AO 10
Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lungstrum, John W.	**2. Court or Organization** USDC, District of Kansas	**3. Date of Report** 05/14/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (Active)	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2008 to 12/31/2008
7. Chambers or Office Address 517 U.S. Courthouse 500 State Avenue Kansas City, KS 66101	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** Reviewing Officer________ Date______	

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Visiting Professor from the Judiciary	University of Kansas School of Law (as approved by Chief Judge of my Circuit)
2.	Director and officer	Westward Ho, Inc. (corporation which owns residential property for personal use)
3.		
4.		
5.		

RECEIVED
2009 MAY 18 P 2: 56
FINANCIAL DISCLOSURE OFFICE

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2008	University of Kansas income for approved teaching	$8,426.47
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children: see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Federal Judges Association	05/03/08 - 05/05/08	Pentagon City, VA	Board of Directors Meetin	Travel Expenses
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Morgan Stanley Liquid Asset Fund (Money Mkt)	A	Dividend	K	T	Deps. & W/ds				
2.	Morgan Stanley Pacific Growth (Mutual Fund)	A	Dividend			Donated				
3.	Morgan Stan. Focus Gr Fd f/k/a Am Opp Fund (Mut Fd)	A	Distribution			Donated				
4.	Westar Ener Inc f/k/a Western Resources Inc. (Common stock)	B	Dividend			Donated				
5.	Eaton Vance Tax MGD Growth Fund (Mutual Fund)	A	Dividend	K	T					
6.	Kansas State DOT (Bond)	B	Interest	K	T					
7.	Lawrence KS GO (Bond)	A	Interest	J	T					
8.	Johnson Co Wtr Dist (Bond)	B	Interest	K	T					
9.	Kansas St. Hwy Rev (Bond)	A	Interest	J	T					
10.	Derby GO (Bond)	B	Interest	K	T					
11.	Kansas St Dev U (Bond)	A	Interest	J	T					
12.	Johnson Co Pk & Rec (Bond)	A	Interest	J	T					
13.	Topeka KS GO (Bond)	A	Interest	J	T					
14.	Coffeyville Electric Utility (Bond)	A	Interest	J	T					
15.	Johnson Co Wtr Dist (Bond)	A	Interest	J	T					
16.	Independent Bank (CD)	A	Interest			Donated				
17.	Discover Bank (CD)	A	Interest			Donated				

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Cowley county USD (Bond)	A	Interest	K	T					
19. EV Kansas Municipals (Mutual fund	B	Interest	L	T					
20. IRA	E	Interest	O	T					
21. -MSDW Liq. Asset (Money market fund)									
22. -MSDW Mid-Cap Growth FD (Mutual Fund)					Sold (part)	07-16	J	A	
23. -Select Future Fund (Mutual Fund)									
24. -MSDW Real Estate Fund (Mutual Fund)									
25. -MSIF Small Cap Value Instl (Mutual Fund)					Sold (part)	10-15	J	A	
26. -MSDW International Fund D (Mutual Fund)									
27. -Sempra Energy (Bond)									
28. -General Motors Acceptance Corp. (Bond)									
29. -May Dept. Stores Co. (Note)									
30. -Financing Corp. Ser 1 (Treasury)					Redeemed	11-11	J	A	
31. -Financing Corp. Ser D (Treasury)									
32. -MSDW S&P 500 Index (Mutual Fund)									
33. -Van Kampen Comstock I (Mutual Fund)									
34. -Fidelity Advisor Mid Cap A (Mutual Fund)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. -Ing Int'l Value A (Mutual Fund)									
36. -Janus Mid Cap Value FD (Mutual Fund)					Sold (part)	10-15	J	A	
37. -MSDW S&P 500 Index Fund B (Mutual F und)									
38. -Davis New York Venture A (Mutual Fund)									
39. -RS Partners Fund (Mutual Fund)									
40. -SBC Communications Inc. (Bond)									
41. -MSDW Equally Weighted S&P 500 (Mutu al Fund)									
42. -Oppenheimer Int'l Bond FD (Mutual Fund)									
43. -Canada Government (Bond)					Redeemed	09-02	K	A	
44. -EV Income Fund of Boston A (Mutual Fun d									
45. -Fidelity ADV DVRSFD Int'l A (Mutual Fu nd)									
46. -Forward Hoover Sm Cap Eqi Inv (Mutual Fund)									
47. -Virtus Real Estate Sec A fka Phoenix RE S ec A (mutual fund)									
48. -MS Charter Graham (Mutual Fund)									
49. -MS Charter Aspect L (Mutual Fund)									
50. -MS Spectrum Tech (Mutual Fund)									
51. -Hartford Cap Apprec A (Mutual Fund)					Sold (part)	07-16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -Lazard Emerging Markets I (Mutual Fund)									
53. -MS Emerging Mkts Domestic Debt (Mutual Fund)									
54. -Van KMPN Dynamic CR OPP Fund (Mutual Fund)									
55. -MSIF US Large Cap GR Port A									
56.									
57.									
58.									
59.									
60.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part VII:

I have treated reinvestment programs as exempt because they merely represent a change in the form of the asset.

With regards to the "donations" shown of Morgan Stanley Pacific Growth Fund; Morgan Stanley Focus Group Fund; Westar Energy, Inc.; Independent Bank (CD); and Discover Bank (CD), these assets were in an investment account belonging to [redacted] on which I was listed as a [redacted] tenant for ease of management. As of December 1, 2008, my name was removed from the account. I never had an actual ownership interest in these assets but have always listed them on my report because of the form in which they were held. I described this as a donation for want of a better term.

With regard to the IRA (line 20), I have only shown interest in Column B(2) because the computer program would permit listing only one type. However, dividends and capital gains were also realized by the IRA.

Name of Person Reporting	Date of Report
Lungstrum, John W.	05/14/2009

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signatu[redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIF[redacted]ECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544