

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008**

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

| | | |
|--|---|--|
| 1. Person Reporting (last name, first, middle initial) James, Robert G. | 2. Court or Organization U.S. District Court, Louisiana | 3. Date of Report 05/08/2009 |
| 4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active | 5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination, Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report | 6. Reporting Period 01/01/2008 to 12/31/2008 |
| 7. Chambers or Office Address U. S. Courthouse 201 Jackson Street, Suite 201 Monroe, LA 71201 | 8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____ | |
| IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page. | | |

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

| <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u> |
|-----------------|------------------------------------|
| 1. Partner | James Real Estate |
| 2. Member | Judd & Company, LLC |
| 3. Member | James Minerals, LLC |
| 4. | |
| 5. | |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|---|
| 1. | Louisiana State Employees Retirement System |
| 2. | |
| 3. | |

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income** NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> | <u>INCOME</u> (yours, not spouse's) |
|-------------|---|--|
| 1. 2008 | Louisiana State Employees Retirement System | \$31,781.00 |
| 2. 2008 | James Minerals, LLC (partnership income) | \$5,906.00 |
| 3. 2008 | James Real Estate (partnership income) | \$3,244.00 |
| 4. | | |

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)* NONE *(No reportable non-investment income.)*

| <u>DATE</u> | <u>SOURCE AND TYPE</u> |
|-------------|--|
| 1. 2008 | Lincoln Parish District Attorney |
| 2. 2008 | State of Louisiana |
| 3. 2008 | James Minerals, LLC (partnership income) |
| 4. 2008 | James Real Estate (partnership income) |

IV. REIMBURSEMENTS - *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)* NONE *(No reportable reimbursements.)*

| <u>SOURCE</u> | <u>DATES</u> | <u>LOCATION</u> | <u>PURPOSE</u> | <u>ITEMS PAID OR PROVIDED</u> |
|---------------|--------------|-----------------|----------------|-------------------------------|
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

| <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|---------------|--------------------|--------------|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

| <u>CREDITOR</u> | <u>DESCRIPTION</u> | <u>VALUE CODE</u> |
|-------------------------|--------------------|-------------------|
| 1. Community Trust Bank | Real Estate Loan | M |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period | | C. Gross value at end of reporting period | | D. Transactions during reporting period | | | | |
|---|---|---|---|---|---|-------------------------------|---------------------------------|--------------------------------|---|
| | (1) Amount Code 1 (A-H) | (2) Type (e.g., div., rent, or int.) | (1) Value Code 2 (J-P) | (2) Value Method Code 3 (Q-W) | (1) Type (e.g., buy, sell, redemption) | (2) Date Month - Day | (3) Value Code 2 (J-P) | (4) Gain Code 1 (A-H) | (5) Identity of buyer/seller (if private transaction) |
| 1. Timber Property, Vienna, La (Woodvale) | | None | K | W | | | | | |
| 2. Timber Property, Union Parish, La. (cabin) | | None | K | W | | | | | |
| 3. James Real Estate | F | Rent | N | W | | | | | |
| 4. | A | Royalty | | | | | | | |
| 5. Judd & Company, LLC (17.10%) | C | Royalty | M | W | | | | | |
| 6. JP Morgan Chase, Accounts | A | Interest | J | T | | | | | |
| 7. Undeveloped Property, Lincoln Parish, LA (1/3 int.) (Slaton) | | None | J | W | | | | | |
| 8. [REDACTED], Bienville Parish, La (1/3 int.) (Weyerhaeuser) | | None | J | W | | | | | |
| 9. Timber Property #1, Bienville Parish, La (1/3 int.) (Smelly) | | None | K | W | Sold (part) | 12/31 | J | C | Ewing Timber |
| 10. Timber Property #2, Bienville Parish, La (1/3 int.) (Neal) | | None | K | W | | | | | |
| 11. [REDACTED], Union Parish, LA (Middle Fork) | | None | M | W | | | | | |
| 12. Undeveloped property, Jackson Parish, LA (1/3 int.) (farm) | | None | J | W | Sold (part) | 07/15 | J | A | Entergy, Right of Way sale |
| 13. IRA #3 | A | Dividend | K | T | | | | | |
| 14. -Fidelity Investments-Four-In-One Index | | | | | | | | | |
| 15. Merrill Lynch - Brokerage Account #2 | | | | | | | | | |
| 16. -Automatic Data Proc | A | Dividend | | | Transferred (to line 52) | 04/25 | J | | |
| 17. -Pepsico Inc | A | Dividend | | | Transferred (to line 56) | 04/25 | J | | |

| | | | | | |
|--|--|---|--|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A = \$1,000 or less F = \$50,001 - \$100,000 | B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 | C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000 | D = \$5,001 - \$15,000 I = \$15,001 - \$50,000 | E = \$15,001 - \$50,000 J = \$50,001 - \$100,000 |
| 2. Value Codes (See Columns C1 and D3) | K = \$15,001 - \$50,000 N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 | L = \$50,001 - \$100,000 O = \$500,001 - \$1,000,000 | M = \$100,001 - \$250,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 | P2 = \$5,000,001 - \$25,000,000 | |
| 3. Value Method Codes (See Column C2) | Q = Appraisal U = Book Value | R = Cost (Real Estate Only) V = Other | S = Assessment W = Estimated | T = Cash Market | |

