

Hall, Sonya

From: Foley, Trip
Sent: Sunday, October 12, 2008 11:41 PM
To: Wilkinson, JimDisabled ; Schaffer, Laurie; Albrecht, Stephen; Knepper, JohnDisabled ; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, KevinDisabled ; Davis, MicheleDisabled ; Ryan, TonyDisabled ; Nason, DavidDisabled ; Stoltzfoos, JeffreyDisabled ; Mueller, KingDisabled ; Zuccarelli, JenniferDisabled ; Via, StaffordDisabled ; Hoyt, RobertDisabled ; Wilson, Ken (Contractor)Disabled
Cc: Valdeon, LindsayDisabled ; Norton, JeremiahDisabled ; Jester, Dan (Contractor)Disabled
Subject: For Review: Program Description and Talking Points for 3pm Meeting

Attached for your review is (1) the Program Description and (2) Talking Points for the 3pm meeting. Please provide any comments to Lindsay Valdeon by 9:00 am tomorrow (Monday) morning.

Thank you,

Trip



Program
Description.doc



CEO Talking
Points.doc

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EXEMPTION

5 U.S.C. § 552(b)(5)

PAGE 223

1 PAGE WITHHELD

EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Hoyt, Robert
Sent: Monday, October 13, 2008 12:05 AM
To: Foley, TripDisabled ; Wilkinson, JimDisabled ; Schaffer, Laurie; Albrecht, Stephen; Knepper, JohnDisabled ; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, KevinDisabled ; Davis, MicheleDisabled ; Ryan, TonyDisabled ; Nason, DavidDisabled ; Stoltzfoos, JeffreyDisabled ; Mueller, KingDisabled ; Zuccarelli, JenniferDisabled ; Via, StaffordDisabled ; Wilson, Ken (Contractor)Disabled
Cc: Valdeon, LindsayDisabled ; Norton, JeremiahDisabled ; Jester, Dan (Contractor)Disabled
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

Trip, nice job and thanks for the fast turnaround.

(b) (5)

A few minor comments in the attached redline.



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<< File: Program Description.doc >> << File: CEO Talking Points.doc >>

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EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Schaffer, Laurie
Sent: Monday, October 13, 2008 12:11 AM
To: Wilkinson, JimDisabled ; Hoyt, RobertDisabled ; Jaconi, Kristen; Fromer, KevinDisabled ; Davis, MicheleDisabled ; Ryan, TonyDisabled ; Mueller, KingDisabled ; Zuccarelli, JenniferDisabled ; Via, StaffordDisabled ; Wilson, Ken (Contractor)Disabled
Cc: Valdeon, LindsayDisabled
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting
Attachments: Public Company Term Sheet.doc; Private Company Term Sheet.doc

Here is the latest Still needs to be reviewed.

Laurie Schaffer

From: Wilkinson, Jim
Sent: Monday, October 13, 2008 12:09 AM
To: Hoyt, Robert; Foley, Trip; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'JefferyR@state.gov'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Subject: Re: For Review: Program Description and Talking Points for 3pm Meeting

Can someone send the term sheet?

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To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Sent: Mon Oct 13 00:05:12 2008
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

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(b) (5)

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PAGES 228-232
5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

PAGES 233-237
5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Albrecht, Stephen
Sent: Monday, October 13, 2008 12:22 AM
To: Hoyt, RobertDisabled ; Foley, TripDisabled ; Wilkinson, JimDisabled ; Schaffer, Laurie; Knepper, JohnDisabled ; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, KevinDisabled ; Davis, MicheleDisabled ; Ryan, TonyDisabled ; Nason, DavidDisabled ; Stoltzfoos, JeffreyDisabled ; Mueller, KingDisabled ; Zuccarelli, JenniferDisabled ; Via, StaffordDisabled ; Wilson, Ken (Contractor)Disabled
Cc: Valdeon, LindsayDisabled ; Norton, JeremiahDisabled ; Jester, Dan (Contractor)Disabled
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

A few more minor things.



