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**From:** Paz Holly O  
**Sent:** Thursday, February 16, 2012 12:38 PM  
**To:** Lerner Lois G  
**Subject:** RE: Review of Classification Write-Ups

Will do.

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**From:** Lerner Lois G  
**Sent:** Thursday, February 16, 2012 1:28 PM  
**To:** Paz Holly O  
**Cc:** Light Sharon P; Kindell Judith E; Downing Nanette M; Miller Thomas J  
**Subject:** Review of Classification Write-Ups

**While you were gone, Judy and Sharon had the opportunity to look at some of the write -up from the referral committee and classification folks on cases they had reviewed. We are all a bit concerned about the mention of specific Congress people, practitioners and political parties. Our filed folks are not as sensitive as we are to the fact that anything we write can be public--or at least be seen by Congress. We talked with Nan and she thought it would be great if R & A could put together some training points to help them under stand the potential pitfalls, as well as how to think about referrals. As a starting point, Nan has sent up a bunch of papers that I asked Tom Miller to review to provide feedback to Sharon/Judy --or whomever we decide should draft the training.**

**I realize everyone is very busy, but I'd like you and Tom to get together to work out a reasonable plan for completing the review and reporting back on some of the issues he thinks we'd need to cover. If you need more info, we can talk. Thanks**

*Lois G. Lerner*  
Director of Exempt Organizations