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|---|---|---|---|---|---|-------------------------------|---------------------------------|--------------------------------|---|
| | (1) Amount Code 1 (A-H) | (2) Type (e.g., div., rent, or int.) | (1) Value Code 2 (J-P) | (2) Value Method Code 3 (Q-W) | (1) Type (e.g., buy, sell, redemption) | (2) Date Month - Day | (3) Value Code 2 (J-P) | (4) Gain Code 1 (A-H) | (5) Identity of buyer/seller (if private transaction) |
| 18. -CMA Money Fund | A | Interest | | | Closed | 04/30 | J | | |
| 19. -Encana Corp | A | Dividend | | | Transferred (to line 55) | 04/25 | K | | |
| 20. -AFLAC Inc | A | Dividend | | | Transferred (to line 51) | 04/25 | K | | |
| 21. -I Shares RUS MDCP VAL | | | | | Sold | 01/30 | K | C | |
| 22. -BCE Inc | A | Dividend | | | Sold | 06/30 | J | C | |
| 23. -I Shares MSCI Japan Index | A | Dividend | | | Sold | 12/04 | J | A | |
| 24. -Diageo PLC SPSD | A | Dividend | | | Transferred (to line 54) | 04/25 | J | | |
| 25. Fidelity Investments - Brokerage Account # 3 | | | | | | | | | |
| 26. -Cash Account - Fidelity Investments | A | Interest | | | Closed | 10/20 | J | | |
| 27. -Equitable Res Inc | A | Dividend | | | Sold | 04/08 | K | E | |
| 28. -Devon Energy | A | Dividend | | | Sold (part) | 04/08 | K | D | |
| 29. | | | | | Transferred (to line 53) | 04/25 | J | | |
| 30. -Rydex URSA | | | | | Sold | 05/12 | K | B | |
| 31. -T Rowe Price New Asia | | | | | Sold | 12/04 | J | A | |
| 32. -ISHARES TR Dow Jones | A | Dividend | | | Sold | 12/04 | K | A | |
| 33. -Walgreen Company | A | Dividend | | | purchase | 02/01 | J | | |
| 34. | | | | | sale | 12/05 | J | A | |

| | | | | | |
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| 2. Value Codes (See Columns C1 and D3) | J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000 | K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000 | M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 | |
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| 35. -Japan Fund Class S | | None | | | Sold | 12/04 | J | A | |
| 36. Community Trust Bank, Accounts | C | Interest | L | T | | | | | |
| 37. Jackson Parish, LA property (1/6 int) (Hutcheson) | | None | J | W | | | | | |
| 38. Jackson Parish, LA property (1/3 int) (Steele/Sherrard) | B | Rent | K | W | Sold (part) | 12/31 | J | A | Timber sale, Ewing Timber |
| 39. Jackson Parish, LA property (1/3 int) (Steele Hard 40) | A | Rent | K | W | Sold (part) | 12/31 | J | A | Timber sale, Ewing Timber |
| 40. Jackson Parish, LA property (1/3 int) (Goodwood) | | None | J | W | | | | | |
| 41. Bienville parish, LA property (1/3 int) (Gates) | | None | J | W | | | | | |
| 42. Union Parish, LA property (Franklin) | | None | J | W | | | | | |
| 43. Fuller Estate (1/4 int) | | None | | | Sold | 12/31 | K | A | State of Louisiana |
| 44. Lincoln Parish, LA mineral interest (1/3 int) | D | Rent | J | W | | | | | |
| 45. ██████████ (Goldsmith Estate) | | None | J | W | | | | | |
| 46. Ist National Bank, Account "X" | | None | J | T | | | | | |
| 47. Smith Barney - Brokerage Account | | | | | | | | | |
| 48. -Wal Mart | A | Dividend | J | T | Buy | 04/23 | J | | Gift from Louise W. Tyler |
| 49. Fidelity Investments - Brokerage Account # 4 | | | | | | | | | |
| 50. -Cash | B | Interest | M | T | Open | 04/25 | J | | |
| 51. -AFLAC Inc | A | Dividend | J | T | Transferred (from line 20) | 04/25 | K | | |

| | | | | | |
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| 52. -Automatic Data Processing, Inc | A | Dividend | J | T | Transferred (from line 16) | 04/25 | J | | |
| 53. -Devon Energy | A | Dividend | J | T | Transferred (from line 28) | 04/25 | J | | |
| 54. -Diageo PLC | A | Dividend | J | T | Transferred (from line 24) | 04/25 | J | | |
| 55. -Encana Corp | A | Dividend | J | T | Transferred (from line 19) | 04/25 | J | | |
| 56. -Pepsico Inc | A | Dividend | J | T | Transferred (from line 17) | 04/25 | J | | |
| 57. -Microsoft Corp | A | Dividend | | | Buy | 05/14 | K | | |
| 58. | | | | | Sold | 12/04 | J | A | |
| 59. -Charles Schwab | A | Dividend | | | Buy | 08/13 | J | | |
| 60. | | | | | Sold | 12/04 | J | C | |
| 61. -Walgreens | A | Dividend | | | Buy | 02/01 | J | | |
| 62. | | | | | Sold | 12/05 | J | A | |

| | | | | | |
|--|--|--|---|--|-------------------------|
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| | |
|---|-------------------------------------|
| Name of Person Reporting James, Robert G. | Date of Report 05/08/2009 |
|---|-------------------------------------|

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature

A large black rectangular redaction covers the signature area.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544