Program Description
 (2).doc

From: Hoyt, Robert
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To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
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<< File: Program Description.doc >> << File: CEO Talking Points.doc >>

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EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Jaconi, Kristen
Sent: Monday, October 13, 2008 7:16 AM
To: Schaffer, Laurie; Wilkinson, JimDisabled ; Hoyt, RobertDisabled ; Fromer, KevinDisabled ; Davis, MicheleDisabled ; Ryan, TonyDisabled ; Mueller, KingDisabled ; Zuccarelli, JenniferDisabled ; Via, StaffordDisabled ; Wilson, Ken (Contractor)Disabled ; Nason, DavidDisabled ; Norton, JeremiahDisabled ; Knepper, JohnDisabled ; Stoltzfoos, JeffreyDisabled ; Foley, TripDisabled ; Jester, Dan (Contractor)Disabled
Cc: Valdeon, LindsayDisabled
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting
Attachments: Public Company Term Sheet (KEJ Track).doc; Private Company Term Sheet (KEJ Track).doc

(b) (5)

Thank you,

Kristen

From: Schaffer, Laurie
Sent: Monday, October 13, 2008 12:11 AM
To: Wilkinson, Jim; Hoyt, Robert; Jaconi, Kristen; Fromer, Kevin; Davis, Michele; Ryan, Tony; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay
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<< File: Program Description.doc >> << File: CEO Talking Points.doc >>

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5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

PAGES 247-251
5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Ryan, Tony
Sent: Monday, October 13, 2008 8:30 AM
To: Knepper, JohnDisabled
Subject: FW: For Review: Program Description and Talking Points for 3pm Meeting
Attachments: Public Company Term Sheet (KEJ Track).doc; Private Company Term Sheet (KEJ Track).doc

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Sent: Monday, October 13, 2008 7:16 AM
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To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
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<< File: Program Description.doc >> << File: CEO Talking Points.doc >>

PAGES 254-258
5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

PAGES 259-263
5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Foley, Trip
Sent: Monday, October 13, 2008 1:51 AM
To: Valdeon, LindsayDisabled
Subject: Fw: For Review: Program Description and Talking Points for 3pm Meeting
Attachments: Program Description.doc

Remind me - we'll need to change (b) (5)

Trip Foley
Department of the Treasury
202-622-1258
trip.foley@do.treas.gov

From: Hoyt, Robert
To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
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<< File: Program Description.doc >> << File: CEO Talking Points.doc >>

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1 PAGE WITHHELD

EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Jaconi, Kristen
Sent: Monday, October 13, 2008 7:29 AM
To: Davis, MicheleDisabled ; Hoyt, RobertDisabled ; Foley, TripDisabled ; Wilkinson, JimDisabled ; Schaffer, Laurie; Albrecht, Stephen; Knepper, JohnDisabled ; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, KevinDisabled ; Ryan, TonyDisabled ; Nason, DavidDisabled ; Stoltzfoos, JeffreyDisabled ; Mueller, KingDisabled ; Zuccarelli, JenniferDisabled ; Via, StaffordDisabled ; Wilson, Ken (Contractor)Disabled ; McLaughlin, BrooklyDisabled
Cc: Valdeon, LindsayDisabled ; Norton, JeremiahDisabled ; Jester, Dan (Contractor)Disabled
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

A few minor edits.



Program Description
(KE) Track...

From: Davis, Michele
Sent: Monday, October 13, 2008 7:28 AM
To: Hoyt, Robert; Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor); McLaughlin, Brookly
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

We'll use this program description as the basis for our press release – as we edit to add context, etc, we'll circulate today for clearance.

From: Hoyt, Robert
Sent: Monday, October 13, 2008 12:05 AM
To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
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EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Valdeon, Lindsay
Sent: Monday, October 13, 2008 8:32 AM
To: Foley, TripDisabled
Subject: FW: For Review: Program Description and Talking Points for 3pm Meeting
Attachments: Program Description.doc

Do you need me to make this change?

