

I. POSITIONS, (Reporting individual only; see pp. 9-1J of filing instructions.)
D NONE (No reportable positions.) POSITION NAME OF ORGANIZATION/ENTITY

I. Chairman Emeritus: Foundation Council Anderson University CJ ,.....=

2.
Emeritus Member: Board of Visitors & Directors

3.
Honorary Member, Board of Directors

4.

5.

II.

AGREEMENTS. (Reporting individual only; supp. 14-16 of filing instructions.)
fZJ NONE (No reportable agreements.)
PARTIES AND TERMS

I.
c.n(J

2.

3.

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III.

NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A.

Filer's Non-Investment Income [ZJ NONE (No reportable non-investment income.) SOURCE AND TYPE INCOME

(yours, not spouse's)

I.

3.

4.

B. Spouse's Non-Investment Income -If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

[ZJ NONE (No reportable non-investment income.)

SOURCE AND TYPE

I.

2.

4.

IV. REIMBURSEMENTS -transportation, lodging, food, entertainment (Includes those to spouse and dependent children; see pp. 25-17 of filing instructions.)

[ZJ NONE (No reportable reimbursements.)

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.) [ZJ NONE (No reportable gifts.) SOURCE DESCRIPTION VALUE

3.

4.

5.

VI.

LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.) [ZJ

I.

3.

4.

VII.

INVESTMENTS and TRUSTS -income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.) [ZJ NONE (No reportable income, assets, or transactions.) -

-----Date of Report

Anderson, Jr., George R.

VII.

INVESTMENTS and TRUSTS -income, value, transactions r1nc1udes thuse of spouse and dependent children; see PP· 14-60 uf filing instructions.)

0 NONE (No reportable income, assets, or transactions.)

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A.

B.

c. D. Description of Assets Income during Gross value at end of I Transactions during reporting period (including trust assets) , reporting period reporting period ,

(5) i Value Gain ! 'Amount Type (e.g., Value Value Type (e.g., Date redemption) Day Identity ofPlace "(X)" after each asset I

buy, sell, Month -! Code 2 ! Code! I exempt from prior disclosure buyer/seller ! -----J_____L Ij (A-H) . ' II (J-P) or int.) (J-P) i (A-H) (if private Code 3(Q-W) I transaction)

18.

ORANGEBURG CO. SC BOND (5.70%) D Interest M T

19.

MSDW IRA#I B Dividend K T

20.

-MSDW FOCUS GROWTH FUND A MUTUAL FUND

21.

-MSDW DIVIDEND GROWTH B MU TUAL FUND

22.

MSDW IRA #2 A Dividend J

23.

-MSDW FOCUS GROWTH FUND A MUTUAL FUND

24.

-MSDW DIVIDEND GROWTH B MU TUAL FUND

25.

MANDATORY IRA DISTRIBUTION: MS B Distribution Distribution 12/11 See Note #I, Part VIII DW IRA #I

26.

MS S&P 500 B FUND [MUTUAL FUND] D Dividend K T

27.

MS S&P 500 A FUND [MUTUAL FUND] c Dividend K T

28.

MANDATORY IRA DISTRIBUTION: MS A Distribution Distribution 12/11 See Note #2, Part VIII DW IRA #2

29.

SC TRANSPORTATION INFRA-STRUCT D Interest N T URE BOND (5.375%)

30.

HILTON HEAD ISLAND SC GEN. OBL. B Interest K T BOND (5.50%)

31.

UNIVERSITY OF SC BOND (5.75%) c Interest K T

32.

LEXINGTON CO. SC WATER & SEWER D Interest M T BOND (5.45%)

33.

SC TRANSPORTATION INFRASTRU c Interest K T CTURE BOND (5.25%)

34.

THREE RIVERS SOLID WASTE BOND B Interest Redeemed I/I K (5.30%) (part)

G =SI00,001 -SJ,000.000 -B=SI ,001 -S2,500 C •S2,501 -S5.000 D =S5.00t •St 5,000 l =St5.00 I -S5D.000

I. Income Gm Codes· Se< Columns BI and D4)

A =S 1,000 or less F =S50.00J -SI00,000 -S5.000.000 112 =More than \$5,000.000 M =SI 00.00 III =S 1,000.00 I J =S

15.000 or Im {See Columns CI and 03) N =S250,00I -S500,000 0 =S500.001 -SI ,000,000 Pl =St,000,001 S5,000,000
P2 =S5,000.00I -S25,000.000 PJ =S25.000,00I -S50,000,000 P4 =More than S50. 000.000 l Value Method Codes Q
=Appraisal R =Cost (Real Estaie Only) S =Assessment T =Cash Market (Sc< Column C2) U =Book Val ue V =Other
W =Estimated L =S50,00 I -SI 00,000 I K =S15,00I •S50,000 2 Value Codes S250.000 · Dato of
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VII.

