

FINANCIAL DISCLOSURE REPORT AO JO in Government Act of 1978 Re" 112010 FOR CALENDAR YEAR 2009 (5 U.S.C. app. §§IOI-I I I)

I. POSITIONS. (Reporting only; see pp. 9-11 of filing instructions.)

0 NONE (No reportable positions.)

I. FELLOW AMERICAN BAR FOUNDATION

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II. AGREEMENTS. (Reporting only; see pp. 1-16 of filing instructions.) (J): \...--&middledot;
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NONE (No reportable agreements.) f&middledot;&middledot;-.;...J.

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.-&middledot;.:&middledot; -n ..

I. 1117:07 R. L. Anderson, III!C'ha., Schwab & Co. Cust! I RA rollo\cr

2.

Anderson 111, Robert L.

J.

FINANCIAL DISCLOSURE REPORT ANDERSON, III, ROBERT L. 05/04/2010 Page 2 of 9 III. NON-INVESTMENT
INCOME. (Reporting only; see pp. 17-18 of filing instructions.)

A. Filer's Non-Investment Income

[2] NONE (No reportable non-investment income.)

(yours, not spouse's)

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4.

B. Spouse's Non-Investment Income - 1/y<>u "" 1t1Qrr/td during"nyportion oftha<porting ""&middledot; complttt
thiurction.. (Dollar amount not required except for non-investment.)

[X] NONE (No reportable non-investment income.)

2.

3.

4.

IV. REIMBURSEMENTS -transportation, lodging, food, entertainment (including those for spouse and dependent children; see pp. 517 of filing instructions.)

[2]

NONE (No reportable reimbursements.)

I.

2.

3.

5.

FINANCIAL DISCLOSURE REPORT Page 3 of 9 Name or Person Reporting ANDERSON, III, ROBERT L. Date of Report 05/04/2010

V. GIFTS. (Include those for spouse and dependent children; see pp. 18-21 of filing instructions.) [X] NONE (No reportable gifts.)

1. Law Clerks Judicial Ass't and Retired Judicial Ass't organized a law clerk reunion to celebrate my taking senior status (and 30 yrs. service on the court). Anonymous contributions created a \$2000 gift presented to me on the 2-09 occasion to encourage an Alaskan
2. fishing trip. See Compendium Section 4.8-8 (2009); Instructions at JO.

5.

VJ. LIABILITIES. (Include those for spouse and dependent children; see pp. 22-23 of filing instructions.) [X] NONE (No reportable liabilities.)

I.

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3.

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5.

Name or Person Reporting Date of Report FINANCIAL DISCLOSURE REPORT Page 4 of 9 ANDERSON, III, ROBERT L. 05/04/2010

Description of Assets Income during Gross value at end Transaction during reporting period (including trust assets)
reporting period of reporting period Value Value 0

VII.

INVESTMENTS and TRUSTS _ ;,,,o,,, •&middledot;aiu•• 1ran•ac lion• r1nc lui1.s th""
of spouse anJ t1tptnt1m1ch11i1...; ,, PP. 1'-60 offilinx ,,,,,uc:tions.J NONE (No reportable il lcome, assets, or
transactions.)

A.

B.

c. D

Amount Type!e.g.,

(21

(I)

(21 (3) t5l Place '(X)" after e;lch asset Type (e.g., Date Value Gain Identity of -&middledot;&middledot;&middledot;-_J__ --
&middledot;-&middledot;&middledot;--_ _ . _ _

I.

SunTrust Bank -checking account A Interest J

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3.

Euro Pacific Growth Fund (IRA) A Dividend K

Euro Pacific Growth Fund (IRA) A Dividend K

Code I

exempt from prior disclosur<

div., rent.

(A-H)

or int)

4.

Sturges Mfg .. Utica, NY (common) A Dividend K

5.

E"xon (common) A Dividend K

6. Fidelity Magellan Mutual Fund A Dividend

7. Fidelity Cash Reserves (money mutual fund) A Dividend

8. SunTrust Bank (common) A Dividend K

9.
MFS Managed Multi-St. Tax Excmpt(GA) B Dividend K mutual fund
10.

MFS Managed Mu. Bd. Trust (mutual fund) B Dividend L

11.

TIAA-CREF (sec VIII) c Dividend L

12.

House and lot, Bibb County, GA A Rent M

13.

SunTrust Bank (common) A Dividend J

Meth'd buy, sell. mm1dd/yy Code 2 'Code I buyeri•ellcr Code 3 redemption) (1-Pl (A-III (if
pri•·atc !Q-W) tnmsaction) -----··-----·-·----·--
·--·--·--T T T w T Sold 5111/09 L A Redeemed 4/9/09 A T T T T w T

14. I shares Russell IOOO Index A Dividend J T

15. I shares Rus.,cll 2000 Value A Di\idcnd K T Io. I shares Russell ZrttlO Index A Dividend J T

17. I sham Russell IOOO Index A Dividend J T

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VII.

INVESTMENTS and TRUSTS -Incomt, &middledot;&middledot;&middledot;alut, Iran.<artions (fncludts tl10Sl!o/spo11u and
deptndtntchildrtn; Stt pp. 34-60 o/filint Instructions.)
D NONE (No reportable income, assets, or transactions.)

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D.

iGross value al end ng reporting period
Transactions dur

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FINANCIAL DISCLOSURE REPORT 0510412010 ANDERSON, III, ROBERT L. Page 7of9 A
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indical•part ofR•port.)

Part V. Law Clerk Gift. the audit softwarc thought something w as missing (probably because description extended
into lines 2-4), but nothing is missing; there
was only one gift.

Pan VII, Lines 26 and 27. Phoenix Co. As explained in 2008 Report, Phoenix whole life policies were disposed of in
2003 in a Sec. 1035 non-tauble exchange. However, my wife and I have as yet omitted to dispose of the minimal
common stock we each had with respect to the two fonner Phoenix policies. Thus, I report common stock now.

Part VII, Line 31, is simply a heading to disclose that the following items (lines 32-50) that describe: holdings or
transactions in the IRA during 2009.

Part VI!, Line 32, Schwab Value Advantage is a cash equivalent account into which my IRA parks cash until funher
investment.This account wa. sold in part on 3/11109 and sold/closed out on 1f27i09.

Part Vil. Lines 33, 41-44 and 46 arc left blank so numbering of lines 1-48 will remain consistent with 2008 Report.

Part VII, Line 39. Schwab S&P 500 Index Fund (Symbol SWPPX) was the successor in a merger with Schwab
Institutional (Symbol ISLCX) which was listed at

&middledot;

line 39 ofmy 200& Report.

Part VII, Lines 47 and 48. First City Bank CD's. These two CD's were redeemed on 112109.

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ANDERSON, III, ROBERT L.

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IX. CERTIFICATION. I certify that all information given above (Including information pertaining to my spouse and minor or dependent children, If any) Is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because It met applicable statutory provisions permitting non-disclosure. I further certify that earned Income from outside employment and hononria and the acceptance of gifts which ha\`e been rtported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., S U.S.C. § 7353, and Judicial Conference regulations. NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104) FILING INSTRUCTIONS Mail signed original and 3 additional copies to: Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544