From: Foley, Trip
Sent: Monday, October 13, 2008 1:51 AM
To: Valdeon, Lindsay
Subject: Fw: For Review: Program Description and Talking Points for 3pm Meeting

Remind me - we'll need to change (b) (5)

Trip Foley
Department of the Treasury
202-622-1258
trip.foley@do.treas.gov

From: Hoyt, Robert
To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
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EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Fromer, Kevin
Sent: Monday, October 13, 2008 9:17 AM
To: Mueller, KingDisabled
Subject: FW: For Review: Program Description and Talking Points for 3pm Meeting
Attachments: Public Company Term Sheet.doc; Private Company Term Sheet.doc

Kevin I. Fromer
Assistant Secretary for Legislative Affairs
U.S. Department of the Treasury
202.622.1900/202.622.0534 FAX
kevin.fromer@do.treas.gov

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Sent: Monday, October 13, 2008 12:11 AM
To: Wilkinson, Jim; Hoyt, Robert; Jaconi, Kristen; Fromer, Kevin; Davis, Michele; Ryan, Tony; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
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PAGES 279-283
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EXEMPTION
5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Valdeon, Lindsay
Sent: Monday, October 13, 2008 10:40 AM
To: Smith, TalyaDisabled
Subject: FW: For Review: Program Description and Talking Points for 3pm Meeting
Attachments: Public Company Term Sheet (KEJ Track).doc; Private Company Term Sheet (KEJ Track).doc

We'll need to ping everyone for clearances on these as well.

From: Jaconi, Kristen
Sent: Monday, October 13, 2008 7:16 AM
To: Schaffer, Laurie; Wilkinson, Jim; Hoyt, Robert; Fromer, Kevin; Davis, Michele; Ryan, Tony; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor); Nason, David; Norton, Jeremiah; Knepper, John; Stoltzfoos, Jeffrey; Foley, Trip; Jester, Dan (Contractor)
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Kristen

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Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Subject: Re: For Review: Program Description and Talking Points for 3pm Meeting

Can someone send the term sheet?

From: Hoyt, Robert
To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Sent: Mon Oct 13 00:05:12 2008
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

Trip, nice job and thanks for the fast turnaround.

(b) (5)

A few minor comments in the attached redline.

<<Program Description.doc>>

From: Foley, Trip
Sent: Sunday, October 12, 2008 11:41 PM
To: Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Hoyt, Robert; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Subject: For Review: Program Description and Talking Points for 3pm Meeting

Attached for your review is (1) the Program Description and (2) Talking Points for the 3pm meeting. Please provide any comments to Lindsay Valdeon by 9:00 am tomorrow (Monday) morning.

Thank you,

Trip

<< File: Program Description.doc >> << File: CEO Talking Points.doc >>

PAGES 286-290
5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

PAGES 291-295
5 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Stoltzfoos, Jeffrey
Sent: Monday, October 13, 2008 1:43 PM
To: Smith, TaiyaDisabled ; Davis, MicheleDisabled ; Nason, DavidDisabled ; Ryan, TonyDisabled ; Norton, JeremiahDisabled ; Wilkinson, JimDisabled ; Hoyt, RobertDisabled
Cc: Valdeon, LindsayDisabled
Subject: RE: CEO Talkers



CEO Talking
Points.doc

Tim Giethner suggested changes, which are included here in track. Please use this version unless there are objections from this group.

Thanks

From: Smith, Taiya
Sent: Monday, October 13, 2008 1:41 PM
To: Davis, Michele; Stoltzfoos, Jeffrey
Cc: Valdeon, Lindsay
Subject: CEO Talkers

Michele and Jeff-

I understand that you hold the pen on the final revisions for the CEO talkers (looking for Michele and Geithner's changes). Are they complete, and if so, could you send us the final version? Attached is the last version we have.

Thanks,
Taiya

<< File: CEO Talking Points (2).doc >>

Taiya M. Smith
Deputy Chief of Staff & Executive Secretary
U.S. Department of the Treasury
taiya.smith@do.treas.gov
(202) 622-6096

PAGES 297-298
2 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Fromer, Kevin
Sent: Monday, October 13, 2008 9:17 AM
To: Mueller, KingDisabled
Subject: FW: For Review: Program Description and Talking Points for 3pm Meeting

Kevin I. Fromer
Assistant Secretary for Legislative Affairs
U.S. Department of the Treasury
202.622.1900/202.622.0534 FAX
kevin.fromer@do.treas.gov

From: Albrecht, Stephen
Sent: Monday, October 13, 2008 12:22 AM
To: Hoyt, Robert; Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

A few more minor things.



