AO 10 Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Drell, Dee D.	**2. Court or Organization** Western Distric LA, Alexandria	**3. Date of Report** 05/15/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge (Active)	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2008 to 12/31/2008
7. Chambers or Office Address 515 Murray Street Alexandria, LA 71309	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** **Reviewing Officer**________ **Date**______	

***IMPORTANT NOTES:* The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.**

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Louisiana, Mississippi, West Tennessee District, Kiwanis International
2.	Member, Board of Directors	Y.M.C.A. of Alexandria, LA
3.		
4.		
5.		

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II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Drell_Dee_D

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

[✓] NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*
(Dollar amount not required except for honoraria.)

[ ] NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2008	State of Louisiana Department of Corrections--Salary
2. 2008	Self Employed counselor- Red River Counseling Services--Service fees
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

[ ] NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Kiwanis Club of Alexandria	07/17	Orlando, FL	Kiwanis convention	Partial travel expense for [redacted]convention attendance (Registration, hotel, ttransportation, and meal expense)
2. Kiwanis Club of Alexandria	08/14	Memphis, TN	Kiwanis convention	Partial travel expense for convention attendance (Registration, hotel, transportation, and meal expense)
3. Law Clerk #1	4/18	New Orleans, LA	5th Circuit Sitting	Reimbursement for lodging advanced for clerk at hotel
4. Law Clerk #2	4/18	New Orleans, LA	5th Circuit Sitting	Reimbursement for lodging advanced for clerk at hotel
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	USAA Savings Bank	Credit Card	K
2.	AT&T	Credit Card	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Mineral Interest, Loving Cty , TX(assessed taxable $28,880)	D	Royalty	K	S					
2. Volunteers of America National Retirement Savings Plan	A	Interest	J	T					
3. Red River Bank		None	J	T					
4. LASERS (La. State Retirement System)		None	K	T					
5. Pershing Government Acc't (Formerly Tre asury Fund Daily....)	A	Interest	K	T					
6. American Washington Mutual Investors Fu nd	A	Dividend	K	T	Transferred (to line 13)	02/04	J		
7. American Growth Fund of America	A	Dividend	K	T	Transferred (to line 13)	02/04	J		
8. American Capital Income Builder Fund	B	Dividend	L	T	Pt. Sell	06/11	J		
9. Equitable Variable Life Ins. Co. (See Part VI II)	B	Interest	J	T					
10. Provident Life & Accident Ins. Co. (See Part VIII)	A	Interest	J	T					
11. American Balanced Fund	A	Dividend	K	T	Pt. Sell	06/11	J		
12. Income Fund of America	A	Dividend	K	T	Pt. Sell	06/11	J		
13. Thornburg Investment Income Builder Fund	A	Dividend	J	T	Transferred (from line 67)	02/04	K		
14. American Washington Mutual Investors Fu nd	A	Dividend	J	T	Sold (part)	04/01	J		
15. American Growth Fund of America	A	Dividend	J	T	Sold (part)	04.01	J		
16. American Capital Income Builder Fund	A	Dividend	J	T	Sold (part)	07/14	J		
17. American Washington Mutual Investors Fu nd	A	Dividend	J	T	Transferred (to line 23)	10/06	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

From Part 1: The status as "Trustee" is merely a name equivalent to a Director of a Board and does not entail management of specific assets as Trustee in the usual sense.

From Part VII, line 1: Assessed appraisal of mineral interest is $11,880 for 2007. Increased to $14,440 for 2008, but taxdable base is $28,880.

From Part VII, lines 9 & 10: In regard to Equitable Variable Life Ins. Co and Provident Life & Accident Insurance Company. Both are universal or variable life policies. Value code reported for both is net value of unloaned portion of "Guaranteed Interest" Account.

From Part VII, Line 13. Actual transfer is from Lines 6 & 7. The software will not allow more than 2 digits.

From Part VII......Mutual Funds held in IRA have previously been reported as Income Type "Interest" as no differentiation was made on brokerage reports. However, we have recently learned that earnings from these credited inside the IRA are more properly characterized as "Dividends.". The correction has been made beginning with this report.

From Part VII, Line 22. Transfers in are actually from lines 17, 18, 19, 20, & 21 but the software will only allow 2 digits. Because of market conditions Mutual Funds converted to money market .

From Part VII, Lines 23, 24, 25. Purchased with portion of Pershing Government Account funds transferred in on Line 22

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

[redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544