
From: Marks Nancy J
Sent: Wednesday, May 15, 2013 11:28 AM
To: Lerner Lois G
Subject: RE:

Yes indeed in fact let me know if you want it at the house I could always do a drop off.

-----Original Message-----

From: Lerner Lois G
Sent: Wednesday, May 15, 2013 12:25 PM
To: Marks Nancy J
Subject: Re:

Once I get back, I assume I can get the entire thing --unredacted and the letters?
Lois G. Lerner----- Sent from my BlackBerry Wireless Handheld

-----Original Message-----

From: Nancy Marks
To: Lois Call in Number
Subject: FW:
Sent: May 15, 2013 12:21 PM

The actual language on bolo changes so you can annotate the redacted version (sorry could only send that)

Will also send you the full TIGTA report and timeline electronically for further background.

-----Original Message-----

From: Light Sharon P
Sent: Tuesday, May 14, 2013 1:11 PM
To: Marks Nancy J; Paz Holly O
Subject: RE: What is the third bolo change?

Here is holly's email:

6/2012-present Current Political Issues - 501(c)(3), 501(c)(4), 501(c)(5), and 501(c)(6) organizations with indicators of significant amounts of political campaign intervention (raising questions as to exempt purpose and/or excess private benefit). Note: advocacy action type issues (e.g., lobbying) that are currently listed on the Case Assignment Guide (CAG) do not meet this criteria.

01/2012-6/2012 Current Political Issues - Political action type organizations involved in limiting/expanding government, educating on the constitution and bill of rights, \$ocial economic reform / movement. Note: typical advocacy type issues that are currently listed on the Case Assignment Guide (CAG) do not meet these criteria unless they are also involved in activities described above.

7/2011-1/2012 Advocacy Orgs - Organizations involved with political, lobbying, or advocacy for exemption under 501(c)(3) or 501(c)(4).

2/2011-7/2011 Tea Party - Organizations involved with the Tea Party movement applying for exemption under 501(c)(3) or 501(c)(4). [EO Determinations specialists indicated that they interpreted this as including organizations meeting any of the following criteria: 1. 'Tea Party', 'Patriots' or '9/12 Project' is referenced in the case file. 2. Issues include government spending, government debt and taxes. 3. Educate the public through advocacy/legislative activities to make America a better place to live. 4. Statements in the case file that are critical of the how the country is being run.]

08/2010-2/2011 Tea Party - These case involve various local organizations in the Tea Party movement are applying for exemption under 501(c)(3) or 501(c)(4). [EO Determinations specialists indicated that they interpreted this as including organizations meeting any of the following criteria: 1. 'Tea Party', 'Patriots' or '9/12 Project' is referenced in the case file. 2. Issues include government spending, government debt and taxes. 3. Educate the public through advocacy/legislative activities to make America a better place to live. 4. Statements in the case file that are critical of the how the country is being run.]

-----Original Message-----

From: Marks Nancy J
Sent: Tuesday, May 14, 2013 1:10 PM
To: Paz Holly O; Light Sharon P
Subject: Re: What is the third bolo change?

I was using tigta report which has two problem change points

Sent using BlackBerry

-----Original Message-----

To: Holly Paz
Subject: What is the third bolo change?
Sent: May 14, 2013 1:08 PM

Sent using BlackBerry