Program Description
(2).doc

From: Hoyt, Robert
Sent: Monday, October 13, 2008 12:05 AM
To: Foley, Trip; Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Subject: RE: For Review: Program Description and Talking Points for 3pm Meeting

Trip, nice job and thanks for the fast turnaround.

(b) (5)

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To: Wilkinson, Jim; Schaffer, Laurie; Albrecht, Stephen; Knepper, John; Jaconi, Kristen; 'Reuben Jeffery (JefferyR@state.gov)'; Fromer, Kevin; Davis, Michele; Ryan, Tony; Nason, David; Stoltzfoos, Jeffrey; Mueller, King; Zuccarelli, Jennifer; Via, Stafford; Hoyt, Robert; Wilson, Ken (Contractor)
Cc: Valdeon, Lindsay; Norton, Jeremiah; Jester, Dan (Contractor)
Subject: For Review: Program Description and Talking Points for 3pm Meeting

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Tnp

<< File: Program Description.doc >> << File: CEO Talking Points.doc >>

PAGE 301

1 PAGE WITHHELD

EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Smith, Taiya
Sent: Monday, October 13, 2008 1:41 PM
To: Davis, MicheleDisabled ; Stoltzfoos, JeffreyDisabled
Cc: Valdeon, LindsayDisabled
Subject: CEO Talkers

Michele and Jeff-

I understand that you hold the pen on the final revisions for the CEO talkers (looking for Michele and Geitner's changes). Are they complete, and if so, could you send us the final version? Attached is the last version we have.

Thanks,
Taiya



CEO Talking Points
(2).doc

Taiya M. Smith
Deputy Chief of Staff & Executive Secretary
U.S. Department of the Treasury
taiya.smith@do.treas.gov
(202) 622-6096

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1 PAGE WITHHELD

EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Smith, Taiya
Sent: Monday, October 13, 2008 1:44 PM
To: Zuccarelli, JenniferDisabled ; McLaughlin, BrooklyDisabled
Cc: Davis, MicheleDisabled
Subject: FW: CEO Talkers

Looping the whole PA team in.

From: Stoltzfoos, Jeffrey
Sent: Monday, October 13, 2008 1:43 PM
To: Smith, Taiya; Davis, Michele; Nason, David; Ryan, Tony; Norton, Jeremiah; Wilkinson, Jim; Hoyt, Robert
Cc: Valdeon, Lindsay
Subject: RE: CEO Talkers



CEO Talking
Points.doc

Tim Giethner suggested changes, which are included here in track. Please use this version unless there are objections from this group.

Thanks

From: Smith, Taiya
Sent: Monday, October 13, 2008 1:41 PM
To: Davis, Michele; Stoltzfoos, Jeffrey
Cc: Valdeon, Lindsay
Subject: CEO Talkers

Michele and Jeff-

I understand that you hold the pen on the final revisions for the CEO talkers (looking for Michele and Geitner's changes). Are they complete, and if so, could you send us the final version? Attached is the last version we have.

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<< File: CEO Talking Points (2).doc >>

Taiya M. Smith
Deputy Chief of Staff & Executive Secretary
U.S. Department of the Treasury
taiya.smith@do.treas.gov
(202) 622-6096

PAGES 305-306

2 PAGES WITHHELD

EXEMPTION

5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Smith, Taiya
Sent: Monday, October 13, 2008 2:20 PM
To: Fromer, KevinDisabled ; Mueller, KingDisabled
Cc: Valdeon, LindsayDisabled
Subject: FW: CEO Talking Points (2).doc

Just making sure that you guys have seen the final version of this. These will be used in the 3pm today.

