AO 10
Rev. 1/2010

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2009

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) McDade, Joe B.	**2. Court or Organization** United States District Court	**3. Date of Report** 05/12/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active U.S. District Judge	**5a. Report Type** (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2009 to 12/31/2009
7. Chambers or Office Address 127 Federal Building 100 N.E. Monroe Street Peoria, IL 61602	**8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations.** Reviewing Officer______________ Date__________	

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Emeritus Status Member	American Inn of Court/Abraham Lincoln of Peoria
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1992	Illinois State Retirement System: Judicial Pension upon retirement in 1992
2.		
3.		

Name of Person Reporting	Date of Report
McDade, Joe B.	05/05/2010

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
McDade, Joe B.	05/05/2010

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Reliastar Life Ins	Policy Loan	J
2.	Metropolitan Life Ins Co	Policy Loan	K
3.	Commerce Bank of Peoria, IL	Personal Loan	L
4.			
5.			

Name of Person Reporting	Date of Report
McDade, Joe B.	05/05/2010

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
	Place "(X)" after each asset exempt from prior disclosure									
1.	Commerce Bank Accts	C	Interest	L	T					
2.	Reliastar Life Ins Co (whole life)	A	Dividend	J	T					
3.	Note Rcvble Lexington Assoc Ltd	A	Interest	J	U					
4.	Met Life (universal life)	A	Dividend	J	T					
5.	Southside Bank Accts	A	Interest	L	T					
6.	Wells Fargo Advisors IRA acct - formerly Wachovia Sec LLC	B	Dividend	M	T					
7.	-- American Funds: Captl Inc Bldfs Fd Class C (mutl fd)					Sold	07/02/09	K		
8.	-- American Funds: Income Fd of Amer Class C (mutl fd)					Sold (part)	07/02/09	K		
9.	-- Hartford ILA Leaders Outlook Variable (annuity)									
10.	-- Lincoln Natl Life Ins Co (annuity)(see Part VIII)									
11.	Robert W Baird & Co Inc (IRA acct)(see Part VIII)		None			Distributed	08/14/09	L		
12.	-- GE Company (stock)					Sold	08/11/09	J		
13.	-- Cohen & Steers Reit & Util Income FD Inc					Sold	08/11/09	J		
14.	-- Nuveen Multi Strategy Income & Growth Fund II					Sold	08/11/09	J		
15.	-- Baird Money Market					Closed	08/11/09	J		
16.	-- Medical Properties Trust					Sold	08/11/09	J		
17.	-- Calamos Global Dunamics Income Fund					Sold	08/11/09	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

Part VII. Investments and Trusts

18. -- Active Power, Inc. (X)	Buy 03/25/09	J
19. -- Active Power, Inc. (X)	Sold 08/11/09	J
20. -- BP PLC Sponsored ADR (X)	Buy 03/25/09	J
21. -- BP PLC Sponsored ADR (X)	Sold 08/11/09	J

Part VII.

Item #3. Note Receivable -- Lexington Assoc. Ltd., a Colorado Ltd. Partnership c/o Cheyenne Mountain Investments, Colorado Springs, Co., re installment sale of [redacted] Apartments, Peoria, IL, owned by Invetors Land Tr #50 of which I own 1.9048% beneficial interest -- Jefferson Trust & Savings Bank of Peoria, IL, Trustee, Under Trust Agreement.

Items #6, 7, 8, 9, and 10 -- Item #6 is the brokerage account at Wells Fargo Advisors, formerly Wachovia which consists of the assets listed at items #7, 8, 9, and 10.

Items #12, 13, 14, 15, 16, 17, 18, 19, 20, and 21 -- All are assets of my IRA account managed by Baird listed at Item 11. A total distribution of this account was made on August 14, 2009.

Item #10 -- In my 2008 Report, this asset was inadvertantly listed as a separate asset and not as one of the assets included in the Wachovia IRA account. I have corrected this omission by listing this asset under the Wells Fargo IRA account, formerly Wachovia Sec. LLC.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature [redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544