AO 10 Rev. 1/2008

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2008

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
MCNAMEE, STEPHEN M.	U.S. DISTRICT COURT OF AZ	08/05/2009
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S.DISTRICT JUDGE SENIOR STATUS-ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2008 to 12/31/2008
7. Chambers or Office Address SANDRA DAY O'CONNOR US COURTHS 401 W WASHINGTON ST, SPC 60 PHOENIX, AZ 85003-2158	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer________ Date________	

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	PRESIDENT	DISTRICT JUDGES ASSOCIATION, 9TH CIRCUIT COURT
2.	UNIVERSITY OF CINCINNATI ALUMNI ASSOCIATION	BOARD MEMBER
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

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FINANCIAL DISCLOSURE OFFICE

McNamee, Stephen M

Name of Person Reporting	Date of Report
MCNAMEE, STEPHEN M.	08/05/2009

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2008	STATE OF ARIZONA, 2007 INCOME TAX REFUND	$4,117.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2008	ST LUKES HEALTH INITIATIV - SALARY
2. 2008	HEALTH CARE EXCEL - BOARD MEMBER
3 2008	HCE QUALITYQUEST - BOARD MEMBER
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions)

☑ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
MCNAMEE, STEPHEN M.	08/05/2009

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☐ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1. UNIVERSITY OF ARIZONA	MLB BASEBALL TICKETS	$400.00
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

Name of Person Reporting	Date of Report
MCNAMEE, STEPHEN M.	08/05/2009

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA,US BANK, PHOENIX, AZ-CD	A	Interest	J	T					
2. IRA,US BANK, PHOENIX, AZ-CD	A	Interest	J	T					
3. MERRILL LYNCH-IRA #1:									
4. - ML BANK USA	A	Dividend	J	T					
5. - MFS VALUE FD CL A	A	Dividend			Sold	12/24	K	A	
6. -CD MORGAN STANLEY		None	J	T	Buy	12/24	J		
7. -AMERICAN CAPITAL WORLD BOND FUND CL F		None	J	T	Buy	12/24	J		
8. -AMERICAN HIGH INCOME TRUST CL F		None	J	T	Buy	12/24	J		
9. -ISHARES IBOXX CORP BOND FUND		None	J	T	Buy	12/24	J		
10. -ISHARES BARCLAYS AGENCY BOND FUND		None	J	T	Buy	12/24	J		
11. MERRILL LYNCH-IRA #2:									
12. - ML BANK USA	A	Dividend	J	T					
13. - PIMCO COMMODITY REAL RETURN STRAT FD CL A	B	Dividend			Sold	12/26	J	A	
14. - MLJWH STRATEGY ALLOCATION FD LP		None			Sold	4/9	J	A	
15. -CURRNCEYSHARES JAPANESE		None	J	T	Buy	12/26	J		
16. -POWERSHARES FTSE RAFI UTILITY P RFU		None	J	T	Buy	12/26	J		
17. -POWERSHARES FTSE RAFI CONSUM PRFS		None	J	T	Buy	12/26	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
MCNAMEE, STEPHEN M.	08/05/2009

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e g., div , rent, or int)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g , buy, sell, redemption)	D. (2) Date Month - Day	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. -POWERSHARES FTSE RAFI INDUST PRFN		None	J	T	Buy	12/26	J		
19. -POWERSHARES FTSE RAFI CON GO PRFG		None	J	T	Buy	12/26	J		
20. -POWERSHARES FTSE RAFI ENRGY PRFE		None	J	T	Buy	12/26	J		
21. -POWERSHARES FTSE RAFI HEALTH PRFH		None	J	T	Buy	12/26	J		
22. -POWERSHARES FTSE RAFI TE PRFQ		None	J	T	Buy	12/26	J		
23. -VANGUARD LARGE CAP ETF		None	J	T	Buy	12/26	J		
24. -VANGUARD GROWTH ETF		None	J	T	Buy	12/26	J		
25. -VANGUARD PACIFIC ETF		None	J	T	Buy	12/26	J		
26. -VANGUARD MEGA CAP 300		None	J	T	Buy	12/26	J		
27. -WISDOMTREE INTL COMM		None	J	T	Buy	12/26	J		
28. -WISDOMTREE INTL CON N-CY		None	J	T	Buy	12/26	J		
29. -WISDOMTREE INTL UTL		None	J	T	Buy	12/26	J		
30. -WISDOMTREE INTL H/C		None	J	T	Buy	12/26	J		
31. -RYDEX STRENGHENING		None	J	T	Buy	12/26	J		
32. MERRILL LYNCH-IRRA #1.									
33. - ML BANK USA	A	Dividend	K	T					
34. - AMERICAN EURO PACIFIC	C	Dividend			Sold	12/30	K	A	

1. Income Gain Codes (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - DAVIS NEW YORK VENTURE FD CL Y	B	Dividend	J	T	Sold (part)	12/26	L	A	
36. - FRANKLIN BIOTECH DISCOVERY FD CL A		None	J	T	Sold (part)	12/26	J	A	
37. - LORD ABBETT MID CAP	B	Dividend			Sold	12/30	J	A	
38. - MFS VALUE FD CL A	A	Dividend	J	T	Sold (part)	12/26	K	A	
39. -DB COMMODITY INDEX TRACKING F D		None			Sold	12/24	J	A	
40. -ISHARES S&P 500 GROWTH INDX FND		None			Sold	12/24	J	A	
41. -VANGUARD FTSE ALL WORLD EX US		None			Sold	12/26	J	A	
42. -CD FIRST NATL BK		None	J	T	Buy	12/31	J		
43. -CD WACHOVIA BANK FSB		None	J	T	Buy	12/31	J		
44. -CD COWLITZ BK		None	J	T	Buy	12/31	J		
45. -EATON VANCE FLOATING		None	J	T	Buy	12/31	J		
46 -CD BLOOMFIELD STATE BANK		None	J	T	Buy	12/30	J		
47. -ISHARES IBOXX		None	J	T	Buy	12/30	J		
48. -ISHARES BARCLAYS AGENCY		None	J	T	Buy	12/30	J		
49. -PIMCO FOREIGN BOND		None	J	T	Buy	12/30	J		
50. -SPDR GOLD TRUST		None	J	T	Buy	12/24	J		
51 CMA BANKING ADVANTAGE ACCOU NT (FORMERLY CKG ACCT)	A	Interest	J	T					

1 Income Gain Codes (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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A Description of Assets (including trust assets)	B. Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. ML-CMA, ML-BANKING ADVANTAGE ACCOUNT (UTMA) (Y)									
53. IBM COMMON STOCK	A	Dividend	J	T					
54. INTERNATIONAL RECTIFIER COM MON STOCK		None	J	T					
55. WELLS FARGO BANK, CKG ACCOUNT, PHX, AZ		None	J	T					
56. FAIRFIELD ESTATES FLAGSTAFF		None	J	W					
57. MARRIOT CANYON VILLAS PHOENIX		None	J	W					
58. ST LUKES HEALTH 403(B)7:									
59. - VANGUARD 500 INDEX FD	B	Dividend	M	T	Participant	01/01	K		
60. ML-RIRA, ML BANK USA (Y)									

1 Income Gain Codes. (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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MCNAMEE, STEPHEN M.	08/05/2009

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

PART VII LINES 58 & 59 - VESTED PARTICIPANT 01/01 ST. LUKES 403(B) PLAN W/ REGULAR MONTHLY CONTRIBUTIONS

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signatur[redacted]

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544