methodist Health Group Inc. (non-profit)

16.Advisor American Law Institute, Aggregate Litigation Project

17.Mcmbcr National Women Judges Association

18. Dbector Conner Prairie Living Museum Foundation

19.

Member, Board of Directors Hanover College, Hanover, Indiana

20.

21.

22.

23.

II. AGREEMENTS. (Reportable agreements; In pp. U-16 of instructions.) [] NONE (No reportable agreements.)

1.

3.

s.

IV. REIMBURSEMENTS - (Reportable reimbursements; In pp. U-15-27 of instructions.) (Include those to spouse and dependent children. See pp. 15-27 of instructions.)

D NONE (No reportable reimbursements.)

1. The Sedona Conference

2 Federal Judges Association May 14-16, Washington, DC, board meeting (transportation, meals and lodging)

3. Practising Law Institute ("PLI") July 28-29, New York City, class-action seminar speaker (transportation, meals and lodging)

4. Advanced Science & Technology Adjudication Standards, October 7-9, Warrenton, Virginia. board meeting and judicial seminar (transportation, meals and lodging)

s.

s.

Date of Report

BARKER, SARAH E

vn. INVESTMENTS and TRUSTS - (Reportable income, assets, and transactions (include those of the spouse and dependent children. See pp. 34-57 of filing instructions.) D NONE (No reportable income, assets, or transactions.)

A. Income during

o.

Gross value of

Transactions during reporting period

period

reporting period

(US States)

(I)

(I). (2)

(I). (2)

Amount Type (e.g. Code I dividend, (A-II) & in L)

& Type C (e.g.

Value . Value

(2)

(2)

(3) (4)
Code 2 Method
Identity of
Value Gain
buy, sell;
buyer/seller
Code 2 Code I
(J-P) Code 3
Mood
mlcn., iion)
(Q-W}
(J-P) (A-II)
Day
transacdo)

I. Bose McKinney & Evans Retirement Plan, Coquoa Trust Fund E Dividend M T See explanatory DOie
I.a. Kirr Malbach Equity Fund B Dividend K T Partial Liquidation* MH K A *Reallocation within Retirement
Plan Account
I.b. Private Capital Management Equity Fund B Dividend K T Partial I/OI K A *Reallocation within
- Liquidation* Retirement Plan Account
I.e. Vanguard Wellington Balanced (VWENX) B Dividend K T
I.d. Vanguard Intermediate Tenn Bond Index Fund (VBILX) A Dividend 1 T
I.e. Vanguard Reit Index Fund c Dividend K T
&middledot; I.f. Vanguard International Value Fund (VTRIX) D Dividend L T Buy* I/OI L *Reallocation within
Retirement Plan Account
2 Indianapolis Post Office Credit Union. Account A Interest , K T
3. JP Morgan Chase Bank A Interest K T
&middledot; -4. EuroPacific Growth Fund, Los Angeles, CA. IRA A Dividend K T
(Mutual Fund)
-.. 5. Merrill Lynch Global Allocation Fund, Inc., IRA
' (Mutual Fund) B Dividend K T
. 6. Merrill Lynch Retirement Reserves (IRA Money ACCOUNTs) A Interest 1 T See Explanatory Note

1'. . .; Gain Codes: A-\$1,000 or less B-\$1,001-\$10,000 C-\$10,001-\$25,000 D-\$25,001-\$50,000 E-\$50,001-\$100,000 F-\$100,001-\$250,000 G-\$250,001-\$500,000 H-\$500,001-\$1,000,000 I-\$1,000,001-\$2,500,000 J-\$2,500,001-\$5,000,000 K-\$5,000,001-\$10,000,000 L-\$10,000,001-\$25,000,000 M-\$25,000,001-\$50,000,000 N-\$50,000,001-\$100,000,000 O-\$100,000,001-\$250,000,000 P-\$250,000,001-\$500,000,000 Q-\$500,000,001-\$1,000,000,000 R-\$1,000,000,001-\$2,500,000,000 S-\$2,500,000,001-\$5,000,000,000 T-\$5,000,000,001-\$10,000,000,000 U-\$10,000,000,001-\$25,000,000,000 V-\$25,000,000,001-\$50,000,000,000 W-\$50,000,000,001-\$100,000,000,000 X-\$100,000,000,001-\$250,000,000,000 Y-\$250,000,000,001-\$500,000,000,000 Z-\$500,000,000,001-\$1,000,000,000,000
2. Value Codes J-\$15,000 or less K-\$15,001-\$50,000 L-\$50,001-\$100,000 M-\$100,001-\$250,000
&middledot; \$250,001-\$500,000 N-\$500,001-\$1,000,000 O-\$1,000,001-\$2,500,000 P-\$2,500,001-\$5,000,000 Q-\$5,000,001-\$10,000,000 R-\$10,000,001-\$25,000,000 S-\$25,000,001-\$50,000,000 T-\$50,000,001-\$100,000,000 U-\$100,000,001-\$250,000,000 V-\$250,000,001-\$500,000,000 W-\$500,000,001-\$1,000,000,000 X-\$1,000,000,001-\$2,500,000,000 Y-\$2,500,000,001-\$5,000,000,000 Z-\$5,000,000,001-\$10,000,000,000
3. Value Codes P3-\$30,000,001-\$50,000,000 R mCost (Real & talc Only) P4&middledot; More 1 hld \$30,000,000 T-
c..i.Muta
(See Co1wm Cl) Q&middledot; Appnill V-<llber s &middledot; Asoessmcol
U&middledot; Book VIIuc: W&middledot; Eaimol.d