INVESTMENTS and TRUSTS -income, value, transactions (Includes those of spouse and dependent children; see
PP· 34-60 of filing instructions.)

0 NONE (No reportable income, assets, or transactions.)

A.

D.

I B. i c. -

Description of Assets Income during , Gross value at end of Trans actions during reporting period (including trust assets) ! reporting period ! reporting period

1.

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(I)

(II -j (2) (3) (4) (5)

-

(2)

• (I) (2)

Place "(X)" after each asset : Amount Type (e.g., · Value Value Type (e.g .. Date Value Gam Identity of exempt from prior disclosure ! Code I div., rent, Code 2 Method buy. sell, Month -Code 2 Code I buyer/seller Code 3

i
(A-H) Day (J-P)or int.) (J-P) redemption)
(A-H) (if private transaction)

-
!
- --·-----·---_...L_____ -;,_ __ -.
35.

Redeemed 1/2 K A

36.
GREENVILLE HOSPITAL SYSTEM BON D (5.00%) D Interest M T

37.
SC PUBLIC SERVICE AUTH. BOND (5.1 25%) c Interest K T

38.
GREENVILLE HOSPITAL SYSTEM BON c Interest L T D (5.00%)
MSDW AMERICAN GROWTH FUND OF A Dividend K T AMERICA B MUTUAL FUND

40. BEAUFORT-JASPER SC WATER & SEW c Interest L T ER BOND (5.00%)
SC ST A TE HOUSING DEVELOPMENT B A Interest J T OND(5.125%)

42.

43.

SC TRANSPORTATION INFRASTRU B Interest K T CTURE BOND (5.00%)
SPARTANBURG CO. SC HOSPITAL BO D Interest M T ND (5.25%)
SC STATE PUB SVC AUTH SANTEE C E Interest N T OOPER BOND 5.125
45.
SC TRANSPORTATION INFRASTRU D Interest M T CTURE BOND (5.10%)

46.

LEXINGTON CO. SC WATER & SEWER BOND (5.00%) D Interest M T
47_ SC PUB SVC AUTH SANTEE COOPER BOND 5.125 D Interest M T

48.

VAN KAMPEN COMSTOCK B MUTUAL FUND B Divided L T

49.

GREENVILLE CO. SC SCHOOL DJSTR D Interest M T JCT BOND (5.5%)

50.

GREENVILLE CO. SC SCHOOL DISTR D Interest M T ICT BOND (5.5%)

51.

SC TRANSPORTATION INFRA. BOND c Interest L T(5%)

I. Income Gain Cocks A =SI ,000 or less B =SI,001 •S2,500 C =S2JOI -S5,000 D =S5,001 -S11,000 =S11,001
S10,000 (See Columns III and 04) F =S50,001 -S100,000 G =S100,001 -SI ,000,000 HI =S1,000,001 -S5,000,000 112
=More than S5 ,000 ,000

2. Valui: Codes J =S 15,000 or less K =SI 1,001 -S10,000 L =S10,001-S100,000 M =S100,001-S210,000 (SL-c
Columns C1 and 03) N =S210,001 -S100,000 osioo.001 -s1,000,000 r1 =s1,000,001 -ss,000,000 P2 =S1,000,001
\$25,000,000 PJ =S25,000,001 -S50,000,000 P4 =More than S10,000,000

3 Valu MI."lhoJ Codes Q=Appraisal R =Cost (Real Estate Only) S =Assessmenl T =Cash Market (Sec Column C2)
U =Book Value V =Other W =.tstl mated

VII.

INVESTMENTS and TRUSTS -income, value, transactions (Includes those of spouse and dependent children; see
PP· 34-60 of filing instructions.)

D NONE (No reportable income, assets, or transactions.)

---· ·----- _____j ____B. ____f ----e:-:-----i

A.

D.

Description of Assets Income during ! Gross value al end of Transactions during reporting period

(including trust assets) reporting period) Type (e.g., I reporting period

(I) (2) (IJ___(2) &middledot;&middledot;1&middledot;&middledot;(3-) -,-(4) Value Value Type (e.g., Dale 1 Value i Gain I-(
Amount (1 Place " X)" after each asset !den lily of Code 2 : Month-Code 2 : Code I :Method buy, sell, buyer/seller
exempt from prior disclosure (A-H) or int.) (J-P) Code 3 redemption) i Day '(J-P) (A-H) (if private . transaction) _j I _
SC TRANSPORTATION INFRA. BOND c Interest L T(5.10%) SPARTANBURG CO. SC HEALTH SER c Interest
L T VICES HOSPITAL BOND (5.25%) GREENVILLE CO. SC SCHOOL DISTR D Interest M T
54.