From: Davis, Michele
Sent: Monday, October 13, 2008 2:10 PM
To: Smith, Taiya
Cc: McLaughlin, Brookly; Zuccarelli, Jennifer
Subject: CEO Talking Points (2).doc



CEO Talking Points
(2).doc

one addition

CEO Talking Points

- I would like to thank all of you for coming down to Washington on such short notice.
- Ben, Sheila, John, Tim and I have asked you here this afternoon because we are of the view that the United States needs to take strong and decisive action to arrest the stress in our financial system.
- Taken together, your nine firms represent a significant part of our financial system – therefore – in our view you must be central to any solution.
- Over the recent days we have worked hard to come up with a three-part plan to address the turmoil.
- First, the Fed has taken a number of actions to improve liquidity and market conditions generally. Tomorrow they will be announcing the specific terms for the new commercial paper facility. I will ask Ben and Tim to elaborate on its details.
- Second, the FDIC, the Fed, and Treasury [have triggered/will trigger] the Systemic Risk Exception to guarantee new issues of senior liabilities of banks and bank holding companies for a period up to three years. I will ask Sheila to describe this program.
- Third, through our new TARP authority, Treasury will purchase up to \$250 billion of preferred stock of banks and thrifts prior to year-end.
 - To encourage wide participation, the program is designed to provide an attractive source of capital, on identical terms, to all qualifying financial institutions. We plan to announce the program tomorrow – and – that your nine firms will be the initial participants. We will state clearly that you are healthy institutions, participating in order to support the US economy.
 - This is a combined program (bank liability guarantee and capital purchase). Your firms need to agree to both.
 - We don't believe it is tenable to opt out because doing so would leave you vulnerable and exposed.
 - If a capital infusion is not appealing, you should be aware that your regulator will require it in any circumstance.
 - We will be available to meet with you individually in breakout sessions before we reconvene here at [6:30 pm].. And, we want each of you to contact your Boards of Directors and confirm your participation this evening. But first, I would like [Nason] to give an overview of the capital purchase plan and for [Hoyt] to describe the executive compensation measures prescribed by the TARP legislation.

Hall, Sonya

From: Smith, Taiya
Sent: Monday, October 13, 2008 2:21 PM
To: West, ChristalDisabled
Cc: Valdeon, LindsayDisabled
Subject: FW: CEO Talking Points (2).doc

Categories: Red Category

Michele might have a copy with her for the pre-meeting prior to the 3pm, but in case not, here is the document. These look like Hank's TPs for the meeting.

From: Davis, Michele
Sent: Monday, October 13, 2008 2:10 PM
To: Smith, Taiya
Cc: McLaughlin, Brookly; Zuccarelli, Jennifer
Subject: CEO Talking Points (2).doc



CEO Talking Points
(2).doc

one addition

CEO Talking Points

- I would like to thank all of you for coming down to Washington on such short notice.
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Hall, Sonya

From: Smith, Talya
Sent: Monday, October 13, 2008 2:24 PM
To: Albrecht, Stephen
Cc: Valdeon, LindsayDisabled
Subject: FW: CEO Talking Points (2).doc

Categories: Red Category

Final version with Geltner and Michele's changes.



CEO Talking Points
(2).doc

CEO Talking Points

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Hall, Sonya

From: Jaconi, Kristen
Sent: Monday, October 13, 2008 2:35 PM
To: Hoyt, RobertDisabled ; Knepper, JohnDisabled ; Warren, MarkDisabled
Cc: Solomon, EricDisabled ; Gilbreath Sowell, KarenDisabled ; Valdeon, LindsayDisabled
Subject: RE: Can we get copies
Attachments: TARP (Exec Comp PSPP Interim Final Rule)v.2 .doc
Categories: Red Category

Attached is the comp guidance. We have sent this same version to Lindsay Valdeon, who may be making copies.

-----Original Message-----

From: Hoyt, Robert
Sent: Monday, October 13, 2008 2:33 PM
To: Knepper, John; Jaconi, Kristen; Warren, Mark
Subject: Can we get copies
Importance: High

Of the comp guidance and/or rule to hand out at the 3:00?

PAGES 314-336
23 PAGES WITHHELD
EXEMPTION
5 U.S.C. § 552(b)(5)

Hall, Sonya

From: Norton, Jeremiah
Sent: Sunday, October 12, 2008 11:20 PM
To: Foley, TripDisabled
Subject: CEO talkers



CEO Talking
Points.doc

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1 PAGE WITHHELD

EXEMPTION

5 U.S.C. § 552(b)(5)