Date of Report

VII. INVESTMENTS and TRUSTS -inco-, Pillbu, tnuodions (inehu/n those o/IM lpOllSe 111111 de/Hnlknt clri14nn.
Sn PP&middledot; 3'-51 o/filint instndions} D NONE (No reportable income, assets, or transactions.)

. A. c.

Disaition of Assets Income duing & middledot;. Gross value at cod of
(mdudin& trustassets) rqioringl>Cri0d . repCrtiDg period

(I) (2) . . (I} (2) (I)

Place & middle dot; oo& middle dot; after each excmpe from prior disclosme Amount 1'nJC.(c;g, Code I .div rcui, (A-11) .cir)

Vatuc Vallie Codc2 Mdhoo (J-P) Code.3 (Q-W) Type(e.g, buy, sell, merger. mlen., iioii) (2) Mon_lh& middle dot; Day

(3) Value code2 (J-P) (4) Gain Code I (A-H) (5) ty9(

- ' 7. JP Morgan Owe Bank 8. JP Morgan Owe Bank A Nooe Inlerest I I T T
 '-.. 9. CISCO Systems, Inc. Cammon Stock Nooe J T
 ... 10. Align Tcdmology, fuc. Cammon Stock None I T
 ... 11. JP Morgan Owe Bank •=.. 12. Hartford Whole Llfc B Inlerest Nooe L I T T

Date of Report

FINANCIAL DISCLOSURE REPORT Page? of8

04/J:1/2006

BARKER, SARAH E

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indiutepano/Report.)

longer adpcndeut) has graduate educational•.ch are occasioally listed, wrongfully, report. However, our is
 loans, and neither the rcpmting penoo nor involved in such loans in any legal

Section VII (1): The interest in the "Bose McKinney &ERctircment Plan" is an inlcrcest tax-dcfencd common bUst
 fund for IClircmct

pwposcs, which is maintained empwThcoverall Rctircmct Plan is by bUstccs who are elected from within the
 partnership of the Bose law flild. not cligi"blc to vote for such trustccs and has no voice in nominating or otherwise
 selecting them.

The plan bUstccs have approved as many as ten coll i:ommingled investmcut options, and at appointed times resources
 may be n:allocated within and

among such options. All Funds listed under such IClircmct Plan in this rmancial Disclosum Report consist of such
 designated collective invCSImclll options.

Furthenmore, all Funds so listed are managed by indcpndent profcssioal managers who engage in various andlor
 numeroustransactions within their respective

funds. In the cowsc of overscceg assets in such various commingled funds, the Planve delegated to the professional
 fund managers all authority with

regard to purdlascs, sales, exchanges, or other dispositions·thin each fund. y has no more control over
 individual assets than would

-

·

be had as an investor in any publically-traded mutual fund. tcrest in the ole reprcschlS.lcss than one percent of the
 Plan's assets, is making no contn"bution to the Plan outside the rcinves generated from within the above-listed funds
 themselves.

Section VII (6): °Merrill Lynch Rctircmct Reserves" is a:i aggregated and occasioally reportable, temporary
 accumulation of IRA cash held as reserves and/or

swept into deposit accounts in M Lynch banks. This _is in csscnc acash flow plMmcmnn which occurs to varying
 degrees within IRA accounts prior to

dividends, etc., being automatically reinvested in the underlying holdings, which themselves produced the dividends.

Such underlying holdings are disclosed fully

clscwherc in Section VII. ·

Date or Report

FINANCIAL DISCLOSURE REPORT Page 8of8

04/27nJ:J06

BARKER, SARAH E

IX. CERTIFICATION.

I certify that all Infonnadon given above (including Infonnadon pertaining to my spouse and minor or dependent
 children, If any) Is accurate, true, and complete to the best ol my knowledge and belld', and that any Infonnadon not
 reported was withheld because it met applicable statutory provisions pennltdng noo-disdO&Ure.

I further c:a1ify that earned lllCGille from outside employment and honoraria and the acceptance ol gm, which have

been reported are In compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C.17353, and Juddal Conference reguladons.

Date 'Z.t;

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO F1U THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCiONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544