


MARY ANN VIAL LEMMON
JUDGE
UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF LOUISIANA

500 POYDRAS STREET
NEW ORLEANS, LOUISIANA 70130

PH: 504-589-7565


July 15, 2009

Judge Bobby R. Baldock
Chair, Committee on Financial Disclosure
One Columbus Circle, N.E.
Washington, D.C. 20544

Dear Judge Baldock:

Please find enclosed an original and three copies of my Amended 2008 Financial Disclosure Report. Thank you for your consideration.

Sincerely,



rf

RECEIVED
2009 JUL 21 A 10:05
MARY ANN VIAL
DISCLOSURE OFFICE

Amended

AO 10
Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lemmon, Mary A.	2. Court or Organization Eastern District of LA	3. Date of Report 7/15/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, Active	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination, Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final	6. Reporting Period 01/01/2008 to 12/31/2008
	5b. <input type="checkbox"/> Amended Report	
7. Chambers or Office Address U.S. District Courthouse 500 Poydras Street, C-406 New Orleans, LA 70130	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Vice-president/secretary	St.Charles Properties, Inc: A sub-chapter S
2. General Partner	██████████ Partnership
3. General Partner	██████████ Minerals Partnership
4. General Partner	██████████ Land Partnership
5. Board Member Emeritus	Reconcile New Orleans
6. Board of Directors	Federal Bar Association

RECEIVED
2009 JUL 21 A 10:05
FINANCIAL
DISCLOSURE OFFICE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1996	Since July 26, 1996, I have been in the Louisiana State Employees Retirement System for State Judges
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Lemmon, Mary A.

Date of Report

7/15/2009

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2008	La. State Employees Retirement System	\$63,729.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2008	La. State Employees Retirement System
2. 2008	Self Employed (Legal Consultant)
3.	
4.	

IV. REIMBURSEMENTS – transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

Lemmon, Mary A.

Date of Report

7/15/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)* NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)* NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Lemmon, Mary A.

Date of Report

7/15/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. First Nat'l Bank of St. Charles-IRA Cash Equivalent Account	A	Interest	J	T	Transferred (to line 66)	02/08		C	
2. First Nat'l Bank of St. Charles-IRA Cash Equivalent Account		None	J	T	Transferred (to line 67)	02/09		D	
3. First American Bank-IRA Cash Equivalent Account		None	J	T	Transferred (to line 67)	07/03		E	
4. First American Bank-IRA Cash Equivalent Account	A	Interest	J	T	Transferred (to line 66)	07/03		E	
5. Capital One Stock	A	Dividend	L	T	Partial Sale	11/16	K		
6. Capital One Checking	A	Interest	K	T					
7. Capital One Checking		None	J	T					
8. Oil Royalty - St. Charles Parish	E	Royalty	L	W					
9. Ameriprise	B	Dividend	L	T					
10. Ariel Common	A	Dividend	J	T					
11. John Hancock Funds: Large Cap Equity A		None	J	T					
12. [REDACTED] Partnership	A	Rent	J	W					
13. Laura Plantation	A	Dividend	J	W					
14. U.S. Savings Bonds, Series, HH, transferred July 1994	A	Interest	K	T					
15. 3.31% interest in Cutrone Carline Properties	D	Dividend	L	W					
16. [REDACTED] Trust, Boutte Louisiana		None	K	W					
17. [REDACTED] Partnership		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Lemmon, Mary A.

Date of Report

7/15/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Minerals Partnership	E	Rent	J	W					
19. Merrill Lynch Stocks: AT&T	A	Dividend	J	T					
20. Alcoa	A	Dividend	J	T					
21. J.P. Morgan Chase	B	Dividend	K	T					
22. Vail Resorts		None	J	T					
23. BP Amoco PLC	B	Dividend	K	T					
24. Rental Property Orleans Parish	E	Rent	N	W					
25. St. Charles Land Trust	B	Dividend	J	W					
26. U.S. Savings Bonds, Series, HH	C	Interest	L	T					
27. Whitney Bank Checking		None	K	T					
28. Merrill Lynch Stocks: Com Cast	A	Interest	J	T					
29. Merrill Lynch Bonds: VERMILION PARISH LA G/O	B	Interest	K	T					
30. LAFAYETTE LA PUBLIC IMPT SALES TAX SER A	B	Interest	K	T					
31. LAFAYETTE LA PUBLIC IMPT SALES TAX SER B	B	Interest	L	T					
32. LAFAYETTE LA PUBLIC IMPT SALES TAX SER B	B	Interest	K	T					
33. Southlake Tere CTFS Obligation	A	Interest	K	T					
34. Timberlane Tere Util Distr Glo	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Name of Person Reporting

Lemmon, Mary A.

Date of Report

7/15/2009

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Virginie St. Res. Auth.	C	Interest	L	T					
36. Walle Ter Indpt. Sch. Dist. Glo	A	Interest	K	T					
37. Series HH/H Bonds	A	Interest	L	T					
38. Merrill Lynch Money Account	A	Interest	L	T					
39. Merrill Lynch IRA-Cash Equivalent Account (X)	B	Interest	K						
40. Merrill Lynch IRA-Cash Equivalent Account(X)		None	K						
41. Merrill Lynch Bonds: LOUISIANA ST SER A FSA AMBAC (X)	A	Interest	K						
42. ML & CO STR ACC (X)		None	K						

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

Lemmon, Mary A.

Date of Report

7/15/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part I: Name of Organization/Entity, continued . . .

1 Corporation owned entirely by [REDACTED]. The corporation owns real estate, but there has been no business activity. I write checks for annual corporate fees and property taxes.

Part I: Name of Organization/Entity, continued . . .

#2 [REDACTED] Partnership

Part I: Name of Organization/Entity, continued

#3 [REDACTED] Limited Partnership

Part I: Name of Organization/Entity, continued . . .

#4 Land partnership: A [REDACTED] Partnership owning undeveloped marshland inherited. I was replaced as General Partner in 3/96. My ownership of the assets of the partnership were transferred to the [REDACTED] Partnership in 1994.

Part VII: page 4, line 5 Hibernia Stock converted to Capital One.

Part VII: page 4, line 10 APX Mutual now Ameriprise.

Part VII: page 4, line 56 listed "Vermilion Parish La." entry was deleted because it was a duplicate of Part VII, page 3, line 46.

Part VII: page 5 line 26 Bank One Corp now J.P. Morgan Chase.

Part VII: page 5 lines 6 & 7 Hibernia Bank checking now Capital One checking.

Part VII: page 6 line 20 Legg Mason Tax Exempt Trust: Money Market now Smith Barney Municipal Money Market.

Part VII: page line 24 Legg Mason stocks now Smith Barney.

Part VII: page 5 line 24 Smith Barney Stocks now Merrill Lynch. Page 6 Lines 45 & 46 Legg Mason Stocks & Bonds now Merrill Lynch.

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting	Date of Report
Lemmon, Mary A.	7/15/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544