AO 10 Rev. 1/2006	FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005	*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Katz, David A	**2. Court or Organization** U.S.D.C. Northern, Ohio	**3. Date of Report** 04/20/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior District Judge	**5a. Report Type (check appropriate type)** ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2005 to 12/31/2005
7. Chambers or Office Address 307 U. S. Courthouse 1716 Spielbusch Ave. Toledo, Ohio 43624	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** **Reviewing Officer**________ **Date**________	

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of instructions.)*

☐ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1. Vice President & Trustee	David S. Stone Foundation
2. Member	National Council of Ohio State Univeristy College of Law
3. Trustee/Executive Committee	Mercy Health System - Northern Region
4. Member	Toledo Zoo Foundation Board
5. Member	Advocates for Victims & Justice, Inc. Board
6. Tr5ustee/Executive Committee	Toledo Symphony

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of instructions.)*

☒ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

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Name of Person Reporting	Date of Report
Katz, David A	04/20/2006

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)*

A. Filer's Non-Investment Income

[X] NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			
5.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

[X] NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		
5.		

IV. REIMBURSEMENTS *– transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)

[X] NONE *(No reportable reimbursements.)*

	SOURCE	DESCRIPTION
1.		
2.		
3.		
4.		
5.		

Name of Person Reporting	Date of Report
Katz, David A	04/20/2006

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*

[X] NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*

[X] NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Katz, David A	04/20/2006

VII. INVESTMENTS and TRUSTS *– income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
						If not exempt from disclosure			
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Lepercq Corp. Inc. Fund formerly Pacific Place Ltd	B	Dividend	K	W					
2. Profit Sharing Plan Fifth Third Bank Trustee	E	Distribution	O	T	Trans to IRA	8/26	O	F	
3. Microsof[redacted]	A	Dividend	J	T					
4. Inte[redacted](retained com shares)	A	Dividend	J	T					
5. Israel Bond (4)	B	Interest	K	T					
6. Spartan Stores, Inc.		None	K	T	Sale	2/4	K	A	
7. Fifth Third Banksafe (4)	B	Interest	K	T					
8. Lucent Tech (4)		None	J	T	Sale	6/30	J	A	
9. Ericsson Tel(4)		None	J	T	Sale	6/30	J	A	
10. Avaya		None	J	T	Sale	6/30	J	A	
11. Agere(4)		None	J	T	Sale	6/30	J	A	
12. JDS Uniphase		None	J	T	Sale	6/30	J	A	
13. UBS Pace Account	E	Dividend	O	T	Sale	8/5	O	G	
14. Shaw Comm Pref[redacted]	A	Interest	J	T	Sale	12/16	J	A	
15. San Juan Basin Royalty Trust[redacted]	B	Dividend	K	T	Sale	6/15	J	A	
16. Alliance Imaging[redacted]		None	J	T	Sale	10/21	J	A	
17. Primewest Energy Trus[redacted]	B	None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Katz, David A	04/20/2006

VII. INVESTMENTS and TRUSTS – *income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
						If not exempt from disclosure			
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Xerox	A	Dividend	J	T	Sale	10/21	J	A	
19. UMB Scout Worldwide Fund[redacted]	A	Dividend	J	T					
20. Vanguard Total Skt Mkt-Vipers[redacted]	A	Dividend	J	T					
21. IRA, Composed of:	E	Dividend	O	T	Established	8/26	O		
22. Vanguard Long-Term Bond	A	Dividend	J	T	Buy	9/1	J		
23. Diamond Hill SM Cap FD-A	A	Dividend	K	T	Buy	8/26	K		
24. Dodge & Cox Income Fd	B	Dividend	L	T	Buy	8/26	L		
25. Fidelity Adv. Small Cap FD-I	B	Dividend	K	T	Buy	8/26	K		
26. American Growth Fd	B	Dividend	M	T	Buy	8/26	M		
27. Pimco Real Return Bond	A	Dividend	K	T	Buy	8/26	K		
28. Touchstone Mid Cap Growth A	C	Dividend	K	T	Buy	8/26	K		
29. Van Kampen Am Cap	D	Dividend	L	T	Buy	8/26	L		
30. Vanguard Selected Value	C	Dividend	L	T	Buy	8/26	L		
31. Vanguard Short-Term Inv	A	Dividend	L	T	Buy	8/26	L		
32. American FDS - Capital	C	Dividend	L	T	Buy	8/29	L		
33. Oppenheimer Div. MKT	A	Dividend	L	T	Buy	8/29	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

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Katz, David A	04/20/2006

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature [redacted] **Date** May 1, 2006

NOTE: ANY INDIVIDUAL WHO KNOWINGLY A[redacted]**ALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 10**[redacted]

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544