ICT BOND (5.5%)

55.

GREENVILLE HOSPITAL SYSTEMS FA A Interest J T CILITY REV. BOND (4.6%)

56.

SPARTANBURG CO. SC HEALTH SERV c Interest K T ICES HOSPITAL BOND (5.25%)

57.

SPARTANBURG CO. SC HEALTH SERV c Interest L T ICES HOSPITAL BOND(5.25%)

SC STATE PUB SVC AUTH SANTEE C B Interest K T DOPER BOND 4.75%

60.

SC STA TE PUB SVC AUTH SANTEE C c Interest L T DOPER BOND 4.75 BEAUFORT CO. SC TAX REVENUE
BL B Interest K T UFFTON BOND (5.00%)

61.

SC STATE PUB SVC AUTH SANTEE C B Interest K T DOPER BOND 5.125

62.

MSDW JP MORGAN MID CAP VALUE B FUND A Dividend K T

63.

64.

COLLEGE OF CHARLESTON BOND (5%) BERKELEY CO. SC WATER & SEWER BOND (5%) c B
Interest Interest L K T T

65.

GREENVILLE CO. SC SCHOOL DISTR JCT BOND (5.5%) c Interest L T

66.

MSDW JP MORGAN MID CAP VALUE C D Dividend M T FUND 67 MSDW VAN KAMPEN COMSTOCK C c
Dividend M T . FUND

68. INDEPENDENCE BANCSHARES, INC. None J T COMMON STOCK

I. Income Gam Codes: A = \$1,000 or less B = \$1,001 - \$2,500 C = \$2,501 - \$5,000 D = \$5,001 - \$15,000
E = \$15,001 - \$50,000 (Sec Columns BI and 04) F = \$50,001 - \$100,000 G = \$100,001 - \$1,000,000 H = \$1,000,001 - \$5,000,000
I = More than \$5,000,000

2 Value: Codes J = \$13,000 or less K = \$13,001 - \$50,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000
(Sec Columns CI and DJ) N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000
P2 = \$5,000,001 - \$25,000,000 P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000 J Value Method Codes
Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash Market (Sec Column C2) U = Book Value V =
Other W = Estimated

INVESTMENTS and TRUSTS - income, value, transactions includes those of spouse and dependent children;
see Part VII, 14-60 of filing instructions.
D NONE (No reportable income, assets, or transactions.)

I.

Income Gam Codes: A = \$1,000 or less B = \$1,001 - \$2,500 C = \$2,501 - \$5,000 D = \$5,001 - \$15,000 E = \$15,001 -
\$50,000 (Sec Columns BI and 04) F = \$50,001 - \$100,000 G = \$100,001 - \$1,000,000 H = \$1,000,001 - \$5,000,000
I = More than \$5,000,000 2 Value: Codes J = \$13,000 or less K = \$13,001 - \$50,000 L = \$50,001 - \$100,000 M =
\$100,001 - \$250,000
(Sec Columns CI and DJ) N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000
P2 = \$5,000,001 - \$25,000,000
P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000

3. Value Method Codes Q = Appraisal R = Cost (Real Estate Only) S = Assessment T = Cash Market (Sec Column C2)
U = Book Value V = Other W = Estimated

Date of Report Anderson, Jr., George R.

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of Report.)

Note 1: Part VII, Line 25. 10th Mandatory IRA withdrawal. IRA investments listed in Part VII, line 19.

Note 2: Part VII, Line 28. 9th Mandatory IRA withdrawal. IRA investments listed in Part VII, line 22.

Note 3: Part VII, Line 79: Bought 757.889 additional shares of MSDW American Growth Fund of America C for
\$24,000 on 4/25/2008.

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IX. CERTIFICATION. I certify that all information given above (including information pertaining to my spouse and
minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that
any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure. I
further certify that earned income from outside employment and honoraria and the acceptance of gifts which have
been reported are in compliance with the provisions of 5 U.S.C. app. 5, 501 et. seq., 5 U.S.C. 7353, and
Judicial Conference regulations. NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES
OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app.
5, 104) FILING INSTRUCTIONS Mail signed original and 3 additional copies to: Committee on Financial
Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington,
D.C. 20544